

CONSOLIDATED FINVEST & HOLDINGS LIMITED

Head Office: Plot No.12, Local Shopping Complex, Sector B-1, Vasant Kunj, New Delhi – 110070

Regd. Off. : 19th K.M. Hapur-Bulandshahr Road, P.O. Gulaothi, Distt. Bulandshahr (U.P.)-245408

Ph:91-11-40322100 **CIN:**L33200UP1993PLC015474 **E-mail:** cs_cfhl@jindalgroup.com **Website:**www.consofinvest.com

Ref: CFHL/SECTT/SEP26/9

Date: 30th September, 2026

To
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1 Block — G,
Bandra-Kurla Complex Bandra (East),
Mumbai —400051

NSE Scrip Code: CONSOFINVT

Sub: Intimation Regarding completion of Dispatch of the Notice of Postal Ballot and publication of Newspaper Advertisement

Dear Sir/Madam,

In furtherance to our submission dated **September 25, 2026** with regard to the Postal Ballot Notice of the Company, we wish to inform you that the Company has completed the dispatch of Notice of Postal Ballot dated **September 23, 2026** along with explanatory statement and in addition to that a Postal Ballot forms to the Physical shareholders on **September 29, 2026**, to all the members whose names appear in the Register of Members/Beneficial Owners received from the Registrar and Share Transfer Agent/Depositories as on **September 18, 2026** i.e., “Cut-off date”.

Please find enclosed copies of the newspaper advertisements published in the following newspapers:

Names of Newspapers	Date of Publication
Financial Express (English Language)	September 30, 2026
Jansatta (Hindi Language)	September 30, 2026

This is for your information & record please.

Thanking you,

Yours Faithfully,

For **CONSOLIDATED FINVEST & HOLDINGS LIMITED**

**MOHIT
SRIVASTAVA**

(Mohit Srivastava)

Company Secretary & Compliance Officer

Encl: a/a

Digitally signed by MOHIT SRIVASTAVA
DN: cn=MOHIT SRIVASTAVA, o=CONSOLIDATED FINVEST & HOLDINGS LIMITED, ou=FINVEST & HOLDINGS LIMITED, email=moht@consofinvest.com, c=IN
Residency: GRIHAPATH, PATNA, PURANDARPUR, PATNA, 800001, IN=PATNA,
ou=Personal
serialNumber=d9a674636299146247a6a1907b109350d7b1148b6b6a3989
30051a6a24a, pseudonym=d9a674636299146247a6a1907b109350d7b1148b6b6a3989
2.5.4.20=d9a674636299146247a6a1907b109350d7b1148b6b6a3989
moht@consofinvest.com, c=IN=MOHIT SRIVASTAVA
Date: 2026.09.30 14:16:08 +05'30

(Continued from previous page...)

1) Allocation to Individual Investors (After Technical Rejections): The Basis of Allotment to Individual Investors who applies for minimum application size, who have bid at cut-off Price or at or above the Issue Price of ₹ 88.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 2.72 times i.e., for 35,52,000 Equity Shares. Total number of shares allotted in this category is 13,05,600 Equity Shares to 408 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Equity Shares applied in this category	% to Total	Proportionate Shares available	No. of Equity Shares allocated/ allotted per Applicant	Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted
1	3200	1110	100.00	35,52,000	100.00	13,05,600	3200	408:1110	408	13,05,600
Total	1110	100.00	35,52,000	100.00	13,05,600				408	13,05,600

2) Allocation to Non-Institutional Investors NII 1 Category (More than 2 lots & up to ₹ 10,00,000/-) (After Technical Rejections): The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors NII 1 Category, who have bid at Issue Price of ₹ 88.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 5.70 times i.e., for 10,67,200 shares. The total number of shares allotted in this category is 1,87,200 Equity Shares to 39 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares allocated/ allotted per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/ allotted
1	4800	201	94.81	964800	90.40	177487	37:201	177600
2	6400	4	1.89	25600	2.40	3532	1:4	4800
3	9600	1	0.47	9600	0.90	883	0:0	0
4	11200	6	2.83	67200	6.30	5298	1:6	4800
Total	212	100.00	1067200	100.00	187200			187200

3) Allocation to Non-Institutional Investors NII 2 Category (More than ₹10,00,000/-) (After Technical Rejections): The Basis of Allotment to Other than Individual Investors to Non-Institutional Investors NII 2 Category, who have bid at Issue Price of ₹ 88.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 4.47 times i.e., for 16,80,000 shares. The total number of shares allotted in this category is 3,76,000 Equity Shares to 78 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/ allotted
1	12800	102	92.73	1305600	77.71	348655	72:102	345600
2	14400	1	0.91	14400	0.86	3418	0:0	0
3	16000	1	0.91	16000	0.95	3418	0:0	0
4	17600	1	0.91	17600	1.05	3418	0:0	0
5	19200	1	0.91	19200	1.14	3418	0:0	0
6	22400	2	1.82	44800	2.67	6837	1:2	4800
7	102400	1	0.91	102400	6.10	3418	0:0	0
8	160000	1	0.91	160000	9.52	3418	0:0	0
9	4800 share will be allotted to unsuccessful allottees from Sr no. 1 to 8 = 24000 shares in ratio of 5:6						5:6	24000
10	1600 share will be allotted to successful allottees from Sr no. 1 to 8 = 1600 shares in ratio of 1:78						1:78	1600
Total	110	100.00	1680000	100.00	376000			376000

4) Allocation to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 88.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 5.30 times i.e., for 39,26,400 shares the total number of shares allotted in this category is 7,40,800 Equity Shares to 8 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB		-	-	20,800	4,30,400	2,89,600	-	7,40,800

