



October 30, 2026

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G.

Bandra Kurla Complex,

Bandra (East), Mumbai – 400051

(Symbol: CONNPLEX)

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

With reference to the captioned subject, and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e. **Friday, October 30, 2026** at the registered office of the Company has considered and approved the following business:

1. Allotment of 8,00,000 (Eight Lakh) Convertible Warrants of Face Value of Rs. 10/- (Rupees Ten Only) each at an Issue Price of Rs. 233.05/- each (including premium of Rs. 223.05/- each amounting to Rs. 18,64,40,000/- (Rupees Eighteen Crore Sixty-Four Lakh Forty Thousand only) to Non- Promoters on Preferential Allotment basis through the Resolution passed in the Extra-ordinary General Meeting of the Company held on Friday, October 09, 2026 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which In-Principle Approval has been received from National Stock Exchange of India Limited vide Letter no. **NSE/LIST/57506** dated **October 19, 2026**.

DETAILS AS REQUIRED FOR PREFERENTIAL ISSUE UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026 IS AS BELOW:

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Convertible Warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified	Preferential Allotment



	institutions placement, preferential allotment etc.)																				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	The Company has allotted 8,00,000 Convertible Warrants at a price of Rs. 233.05/- each (to be converted into Equity Shares having Face Value of Rs. 10/- each at a Premium of Rs. 223.05/- each) aggregating to the amount of Rs. 18,64,40,000/- to Non-Promoters.																			
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																				
	Names of the investors;	<table><tr><th>Sr. No.</th><th>Name of the Allottees</th><th>Category (Promoter/ Promoter Group or Non Promoter)</th><th>No. of Convertible Warrants allotted</th></tr><tr><td>1</td><td>OPPBASKET PRIVATE LIMITED</td><td>Non - Promoter</td><td>7,00,000</td></tr><tr><td>2</td><td>SANGUINE INVESTMENT</td><td>Non - Promoter</td><td>1,00,000</td></tr><tr><td></td><td>Total</td><td></td><td>8,00,000</td></tr></table>				Sr. No.	Name of the Allottees	Category (Promoter/ Promoter Group or Non Promoter)	No. of Convertible Warrants allotted	1	OPPBASKET PRIVATE LIMITED	Non - Promoter	7,00,000	2	SANGUINE INVESTMENT	Non - Promoter	1,00,000		Total		8,00,000
Sr. No.	Name of the Allottees	Category (Promoter/ Promoter Group or Non Promoter)	No. of Convertible Warrants allotted																		
1	OPPBASKET PRIVATE LIMITED	Non - Promoter	7,00,000																		
2	SANGUINE INVESTMENT	Non - Promoter	1,00,000																		
	Total		8,00,000																		
	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<ul style="list-style-type: none">● Outcome of Subscription-<ul style="list-style-type: none">▪ Convertible Warrants The Company has received Rs. 4,66,10,000/- on subscription of 8,00,000 (Eight Lakh) Convertible Warrants from the allottees. <i>[Subscription Price of Rs. 58.2625/- per warrant entitling the holders of the warrants to exercise an option to subscribe to 8,00,000 Equity Shares of the Company having a face value of Rs. 10/- (Rupees Ten Only) each at an exercise price of Rs. 174.7875/- each. (Issue price being Rs. 233.05/- per equity share)]</i>● Issue Price/ Allotted Price-<ul style="list-style-type: none">▪ Convertible Warrants- Issue price of Rs. 233.05/- each (Face Value Rs.10/- each Premium Rs. 223.05/- each), payable on allotment 25% of the Issue Price i.e. Rs. 58.2625/- per warrant.● Number of Investors of Convertible Warrants - 2																			
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	The last and final date of conversion of warrants shall be April 29, 2028 (i.e., shall be converted within 18 months from the date of allotment of warrants). All the outstanding warrants in respect of which the holder has not exercised his/ her/its option, shall lapse by April 30, 2028.																			

The meeting commenced at 16:00 P.M. and concluded at 16:30 P.M.

The above intimation is given to you for your record, kindly take the note of the same.

Yours sincerely

For Connplex Cinemas Limited
(Formerly known as VCS Industries Limited)

ANISH TULSHIBHAI
PATEL

Digitally signed by ANISH
TULSHIBHAI PATEL
Date: 2026.10.30 16:33:12
+05'30'

Anish Tulshibhai Patel
Managing Director
DIN: 07823715



CONNPLEX CINEMAS LIMITED (Formerly known as VCS Industries Limited)
Krish Cubical, Block C-1001, 10th floor,
Opp. Avalon Hotel, Nr. Govardhan Party Plot, Thaltej,
Ahmedabad, Gujarat, India, 380059

☎ 079-35289865 / 079-35288291
✉ admin@theconnplex.com
🌐 www.theconnplex.com
CIN: L74110GJ2015PLC111882