

# CONSOLIDATED FINVEST & HOLDINGS LIMITED

Head Office: Plot No.12, Local Shopping Complex, Sector B-1, Vasant Kunj, New Delhi – 110070

Ph:91-11-40322100 CIN:L33200UP1993PLC015474 E-mail: cs\_cfhl@jindalgroup.com

Website:www.consofinvest.com

Ref: CFHL/SECTT/DEC 21/630

Dated: 3<sup>rd</sup> December 2021

The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C-1  
Block G, Bandra-Kurla Complex,  
Bandra(East), Mumbai – 400 051

**Code: CONSOFINVT**

**Series : Eq**

**Subject: Prior intimation in accordance with Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”), and the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 (“SEBI Delisting Regulations”), with respect to the meeting of Board of Directors of Consolidated Finvest & Holdings Limited (“Company”) to be held on Monday, December 13, 2021 to consider the proposal for voluntary delisting of the equity shares of the Company, having the face value of INR 10/- per share (“Equity Shares”) (“Delisting Proposal”).**

Dear Sir/Madam,

This has reference to the Initial Public Announcement dated December 01, 2021 received from Soyuz Trading Company Limited, along with other Promoters and Promoter Group persons / entities, (here in after known as “Acquirer(s)”), of Consolidated Finvest & Holdings Limited (“the Company”) in accordance with Regulation 8 of the Securities and Exchange Board of India (Delisting of Equity Shares), 2021, *inter alia* expressing the intention to voluntary delist the equity shares of the Company (“Initial Public Announcement”) to initiate the process and to express their intention to: (a) acquire all Equity Shares that are held by public shareholders (as defined under the SEBI Delisting Regulations); and (b) consequently voluntarily delist the Equity Shares from the stock exchange where the Equity Shares are presently listed i.e., National Stock Exchange of India Limited (“NSE”), by making a delisting offer in accordance with the SEBI Delisting Regulations (“Delisting Proposal”).

In accordance with Regulation 10(2) of the SEBI Delisting Regulations, the Board has appointed RMG & Associates, Practicing Company Secretaries, a Peer Review Company Secretary firm, bearing Peer Review Certificate No. 734/2020, to carry out the due diligence and provide report under Regulation 10(3) and any other applicable provisions of the SEBI Delisting Regulations.

In furtherance of the above and in terms of Regulation 29 of the SEBI Listing Regulations and applicable provisions under the SEBI Delisting Regulations, we wish to inform you that

**Regd. Off. : 19th K.M. Hapur-Bulandshahr Road, P.O. Gulaothi, Distt. Bulandshahr  
(U.P.)**



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a meeting of the board of directors of the Company is being convened on Monday, December 13, 2021 to inter alia:

- a) take on record and review the due diligence report of the Company Secretary in terms of the SEBI Delisting Regulations;
- b) consider and approve / reject the Delisting Proposal after discussing and taking into account various factors and the Company Secretary's due diligence report; and
- c) consider other matters incidental thereto or required in terms of the SEBI Delisting Regulations, including seeking shareholders' approval, as may be required.

Kindly take the above on record.

Yours truly,

**For Consolidated Finvest & Holdings Limited**



**Anil Kaushal**

**Company Secretary**