5) Allocation to Anchor Investors (After Technical Rejections): The Company in consultation with the BRLM has allotted 11,07,200 Equity Shares to 6 Anchor Investors at Anchor Investor Issue Price of ₹ 88.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	Others	Total
Anchor	-	-	-	5,96,800	3,95,200	1,15,200	-	11,07,200

wise details of the Basis of Allotment are as under:

6) Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹ 88.00/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 time i.e., for 2,00,000 shares the total number of shares allotted in this category is 2,00,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Equity Shares applied in this Category	% to Total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/ allotted	Surplus/ Deficit
1	2,00,000	1	100.00	2,00,000	100.00	2,00,000	1:1	2,00,000	0.00
Total	1	100.00	2,00,000	100.00	2,00,000			2,00,000	0.00

The Board of Directors of our Company at its meeting held on September 28, 2026 has taken on record the Basis of allotment of Equity Shares as approved by the Designated Stock Exchange being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice cum refund intimation will be dispatched to the address of the investors as registered with depositories. Further instructions to the SCSBs have been dispatched/mailed for unblocking of funds and transfer to the Public Issue Account on or before September 28, 2026 and payments to non-Syndicate brokers have been issued on September 28, 2026. In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allocated to the successful allottees shall be uploaded on September 29, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The company is in process of obtaining the listing and trading approval from BSE and the trading of Equity shares is expected to commence trading on September 30, 2026.

Note: All capitalised terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 28, 2026 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made have been hosted on the website of the Registrar to the issue, **BIGSHARE SERVICES PRIVATE LIMITED** at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the issue quoting full name of the First/ Sole applicants, serial number of the ASBA form, address of the Bidder, the name and address of the designated intermediary where the Bid cum Application Form was submitted by the bidder and copy of Acknowledgement Slip received from the Designated Intermediary and payment details at the address given below:



BIGSHARE SERVICES PRIVATE LIMITED
Office No. S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai-400 093. | **Tel. No.:** 022 – 6263 8200 | **E-mail:** ipo@bigshareonline.com
Investors Grievance e-mail: investor@bigshareonline.com | **Website:** www.bigshareonline.com
Contact Person: Mr. Aniket Seebag | **SEBI Registration No.:** INR000001385

For Unitec Fibres Limited
Sd/-
Virander Behl
Designation: Managing Director
DIN: 01322448

Date: September 29, 2026
Place: Mumbai, Maharashtra

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS UNITEC FIBRES LIMITED

Disclaimer: *Unitec Fibres Limited has filed the Prospectus with the Registrar of Companies, Mumbai at Maharashtra on September 28, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com and the Company at <https://unitecfibres.in/> and shall also be available on the website of BSE and SEBI. Investor should note that investment in equity shares involves a high degree of risk and details relating to the same, please see "Risk Factors" beginning on Page 27 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("Securities Act") or any state securities laws in United States and unless so registered may not be issued or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S state securities law. The equity shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable law of each jurisdiction where such issues and sales are made. There will be no public issuing in the United States.*

AdBaz

SBI DFHI LIMITED			
CIN: U65910MH1988PLC046447			
5th Floor, Mistry Bhavan, 122, Dinshaw Vacha Road, Churchgate, Mumbai, Maharashtra, India, Pin Code - 400020			
Audited Financial Results for the year ended March 31, 2026			
BALANCE SHEET AS AT MARCH 31, 2026			
(₹ in crore)			
Particulars	As at March 31, 2026		As at March 31, 2025
SOURCES OF FUNDS			
Share Capital	190.49		190.49
Reserves and Surplus	1,859.96		1,742.58
Loan Funds:			
Secured Loans	19,237.37		18,445.79
Unsecured Loans	5,406.25		5,596.51
(including Call Money, Notice, Term Money borrowing & ICD)			
TOTAL	26,694.07		25,975.37
APPLICATION OF FUNDS			
Fixed Assets	1.09		1.23
Investments			
Government Securities (inclusive of T-bills & Strips)	21,163.73		20,878.17
CP/CD	2,523.25		1,548.66
Corporate Bonds	2,485.63		3,146.57
Others	281.09	26,453.70	253.89
Loans and Advances	-		54.00
(of which Call/Notice / Term Money lendings ₹ Nil)			
Non-Current Assets (Net)	9.51		15.60
Less: Deferred tax Liabilities/Assets (Net)	6.21	15.72	(77.59)
Others (Net Current Assets)		223.56	154.84
TOTAL	26,694.07		25,975.37
STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2026			
(₹ in crore)			
Particulars	2025-26		2024-25
INCOME (Business segment wise)			
Interest	1,344.47		1,223.35
Discount	437.45		452.30
Trading Profit/(Loss)	52.07		124.34
Net Fair Value Gain/(Loss)	(276.26)		167.71
Other Income	9.52		5.18
TOTAL INCOME	1,567.25		1,972.88
EXPENSES			
Interest	695.71		747.49
Discount	659.46		724.53
Administration Costs	66.19		57.71
TOTAL EXPENSES	1,421.36		1,529.73
PROFIT BEFORE TAX	145.89		443.15
NET PROFIT AFTER TAX	107.87		330.86
OTHER COMPREHENSIVE INCOME			
1. Items that will not be reclassified to Profit & Loss	27.41		6.31
2. Items that will be reclassified to Profit & Loss	-		-
3. Income tax relating to items that will not be reclassified to Profit & Loss	14.48		(1.36)
Total Comprehensive Income for the Year	149.76		335.81
Regulatory Capital Required	669.76		720.16
(as per Capital Adequacy Guidelines)			
Actual Capital (Paid up Capital + Reserves & Surplus - Deferred Tax Assets)	2,044.24		1,933.07
Return on Average Net Worth	5.99%		20.97%
Earning Per Share (₹)	56.63		173.69
Notes :			
A) The results have been approved at the Board Meeting held on April 28, 2026.			
B) The financials are in compliance with Indian Accounting Standard (Ind AS) notified u/s 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015.			
C) Net borrowings in call:			
Average Level : ₹ 24,835.67 crore			
Peak level : ₹ 26,317.75 crore			
D) Basis of Valuation : All financial instruments (except investments which are classified under amortised cost category) are initially recognised at cost and subsequently re-measured at fair value as described below:			
a. The fair value of investment in quoted equity shares, government securities, treasury bills, overnight indexed swap and mutual funds is measured at quoted price (provided by NSE/BSE, FIMMDA/FBIL) or NAV (Provided by AMFI) respectively.			
b. The fair value of remaining financial instruments except unquoted equity instruments is determined using the yield curve provided by FIMMDA/FBIL.			
c. The fair value of investment in unquoted equity shares is done on the basis of observable market transaction, if any. If the information is not available in respect of observable market transaction, the break-up value method is used on the basis of latest audited financials of the investee company.			
d. The cost is arrived at Moving Weighted Average basis by considering only outright sales/purchases (excluding securities sold/purchased under repo/reverse repo transactions).			
E) Leverage ratio : Average level : 14.29 Peak level : 15.14			
F) Capital to Risk Weighted Assets Ratio (CRAR):			
	Jun-25	Sep-25	Dec-25
	29.19%	29.00%	38.64%
			40.60%
G) Issuer composition of investment in non-Government Securities *:			
Issuer	(₹ in crore)		
PSUs	360.19		
Private Corporate & FIs	668.47		
Banks	1,448.68		
Others	2,531.54		
Total	5,008.88		
* Excluding Equity, Mutual Funds			
H) Figures of the previous year have been regrouped and rearranged, wherever necessary to make them comparable with figures of the current year.			
For SBI DFHI Ltd.			
Shri Sunil Kumar Singh			
Sd/-			
Managing Director & CEO			
DIN : 11363430			
Mumbai			
Dated : September 29, 2026			

