

ICBK/TCSG: 2015-16/619

September 23, 2015

Department of Corporate Services
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Disclosure of shareholding under Regulation 29(1) of SEBI (Substantial acquisition and Shares Takeover) Regulations 2011.

We refer to regulation 29 (1) of SEBI (Substantial acquisition and Shares Takeover) Regulations 2011 which provide for disclosure of every acquisition which entitles to 5% or more of the shares or voting rights of the shares, to the target company and every stock exchange where the shares of the target company are listed.

ICICI Bank Limited (India) has acquired 42,487,350 shares of Consolidated Construction Consortium Limited through loan conversion as part of CDR Scheme. Accordingly, at September 21, 2015 the total equity shareholding of the Bank stands at 10.66%.

Kindly acknowledge and confirm the receipt of this communication.

Yours faithfully,



Authorised Signatory

Treasury Control & Service Group
ICICI Bank Ltd.
Bandra Kurla Complex
Mumbai 400 051

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Consolidated Construction Consortium Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ICICI Bank Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition			
a) Shares carrying voting rights acquired	42,487,350	10.66%	10.66%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/	NIL	NIL	NIL

non-disposal undertaking/ others)	42,487,350	10.66%	10.66%
e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	42,487,350	10.66%	10.66%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument	NIL	NIL	NIL
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	42,487,350	10.66%	10.66%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se Transfer/encumbrance, etc.)	ICICI Bank limited (India) acquired 42,487,350 equity shares through loan conversion as per CDR term and condition.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NIL		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	September 21, 2015		
Equity share capital / total voting capital of the TC before the said acquisition	184,777,225		
Equity share capital/ total voting capital of the TC after the said acquisition	398,511,188		
Total diluted share/voting capital of the TC after the said acquisition	398,511,188		