

COMPUCOM

Software Limited

IT: 14-16 EPIP, RIICO Industrial Area,
Sitapura, Jaipur -302022 (India)
Tel. 91-141-2770131, 5115901-02
Fax: 91-141-2770335, 5115905
Email: cs@compucom.co.in

No.: CSL/BSE/NSE/CSE/11-12/

Date 05.03.2012

The Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited,
1st Floor, Rotunda Building, P.J. Tower,
Dalal Street,
Mumbai-400001
Fax no. (022) 22723719/22722039/2041
Email- corp.compliance@bseindia.com

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051
Fax No. (022) 26598237/38
Email- cm1ist@nse.co.in

Scrip Code: 532339

Symbol: COMPUSOFT
SERIES: EQ

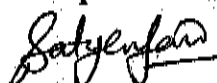
Subject: Disclosure under Regulation 29(1) of SEBI (SAST) and 13(3) of SEBI (PIT) Regulations.

Dear Sir,

With reference to the subject captioned, please find enclosed disclosure under Regulation 29(1) of SEBI (SAST) and 13 (3) of SEBI (PIT) Regulations, for the intimation of Company's shares purchased by Compucom Technologies Private Limited shareholder of "Promoter Group" on 05.03.2012.

You are requested to please take it on record and inform all those concerned.

For Compucom Software Limited


(Satyendra Kumar Jain)
Authorized Signatory



CC to:

THE MANAGER,
The Calcutta Stock Exchange Limited
7, Lyons Range, Kolkata: 700001

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

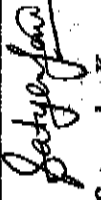
[Regulation 13(3) and (6)]

Regulation 13(3) - Details of change in shareholding in respect of persons holding more than 5% shares in a Listed Company

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/Voting rights acquired/sold	Receipt of allotment/advice/Acquisition of shares/sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/public rights/Preferential offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
1 Compucom Technologies Private Limited PAN: AAACC9723H IT 14-15, EPIP, RIICO Industrial Area, Sirapura, Jaipur-302022	2 9797150 Shares 12.382%	3 22700 Shares 0.029%	4 -	5 05.03.2012	6 Market Purchase	7 9819850 R K Singh & Company Shares Company 12.411% SEBI Registration No.: INB 010195015	8 BSE Scrip Code: 532339	9 NSE Symbol: COMPUSOFT	10 14100 Shares 0.018%	11 Rs. 182,592/-	12 -	13 -
						Composite Securities Ltd. SEBI Registration No.: INB230775437				Rs. 110,817/-		

Place: Jaipur

Date: 05.03.2012

For Compucom Software Limited

 (Satyendra Kumar)
 Authorized Signatory

COMPUCOM**Technologies Pvt. Ltd**

Reg. Office :
IT-14-15, EPIP, RIICO Industrial
Sitapura, Jaipur - 302 022 India
Tel. 91-141-5115908
Fax: 91-141-5115905
Email: sks@compucom.co.in

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Compucom Software Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Compucom Technologies Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1.) Bombay Stock Exchange Limited Scrip Code: 532339 2.) National Stock Exchange of India Limited Symbol: COMPUSOFT EQ 3.) Calcutta Stock Exchange Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	9797150	12.382	12.002
b) Voting rights (VR) otherwise than by equity shares	-	-	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	2500000	-	3.063
Total (a+b+c)	12297150	12.382	15.065
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	22700	0.029	0.029
b) VRs acquired otherwise than by equity shares	-	-	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	N.A.

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Total (a+b+c)	22700	0.029	0.029
After the acquisition, holding of:			
a) Shares carrying voting rights	9819850	12.411	12.031
b) VRs otherwise than by equity shares	-	-	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2500000	-	3.063
Total (a+b+c)	12319850	12.411	15.094
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	05.03.2012		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1,58,250,376/- divided into 79,125,188 Equity shares of Rs. 2/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1,58,250,376/- divided into 79,125,188 Equity shares of Rs. 2/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,63,250,376/- divided into (a) 79,125,188 Equity Shares of Rs. 2/- each (b) 25,00,000 Warrants of Rs. 2/- each.		

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Jaipur

Date: 05.03.2012

Signature of the acquirer / Authorised Signatory