CONSOLIDATED FINVEST & HOLDINGS LIMITED		
Corporate Identification Number (CIN): L33200UP1993PLC015474		
Registered Office: 19th K.M. Hapur- Bulandshahr Road, P.O. Gulaothi, Distt. Bulandshahr, Uttar Pradesh-245408		
Head Office: Plot No. 12, Sector B-1, Local Shopping Complex, Vasant Kunj, New Delhi-110 070		
Contact Person: Mohit Srivastava, Company Secretary and Compliance Officer		
Tel: 011-40322100, Email: cs_cfh@indagroup.com, website: www.consofinvest.com		
POSTAL BALLOT NOTICE		
Notice is hereby given that pursuant to the provision of Section 108, 110 and other applicable provisions, if any, of the Companies Act 2013 ("Act"), read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules 2014 ("Rules"), Regulation 44 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulation, 2015 ("Listing Regulations") and in accordance with the guidelines prescribed by the Ministry of Corporate Affairs ("MCA") vide General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated 5th May, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 3/2022 dated May 5, 2022 and General Circular No. 11/2022 dated December 28, 2022 and 09/2023 dated September 25, 2023, 9/2024 dated 19th September, 2024 and 03/ 2025 dated September 22, 2025 (hereinafter collectively referred as "MCA Circulars") and all other applicable rules framed under the Companies Act, Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("Delisting Regulations") and Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulation, 2015 ("Listing Regulations") including any statutory modification(s), amendment(s) or re-enactment(s) thereof, for the time being in force and as may be enacted hereinafter that the Company seeks the approval of the members for the below mentioned special resolution as set out in Postal Ballot Notice dated September 23, 2026 along with the explanatory statement by way of electronic means ("remote e-voting") and receipt of valid Postal Ballot Forms ("Postal Ballot Form") in case of shareholders having physical shares:		
Item No.	Description of Special Resolution	
1.	Approval for Voluntary Delisting of the Equity Shares of the Company from the National Stock Exchange of India Limited ("NSE"), where the Equity Shares of the Company are presently listed, in accordance with Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021.	
The electronic copies of Postal Ballot Notice and Postal Ballot Form (the "Notice of Postal Ballot") along with the Explanatory Statement is sent to all the shareholder(s) whose name appear in the Register of member/List of Beneficial Owners as received from the Registrar and Share Transfer Agent ("RTA") the National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") as on Friday, September 18, 2026 ("Cut-off Date") to the E-mail Ids registered with their DP in case of electronic shareholding; and in case of shareholders whose e-mail ID is not registered and having physical shares, a physical copy of Notice of Postal Ballot, explanatory statement and Postal Ballot Form along with pre-paid postal envelopes are sent by permitted mode. The documents referred to in Postal Ballot Notice are available for inspection and members seeking inspection can send an email to cs_cfh@indagroup.com .		
Voting rights of Members shall be reckoned on the paid up value of Equity Shares registered in the name of the Members/Beneficial Owners as on the Cut-off date.		
Members who have not registered their E-mail addresses are required to register the same in respect of the shares held in electronic form with the Depository through their Depository Participant(s) and in respect of shares held in physical form through an e-mail to the Registrar and Share Transfer Agent ("RTA") of the Company, Noble Heights, 1 st Floor, Plot No. NH 2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi-110058, Telephone No.: +91 11 49411000, Email- enotices@in.mgms.mufg.com or to the Company at: cs_cfh@indagroup.com .		
The Company provides the Members the facility to exercise their right to vote by electronic means through E-voting services provided by MUFGE Linkintime Private Limited, as its agency for providing e-voting facility to its members. The detailed instructions for E-voting have been provided in the Postal Ballot Notice.		
Members may note that the Notice is available on the website of the Company at www.consofinvest.com RTA e-voting website: https://www.mgms.mufg.com and on the website of the Stock Exchange i.e., www.nseindia.com .		
The details required pursuant to the provision of the Companies Act, 2013 and Rules made thereunder are given below:		
Sr. No.	Particulars	Day, Date and Time
1.	Cut-off date for reckoning Members eligible to vote	Friday, September 18, 2026
2.	Completion of dispatch of Notice (Both Electronic and Physical)	Tuesday, September 29, 2026
3.	Commencement of Voting (For remote e-voting and sending of Postal Ballot Forms)	Thursday, October 01, 2026; 09.00 A.M IST
4.	Conclusion of E-voting (For remote e-voting and sending of Postal Ballot Forms)	Friday, October 30, 2026; 05.00 P.M IST
5.	Contact details, in case of any query/grievance	Name: Mohit Srivastava Designation: Company Secretary & Compliance Officer Address: Plot No. 12, Sector B-1, Local Shopping Complex, Vasant Kunj, New Delhi - 110070 Email: cs_cfh@indagroup.com Tel. No.: 91-11-40322100
Any Postal ballot received from the Member and voting including whether by post or by electronic means shall not be allowed/ valid beyond the end of voting date and time i.e. Friday, October 30, 2026 (05.00 P.M IST) and thereafter e-voting module shall be disabled. Any member, who have not received postal ballot forms may apply to the Company and obtain a duplicate thereof.		
The Board of Directors of the Company has appointed Ms Pragnya Parimita Pradhan (M. No. ACS 32778 and COP No. 12030) and Proprietor of M/s Pragnya Pradhan & Associates, Practicing Company Secretaries as the Scrutinizer for conducting the postal ballot process in a fair and transparent manner.		
The Chairman or any Director or any other person authorized by the Chairman shall declare the results of the postal ballot process on or before Tuesday, November 03, 2026. The results along with the Scrutinizers report will be made available and would be displayed at the Registered Office of the Company and on the Company's website at www.consofinvest.com and will also be intimated to the National Stock Exchange of India Limited ("NSE") (the "Stock Exchange") where the Equity Shares of the Company are listed. The resolution, if passed with the requisite majority, shall be deemed to have been passed on the last date specified for voting i.e. October 30, 2026.		
In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions (FAQs) and e-voting manual available at https://investor.linkintime.co.in/ or contact INSTAV/OTE helpdesk by sending a request at enotices@in.mgms.mufg.com or contact on: - Tel: 022 - 4918 6000 during working hours on all working days.		
By Order of the Board of Directors For Consolidated Finvest & Holdings Limited		
Sd/- Mohit Srivastava Company Secretary & Compliance Officer		
Place : New Delhi		
Date : September 30, 2026		



