



CONFIDENCE PETROLEUM INDIA LTD.

REG OFF: 701, Shivai Plaza Premises Chs Ltd, Plot No. 79, Marol Industrial Estate, Nr. Mahalaxmi Hotel, Andheri East, Mumbai, Maharashtra, 400059

Corp. Off: 404, Satyam Apartment, 8 Wardha Road, Nagpur, Maharashtra 440012

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Email: cs@confidencegroup.co

website: www.confidencegroup.co

CIN: L40200MH1994PLC079766

DATE: 14th March, 2021

To, The Corporate Relations Department. BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 Script Code: 526829"	To, National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Script Symbol : CONFIPET
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Ref: In-Principal approval received for allotment of 1,92,50,000 warrants on 12th June, 2019 to promoter and others

Sub: Intimations of Allotment of 1,01,76,923 equity shares of Re. 1/- each upon conversion of the Convertible Warrants allotted on preferential basis under Regulation 30 of SEBI (LODR) Regulations, 2015
Dear Sir/Madam,

With reference to above and further to our intimation date 27th February, 2021, this is to inform you that warrant holders (i.e. Promoter Group entities) have exercised their right for conversion of the warrants into equity shares of the Company. Consequently, the Board of Directors of the Company at their meeting held today i.e. on 14th March, 2021 has allotted 1,01,76,923 equity shares of face value of Re. 1/- each (with a premium of Rs. 51/- per equity share) pursuant to exercise of 1,01,76,923 convertible warrants.

These equity shares allotted on conversion of the warrants, shall rank pari passu, in all respects with the existing equity shares.

Post the allotment of equity shares, the paid up equity shares of the Company has increased from INR 27,38,35,000/- (Rupees Twenty Seven Crore Thirty Eight Lakhs Thirty Five Thousand only) to INR 28,40,11,923/- (Rupees Twenty Eight Crore Forty Lakhs Eleven Thousand Nine Hundred and Twenty Three only)

The details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 with respect to the aforesaid allotment is enclosed as **Annexure-A**.

You are requested to kindly take a note of the same.

The meeting commenced at 11:00 AM and concluded at 12:50 PM

Thanking you,

Yours Faithfully,

FOR CONFIDENCE PETROLEUM INDIA LIMITED

PRITY PRAMOD
BHABHRA

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BHABHRA
Date: 2021.03.14 12:57:10 +05'30'

CS PRITY BHABHRA

Company Secretary & Compliance Officer

ACS : 52365

Issuance of Securities

Sr. No.	Particulars	Details											
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares allotted on conversion of convertible warrants											
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	preferential allotment											
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted – 1,01,76,923 equity shares of Re. 1/- each.											
4.	In case of preferential issue:												
a.	Names of the investors	Gaspoint Petroleum (India) Limited Essenn LPG Bottling Private Limited											
b.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Outcome of the subscription: <table><tr><th>Name of the Investors</th><th>No. of equity shares allotted</th></tr><tr><td>Gaspoint Petroleum (India) Limited</td><td>44,73,815</td></tr><tr><td>Essenn LPG Bottling Private Limited</td><td>57,03,108</td></tr></table> Issue price / allotted price (in case of convertibles): Rs. 52/- per share Number of investors: 2			Name of the Investors	No. of equity shares allotted	Gaspoint Petroleum (India) Limited	44,73,815	Essenn LPG Bottling Private Limited	57,03,108			
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Gaspoint Petroleum (India) Limited	44,73,815												
Essenn LPG Bottling Private Limited	57,03,108												
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	<table><tr><th>Name of the Investors</th><th>Conversion Exercised/ Lapsed</th><th>Balance Warrants with the holders</th></tr><tr><td>Gaspoint Petroleum (India) Limited*</td><td>44,73,815</td><td>NIL</td></tr><tr><td>Essenn LPG Bottling Private Limited*</td><td>57,03,108</td><td>NIL</td></tr></table>	Name of the Investors	Conversion Exercised/ Lapsed	Balance Warrants with the holders	Gaspoint Petroleum (India) Limited*	44,73,815	NIL	Essenn LPG Bottling Private Limited*	57,03,108	NIL		
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Gaspoint Petroleum (India) Limited*	44,73,815	NIL											
Essenn LPG Bottling Private Limited*	57,03,108	NIL											

* 57,03,108 warrants were transferred from Gaspoint Petroleum (India) Limited to Essenn LPG Bottling Private Limited on 10th March, 2021.

FOR CONFIDENCE PETROLEUM INDIA LIMITED

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Company Secretary & Compliance Officer-

ACS : 52365