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To, BSE Limited PhirozeJeejeebhoy Tower, Dalal Street, Mumbai (M.H.) 400 001 BSE CODE:539986	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai- 400051 NSE SYMBOL: COMSYN
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Sub: Submission of the outcome of 7/2024-25 Board Meeting of the Company held on Thursday, 20th March, 2025 at the Registered Office of the Company at 5:00 P.M for allotment of Warrants on Preferential Basis as per Regulation 30 read with Schedule III (A)(IV) of the Securities and Exchange Board of India (LODR) Regulations, 2015.

Dear Sir/Madam,

This is in continuation of our earlier notice dated 15th March 2025 for notice under Regulation 29(1) of SEBI (LODR) Regulations, 2015 read with Regulation 30 of SEBI (LODR) Regulations, 2015 and Schedule III of the said Regulations, regarding intimation of Board Meeting and in accordance with the Special Resolution passed by the Members at their 1/2024-25 Extra-Ordinary General Meeting held on 10th January, 2025 and in terms of the in-principle approval obtained from the BSE Ltd. vide their Letter No. LOD/PREF/KS/FIP/1920/2024-25 dated 7th March, 2025 and NSE vide their Letter No. NSE/LIST/46021 dated 7th March, 2025.

We are pleased to inform you that the Board of Directors of the company at its meeting held today i.e. Thursday, 20th March, 2025 at 5:00 P.M. at the Registered Office of the Company has inter alia approved the allotment of the following securities on a preferential basis:

1. Allotment of 20,00,000 Warrants of Rs. 72/- each convertible into 20,00,000 equity shares of Rs.10/-each at a premium of Rs.62/- per share for every warrant upon exercise of the option along with the balance amount of Rs. 54/- per warrant by the warrant holders within a period of 18 (Eighteen) Months from the date of allotment of Warrants to the following promoter and promoter group on preferential basis to the Promoter and Promoter Group:

Sr. No.	Name of allottee of warrants	Category of the proposed Subscribers	No of Warrants of Rs. 72/- per warrant proposed for allotment	Upfront amount Received on every warrant @ Rs. 18/- per Warrant	No of equity shares of Rs. 10/- each to be issued upon conversion of the warrants at a premium of Rs. 62/- per share
1.	Shri Mohan Lal Choudhary	Promoter	2,50,000	45,00,000	2,50,000
2.	Shri Anil Choudhary	Promoter	2,50,000	45,00,000	2,50,000
3.	Shri Ravindra Choudhary	Promoter Group	2,50,000	45,00,000	2,50,000
4.	Shri Pramal Choudhary	Promoter Group	2,50,000	45,00,000	2,50,000
5.	Pravi Investments LLP	Promoter Group	10,00,000	1,80,00,000	10,00,000
	Total		20,00,000	3,60,00,000	20,00,000

Further, the securities allotted on preferential basis shall be subject to such lock-in restriction as prescribed under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure I**.



The meeting of the Board of Directors commenced at 5:00 P.M. and concluded at 5:45 P.M.

We request you to please take on record our above said information for your reference and further needful.

Thanking you
Yours Faithfully
For, COMMERCIAL SYN BAGS LIMITED

SANDEEP PATEL
COMPANY SECRETARY

Annexure I
DISCLOSURE PURSUANT TO PART A OF SCHEDULE III OF THE SEBI LODR
REGULATIONS READ WITH THE SEBI/HO/CFD/PoD2/CIR/P/0155 DATED
NOVEMBER 11, 2024.

Preferential Issue (Disclosure post allotment of Securities):

Sr. No	Particulars	Details of Securities
1.	Type of Securities.	Fully convertible Warrants (“Warrants”) each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of face value of ₹10/- (Rupees Ten Only) each upon the exercise of the option attached to each such Warrant.
2.	Type of Issuance.	Preferential issue of the Warrants in accordance with the provisions the Companies Act, 2013, and the SEBI (ICDR), Regulations, 2018 and the SEBI (LODR) Regulations, 2015, SEBI (SAST), 2011 and in terms of the in-principle approval obtained from the BSE Ltd. vide their Letter No. LOD/PREF/KS/FIP/1920/2024-25 dated 7 th March, 2025 and NSE vide their Letter No. NSE/LIST/46021 dated 7 th March, 2025 and other applicable laws.
3.	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued.	20,00,000 Warrants of Rs. 72/- each convertible into 20,00,000 equity shares of Rs.10/-each at a premium of Rs.62/- per share for every warrant upon exercise of the option along with the balance amount of Rs. 54/- per warrant by the warrant holders within a period of 18 (Eighteen) Months from the date of allotment of Warrants to the following promoter and promoter group on preferential basis.

In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

1.	Name of the Investors.	1) Shri Mohan Lal Choudhary 2) Shri Anil Choudhary 3) Shri Ravindra Choudhary 4) Shri Pramal Choudhary 5) Pravi Investments LLP					
2.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles).	Name of the proposed Allottee	No. of warrants to be allotted	Holding pre-preferential issue		Holding post preferential issue after conversion of warrants (assuming full conversion)	
				No. of Shares	%	No. of Shares	%
		Shri Mohan Lal Choudhary	2,50,000	19,17,000	4.80%	21,67,000	5.16%
		Shri Anil Choudhary	2,50,000	17,97,825	4.50%	20,47,825	4.88%
		Shri Ravindra Choudhary	2,50,000	11,53,800	2.89%	14,03,800	3.35%
		Shri Pramal Choudhary	2,50,000	12,23,100	3.06%	14,73,100	3.51%
		Pravi Investments LLP	10,00,000	11,97,906	3.00%	21,97,906	5.24%
3.	Number of investors	5 (Five)					
4.	In case of convertibles - intimation on	Every warrant after allotment will be converted into the Equity shares of Rs. 10/- at a premium of Rs.62/- per share at the options					

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	conversion of securities or on lapse of the tenure of the instrument.	of the warrant holder within a period of 18 months of allotment in one or more tranches and shall be ranking pari passu with the existing equity shares of the Company after conversion into shares.
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For, COMMERCIAL SYN BAGS LIMITED

**SANDEEP PATEL
COMPANY SECRETARY**