ICICI Prudential Asset Management Company Limited

Corporate Identity Number: L99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.

Corporate Office: ICICI Prudential Mutual Fund Tower, Santacruz East, Mumbai – 400 055.

Tel: +91 22 6647 0200/2652 5000 Fax: +91 22 6666 6582/83,

Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Aggressive Hybrid Fund (erstwhile ICICI Prudential Equity & Debt Fund), ICICI Prudential Multi Asset Allocation Fund (erstwhile ICICI Prudential Multi-asset Fund), ICICI Prudential Balanced Advantage Fund and ICICI Prudential Arbitrage Fund (the Schemes)

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Schemes, subject to availability of distributable surplus on the record date i.e. on October 5, 2026*:

Name of the Schemes/Plans	Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each) ^{\$}	NAV as on September 28, 2026 (₹ Per unit)
ICICI Prudential Aggressive Hybrid Fund (erstwhile ICICI Prudential Equity & Debt Fund)		
Monthly IDCW	0.16	41.75
Direct Plan – Monthly IDCW	0.16	68.51
ICICI Prudential Multi Asset Allocation Fund (erstwhile ICICI Prudential Multi-asset Fund)		
IDCW	0.1600	33.3327
Direct Plan – IDCW	0.1600	57.5649
ICICI Prudential Balanced Advantage Fund		
Monthly IDCW	0.07	22.04
Direct Plan – Monthly IDCW	0.07	26.65
ICICI Prudential Arbitrage Fund		
IDCW	0.0500	15.4746
Direct Plan – IDCW	0.0500	17.9301

\$ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Schemes.

Subject to deduction of applicable statutory levy, if any.

* or the immediately following Business Day, if that day is a Non – Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Schemes, at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Schemes would fall to the extent of payout and statutory levy (if applicable).

Suspension of trading of units ICICI Prudential Fixed Maturity Plan – Series 88 – 1303 Days – Plan S (FMP-Sr 88 - Pl S)

The units of FMP – Sr 88 – Pl S are listed on BSE. The trading of units of FMP-Sr 88-Pl S will be suspended on BSE with effect from closing hours of trading of September 30, 2026.

Maturity date of the Scheme shall be October 6, 2026 (or the immediately following Business Day, if that day is not a Business Day).

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Sd/-

Date : September 29, 2026

Authorised Signatory

No. 019/09/2026

To know more, call 1800 222 999/1800 200 6666 or visit www.icicipruamc.com

Investors are requested to periodically review and update their KYC details along with their mobile number and email id.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit <https://www.icicipruamc.com> or visit AMFI's website <https://www.amfindia.com>

Mutual Fund investments are subject to market risks,
read all scheme related documents carefully.

<i>Continued from previous page.</i> <i>*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, Seller and Promoter/Promoter Group) are eligible to participate in the Offer any time before the closure of the Offer.</i> VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON RECEIPT OF LETTER OF OFFER: - All owners of Equity Shares (except the Acquirers, Seller and Promoter/Promoter Group) whether holding Equity Shares in dematerialized form or physical form, registered or unregistered, are eligible to participate in the Offer any time before closure of the tendering period. - There shall be no discrimination in the acceptance of locked-in and non-locked-in shares in the Offer. The residual lock-in period shall continue in the hands of the Acquirers. The shares to be acquired under the Offer must be free from all liens, charges and encumbrances and will be acquired together with the rights attached thereto. - Persons who have acquired the Equity Shares of the Target Company but whose names do not appear in the register of members of the Target Company on the Identified Date or unregistered owners or those who have acquired the Equity Shares of the Target Company after the Identified Date or those who have not received the Letter of Offer, may also participate in this Offer. - The Open Offer will be implemented by the Acquirers through the Stock Exchange Mechanism made available by the Stock Exchange in the form of a separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated 13th April, 2015 issued by SEBI and as amended by SEBI Circular CFD/DCR/2/CIR/P/2016/131 dated December 09, 2016 and as per further amendment vide SEBI Circular SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated 13th August, 2021 and SEBI's Master Circular dated February 16, 2023, bearing reference number SEBI/HO/CFD/PoD1/P/CIR/2023/31 ("Master Circular"). - National Stock Exchange of India Limited ("NSE") Limited shall be the designated Stock Exchange for the purpose of tendering shares in the Open Offer. - The Acquirers have appointed Allwin Securities Limited, Stock Broker for the open offer through whom the		
purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the buying broker are as mentioned below: Allwin Securities Limited B-205/206, Ramji House, 30, Jambulwadi, Kalbadevi Road, Mumbai-400 002 Tel: + 91-22-4344 6444, E-mail: allwinsec@gmail.com. Website: www.allwinsecurities.com SEBI Registration No.: INZ000239635 - All the shareholders who desire to tender their equity shares under the Open Offer will have to intimate their respective stock brokers ("Selling Brokers") within the normal trading hours of the Secondary Market, during the Tendering period. - A separate Acquisition Window will be provided by the stock exchange to facilitate placing of sell orders. All the shareholders who desire to tender their equity shares under the Open Offer will have to intimate their respective stock brokers ("Selling Brokers") within the normal trading hours of the Secondary Market, during the Tendering period. The Selling broker can enter orders for dematerialized as well as physical Equity shares. - The Letter of Offer along with a form of acceptance cum acknowledgement would also be available at the SEBI website, www.sebi.gov.in, and shareholders can also apply by downloading such forms from the said website. - No indemnity is needed from unregistered shareholders. IX. THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER X. OTHER INFORMATION: - The Acquirers and the Target Company have not been prohibited by SEBI from dealing in the securities under directions issued pursuant to Section 11B or under any other regulations made under the SEBI Act. - The Acquirers have appointed Navigant Corporate Advisors Limited as Manager to the Offer pursuant to regulation 12 of the SEBI (SAST) Regulations.		
- The Acquirers has appointed MUFG Intime India Private Limited (Formerly Link Intime India Private Limited), as Registrar to the Offer having office at C-101, Embassy 247, L.B.S. Marg, Vikhroli West, Mumbai – 400 083, Maharashtra, India; Tel No.: +91-8108114949; Fax: +91 -22-49186060 E-mail Id: gtccjainex.off@in.mpmns.mufg.com; Website: www.in.mpmns.mufg.com, Contact Person: Ms. Pradnya Karanjekar, - This Detailed Public Statement would also be available at SEBI's website, www.sebi.gov.in. - This Detailed Public Statement is being issued on behalf of the Acquirers by the Manager to the Offer i.e. M/s Navigant Corporate Advisors Limited. - The Acquirers accepts the full responsibility for the information contained in PA and DPS and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereof.		
ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS M/S. G-TEC EDUCATION PRIVATE LIMITED AND MR. ROYCHAND CHENRAJ		
 NAVIGANT CORPORATE ADVISORS LIMITED 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kuria Road, Andheri (East), Mumbai - 400 059. Tel No. +91-22- 4120 4837 / 4973 5078 Email id: navigant@navigantcorp.com; Website: www.navigantcorp.com SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijiani		
Place: Mumbai, Date: September 29, 2026		

एक्सिस बैंक लि0 कब्जे की नोटिस

रिटेल् एसेट्स सेंटर: प्रथम तल, जी-4/5 बी सेंटर-4, गोमती नगर विस्तार, लखनऊ- 226010
 रजिस्टर्ड ऑफिस: (विशुल), तृतीय तल, समराथेश्वर मंदिर के सामने, लॉ गार्डन के पास, एक्सिब्रिज, अहमदाबाद-380006

जबकि, अयोध्यासहारी, एक्सिस बैंक लि0 के प्राधिकारी, न सिक्कोरिटाइजेशन एण्ड रिकन्स्ट्रक्शन ऑफ फाइनेशियल एसेट्स एण्ड एन्फोर्समेंट ऑफ सिक्कोरिटी इंटरैस्ट एक्ट 2002 के अन्तर्गत तथा सिक्कोरिटी इंटरैस्ट (इंफोर्समेंट) कल, 2002 के नियम 9 के साथ पवित्र धारा 13(12) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए उक्त एक्ट की धारा 13(2) के अन्तर्गत मांग नोटिस जारी किये गये। उक्त वर्णित उधारकर्ता राशि का भुगतान करने में असफल रहे हैं, अतः उक्त वर्णित उधारकर्ताओं को विशेष रूप से एवं सर्वसाधारण को एतद्वारा सूचित किया जाता है कि अयोध्यासहारी ने उक्त उक्त नियमों के नियम 8 के साथ पवित्र उक्त एक्ट की धारा 13(4) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए कब्जा ले लिया है। उपरोक्त वर्णित उधारकर्ताओं को विशेष रूप से तथा सर्वसाधारण को एतद्वारा सावधान किया जाता है कि उक्त सम्पत्ति के साथ कोई सौदा न करें तथा उक्त सम्पत्ति के साथ किया जाने वाला कोई सौदा एक्सिस बैंक लि0 के साथ उक्त नोटिस में वर्णित वार्षिक ब्याज, अनुसूची ब्याज, लागत, प्रभार इत्यादि समेत से प्रभावी, मॉर्टेगेंज के विषयाधीन होगा। ऋणी/सह-ऋणी/बंधकर्ता एवं जमानतकर्ता का ध्यान सफेदी एक्ट की धारा 13(8) की ओर आकृष्ट किया जाता है कि तब समग्र सीमा में बन्धक सम्पत्ति को रीडीम (रोक) कर सकते हैं।

खातेदार/गारन्टर्स का नाम एवं पता	सुरक्षित सम्पत्ति का विवरण	मांग नोटिस के अनुसार बकाया राशि मांग सूचना की तिथि कब्जे की तिथि
1. श्री अभिषेक पाण्डेय (ऋणी) पुत्र श्री कर्ण पाण्डेय पता: गोनरिया, मंगा कोदर, देवरिया, उज्जैन, 274204, श्री कर्ण पाण्डेय (सह-ऋणी) पुत्र श्री बुधेश्वर पाण्डेय पता: 1. गोनरिया, मंगा कोदर, देवरिया, उज्जैन, 274204, पता: 2. ग्राम-गोनरिया, टप्पा नगला टिकर, परगना-सिलाहट, तहसील रुद्रपुर, जिला देवरिया, उज्जैन, 274204	भूमि/सम्पत्ति (रिहायशी/व्यवसायिक) स्थित आराजी नो 77 (एम) एवं 78 (एम), ग्राम-गोनरिया, टप्पा नगला टिकर, परगना-सिलाहट, तहसील रुद्रपुर, जिला देवरिया, उज्जैन, 274204, एरिया: 530 वर्ग मी., सम्पत्ति श्री कर्ण पाण्डेय के नाम, चौदहरी: वैष्णवपुरा निपेट के अनुसार- पूर-स्वयं की एवं शिखर पाण्डेय की खाली भूमि, परियोजना- रोड, उत्तर-स्वयं की भूमि, दक्षिण-शिखर पाण्डेय का मकान।	₹ 1382840.88 ₹ 35006.59 दि. 01.06.2026 तक + ब्याज एवं अन्य खर्च 02.06.2026 25.09.2026

दिनांक: 25.09.2026

प्राधिकृत अधिकारी, एक्सिस बैंक लि0

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES OF ROYAL CHAIN LIMITED ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the Draft Red Herring Prospectus and the Draft Abridged Prospectus)



ROYAL CHAIN LIMITED

ROYAL CHAIN LIMITED

Our Company was originally formed as a partnership firm under the name of "M/s. Royal Links" pursuant to a deed of partnership dated April 21, 2004, between Suresh Futarmal Jain and Futarmal Dalchand Jain and registered under the Indian Partnership Act, 1932 with the Registrar of Firms, Bombay on January 10, 2005. Pursuant to a deed of retirement cum admission dated April 1, 2007, Manish Futarmal Jain, sole proprietor of "Royal Chains", a proprietorship concern established on August 15, 1990, was admitted as a partner to M/s. Royal Links and the name of the partnership firm was changed from "M/s. Royal Links" to "M/s. Royal Chains". Thereafter, our Company was converted from a partnership firm to a private limited company in compliance with the provisions of the Companies Act, 1956, and a certificate of incorporation dated September 5, 2013 in the name of "Royal Chains Private Limited", was issued by the Registrar of Companies, Maharashtra at Mumbai. The name of our Company was changed from "Royal Chains Private Limited" to "Royal Chain Private Limited" for strategic reasons, pursuant to a fresh certificate of incorporation dated April 4, 2025, issued by the Registrar of Companies, Central Processing Centre. Subsequently, our Company was converted into a public limited company pursuant to a board resolution dated December 2, 2025, and a special resolution passed by the shareholders dated January 2, 2026, and consequently, the name of our Company was changed to "Royal Chain Limited" and a fresh certificate of incorporation dated January 23, 2026, was issued by the Registrar of Companies, Central Processing Centre. For details of changes in our name and registered office, see "**History and Certain Corporate Matters**" beginning on page 219 of the draft red herring prospectus dated September 28, 2026 ("DRHP").

Registered Office: 101, 1st floor, Plot no. 127/129, Royal House, Shaikh Memon Street, Zaveri Bazar, Kalbadevi, Mumbai 400 002, Maharashtra, India

Corporate Office: A-806/2, Trans Thane Creek Industrial Area, Shil Phata, Mahape Road, Navi Mumbai - Thane, 400 710, Maharashtra, India Tel: +91 22 6996 3333 (326);

Website: www.royalchaingroup.com; **Contact person:** Gaurav Garg, Head Legal, Company Secretary and Compliance Officer

E-mail: cs@royalchains.com; **Corporate Identity Number:** U74120MH2013PLC247888

OUR PROMOTERS: SURESH FUTARMAL JAIN, MANISH FUTARMAL JAIN, NILESH FUTARMAL JAIN, SNEH SURESH JAIN, NAMAN MANISH JAIN, ROYAL FAMILY WELFARE TRUST, CELESTIAL CHARMS AND FOXY FEATHERS

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ROYAL CHAIN LIMITED ("OUR COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹10,000.00 MILLION COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹8,500.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹1,500.00 MILLION, COMPRISING AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹500.00 MILLION BY SURESH FUTARMAL JAIN, UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹500.00 MILLION BY MANISH FUTARMAL JAIN, UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹250.00 MILLION BY CELESTIAL CHARMS AND UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹250.00 MILLION BY FOXY FEATHERS (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER", AND SUCH SHAREHOLDERS OFFERING THEIR RESPECTIVE PORTION OF THE OFFERED SHARES ARE TOGETHER REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDERS"). THE OFFER SHALL CONSTITUTE [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [•], A MARATHI NATIONAL DAILY NEWSPAPER (MARATHI ALSO BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, may for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and information to SCSBs, Designated Intermediaries and the Sponsor Banks as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (such portion is the "QIB Portion") provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved as under: (i) up to 33.33% for domestic Mutual Funds; and (ii) up to 6.67% shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares will be allocated to the Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. Any under-subscription in the reserved category specified in clause (ii) above, may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders of which (a) one third portion shall be reserved for NIBs with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two-thirds of the portion shall be reserved for NIBs with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "**Offer Procedure**" beginning on page 396 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP along with the Draft Abridged Prospectus dated September 28, 2026, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations. The DRHP has been filed by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.royalchaingroup.com and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited and 360 ONE WAM Limited at www.jmfi.com and www.360one.com, respectively. Our Company invites the public to give their comments on the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges, with respect to disclosures made from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "**Offer Procedure**" beginning on page 396 of the DRHP.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "**Risk Factors**" beginning on page 18 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP and the Draft Abridged Prospectus. The Equity Shares, when issued through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "**Capital Structure**" on page 78 of the DRHP. The liability of the members of our Company is limited by their shares. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "**History and Certain Corporate Matters**" beginning on page 219 of the DRHP.

BOOK RUNNING LEAD MANAGERS TO THE OFFER		REGISTRAR TO THE OFFER
		
JM Financial Limited 7 th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: royalchain ipo@jmfi.com Investor grievance e-mail: grievance.ipo@jmfi.com Website: www.jmfi.com Contact Person: Prachee Dhuri SEBI Registration Number: INM000010361		MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, Embassy 247 L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Telephone: +91 810 811 4949 E-mail: royalchain ipo@in.mpmns.mufg.com Investor grievance e-mail: mbinvestorcomplaints@360.one Website: www.360one.com Contact Person: Devesh Patkar / Vidhi Bafna SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumbai
Date: September 29, 2026

ROYAL CHAIN LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP along with the Draft Abridged Prospectus dated September 28, 2026 with SEBI and the Stock Exchanges. The DRHP along with the Draft Abridged Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.royalchaingroup.com and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited and 360 ONE WAM Limited at www.jmfi.com and www.360one.com, respectively. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "**Risk Factors**" beginning on page 18 of the DRHP and the details set out in the RHP, when filed. Potential Bidders should not rely on the DRHP or the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act.

For ROYAL CHAIN LIMITED
 On behalf of the Board of Directors

Sd/-
Gaurav Garg
 Head Legal, Company Secretary and Compliance Officer

कंसोलिडेटेड फिनवेस्ट एण्ड होल्डिंग्स लिमिटेड

कॉर्पोरेट पहचान संख्या : L33200UP1993PLC015474

पंजीकृत कार्यालय : 19 किमी, हापड़-बुलन्दशहर रोड, पो.ओ. गुलबर्दा, जिला बुलन्दशहर, उत्तर प्रदेश -245408
 मुख्य कार्यालय : प्लॉट नं. 12, सेक्टर-बी-1, लोकल शांति कॉम्प्लेक्स, वसंत कुंज, नई दिल्ली-110 070
 सम्पर्क व्यक्ति : मोहित श्रीवास्तव, कंपनी सचिव एवं अनुपालन अधिकारी
 दूरभाष : 011-40322100, ई-मेल : cs.cfh@jindalgroup.com; वेबसाइट : www.consofinvest.com

मद संख्या	विषय संकल्प का विवरण
1.	भारतीय प्रतिभूति और विनियम बोर्ड (इक्विटी शेयरों की सूचीबद्धता) विनियम, 2021 के अनुसार, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड ("एनएसई"), सब कंपनी के इक्विटी शेयर वर्तमान में सूचीबद्ध हैं, से कंपनी के इक्विटी शेयरों को स्वीकृत डीलिंगिंग के लिए अनुमति।

व्याख्यात्मक विवरण के साथ पोर्टल बैलेट नोटिस और पोर्टल बैलेट फॉर्म ("पोर्टल बैलेट की नोटिस") की इक्विटी के प्रत्यापन पर आधारित प्रत्यापन सूचीबद्धता के साथ पोर्टल बैलेट नोटिस और पोर्टल बैलेट फॉर्म ("पोर्टल बैलेट की नोटिस") तब रजिस्टर्ड और शेयर ट्रांसफर एजेंट ("आरटीए"), नेशनल सिक्कोरिटीज डिपॉजिटरी लिमिटेड ("एनएसडीएल") और सेंट्रल डिपॉजिटरी सर्विसेज (डीएस) लिमिटेड ("सीडीएसएल") से प्राप्त सदस्य के रजिस्टर/लाभभोगी खातियों को सूची में दर्ज इलेक्ट्रॉनिक शेयरधारिता के मामले में डीपी के साथ पंजीकृत ई-मेल आईडी पर; और उन शेयरधारकों के मामले में जिनकी ई-मेल आईडी पंजीकृत नहीं है और जिनके पास मौलिक शेयर हैं, ग्री-पेड पोर्टल लिफाफे के साथ पोर्टल बैलेट की सूचना, व्याख्यात्मक विवरण और पोर्टल बैलेट फॉर्म को एक मौलिक प्रति अनुमत मोड द्वारा भेजी जा रही है। पोर्टल बैलेट नोटिस में उल्लिखित दस्तावेज निवेशन के लिए उपलब्ध हैं और निरीक्षण करने वाले सदस्य cs.cfh@jindalgroup.com को एक ईमेल भेज सकते हैं। सदस्यों के मतदान अधिकारों की गणना कट-ऑफ तिथि को सदस्य/लाभभोगी खातियों के नाम पर पंजीकृत इक्विटी शेयरों के भुगतान मूल्य पर की जाएगी।

जिन सदस्यों ने अपने ई-मेल पते को पंजीकृत नहीं किया है, उन्हें इलेक्ट्रॉनिक रूप में रखे गए शेयरों के संबंध में अपने डिपॉजिटरी पार्टिसिपेंट के माध्यम से डिपॉजिटरी के साथ और मौलिक रूप में रखे गए शेयरों के संबंध में कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट ("आरटीए") की ई-मेल के माध्यम से, नेशनल स्टॉक एक्सचेंज, फली मॉडल, प्लॉट नं. उत्तर-2, एलएनसी, सी-1 ब्लॉक, सवित्री मार्केट नं. प्रताप नगरी, नई दिल्ली-110058, टेलीफोन नंबर: +91 1149411000, ईमेल - enotices@in.mpmns.mufg.com या कंपनी के पास: cs.cfh@jindalgroup.com के साथ इसे पंजीकृत कर सकते हैं। कंपनी सदस्यों को अपने सदस्यों की ई-वोटिंग की सुविधा प्रदान करने के लिए अपनी एजेंसी के रूप में एमएलएनजी लिंकनटाइम प्रॉसेसिंग लिमिटेड द्वारा प्रदान की गई ई-वोटिंग सेवाओं के माध्यम से इलेक्ट्रॉनिक माध्यमों से मतदान के अपने अधिकार का प्रयोग करने की सुविधा प्रदान करती है। ई-वोटिंग के विस्तृत निदेश पोर्टल बैलेट नोटिस में दिए गए हैं। माननीय सदस्य इस बात पर ध्यान दें कि यह सूचना कंपनी की वेबसाइट www.consofinvest.com, आरटीए की ई-वोटिंग वेबसाइट <https://www.imps.mufg.com> और स्टॉक एक्सचेंज की वेबसाइट अर्थात् www.nseindia.com पर उपलब्ध है। कंपनी अधिनियम, 2013 के प्रावधान और उसके तहत बनाए गए नियमों के अनुसार आवश्यक विवरण नीचे दिए गए हैं:

क्र.सं.	विषय	दिन, दिनांक और समय
1.	मतदान करने के लिए पात्र सदस्यों की गणना के लिए कट-ऑफ तिथि	शुक्रवार, 18 सितंबर, 2026
2.	नोटिस भेजने का पूरा होना (इलेक्ट्रॉनिक और मौलिक दोनों)	मंगलवार, 29 सितंबर, 2026
3.	मतदान की गुरुआत (रिमोट ई-वोटिंग और पोर्टल बैलेट फॉर्म भेजने के लिए)	शुक्रवार, 01 अक्टूबर, 2026; 09:00 बजे पूर्व. भा.मा.स. (लु.)
4.	ई-वोटिंग का समापन	शुक्रवार, 30 अक्टूबर, 2026; 05:00 बजे अपराह्न
5.	(रिमोट ई-वोटिंग और पोर्टल बैलेट फॉर्म भेजने के लिए) किसी भी प्रश्न/निवेदन के मामले में संपर्क विवरण	नाम: मोहित श्रीवास्तव पदनाम: कंपनी सचिव और अनुपालन अधिकारी पता: प्लॉट नंबर 12, सेक्टर बी-1, स्थानीय शांति कॉम्प्लेक्स, वसंत कुंज, नई दिल्ली-110070 ईमेल: cs.cfh@jindalgroup.com दूरभाष संख्या: 91-11-40322100

मतदान की तारीख और समय के अंत के बाद यानी शुक्रवार, 30 अक्टूबर, 2026 (रात 05:00 बजे भा.मा.स.) के बाद सदस्य से प्राप्त किसी भी पोर्टल बैलेट और डाक द्वारा या इलेक्ट्रॉनिक माध्यमों से मतदान करने की अनुमति नहीं दी जाएगी, और उसके बाद ई-वोटिंग मॉड्यूल अक्षम कर दिया जाएगा। कोई भी सदस्य, जिसे डाक मतपत्र फॉर्म प्राप्त नहीं हुआ है, वह कंपनी में आवेदन कर सकता है और उसकी दुप्लिकेट प्राप्त कर सकता है।

कंपनी के निदेशक मंडल ने निष्पक्ष और पारदर्शी तरीके से पोर्टल बैलेट प्रक्रिया का संचालन करने के लिए सुग्री प्रजा परिगता प्रश्न (एम.नं. एपीएस 32778 और सीओपी संख्या 12030) और मेसर्स प्रजा प्रश्न एंड एरोसिएटर्स, प्रैक्टिसिंग कंपनी सर्विसेज के प्रोपराइटर को निष्पक्ष और पारदर्शी तरीके से पोर्टल बैलेट प्रक्रिया का संचालन करने के लिए स्वीकृत के रूप में नियुक्त किया है।

अध्यक्ष या कोई निदेशक या अध्यक्ष द्वारा अधिकृत कोई अन्य व्यक्ति मंगलवार, 03 नवंबर, 2026 तक पोर्टल बैलेट प्रक्रिया के परिणाम घोषित करेगा। स्वीकृत की रिपोर्ट के साथ परिणाम कंपनी के रजिस्टर्ड ऑफिस और कंपनी की वेबसाइट www.consofinvest.com पर उपलब्ध कराया जाएगा और उस पर प्रदर्शित किए जाएंगे और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड ("एनएस