COMPUCOM SOFTWARE LIMITED
Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ NINE MONTHS ENDED ON DECEMBER 31, 2012

(Rs. in lacs)

Particulars	Standalone (India Operations)					
	Quarter Ended			Nine Months ended		Year Ended
	31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Dec-11	31-Mar-12
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income From Operations						
(a) Net sales/income from operations	1,745.59	1,833.80	1,693.57	5,368.08	5,278.24	6,995.32
(b) Other operating income	-	-	-	-	-	-
Total income from operations (net)	**1,745.59**	**1,833.80**	**1,693.57**	**5,368.08**	**5,278.24**	**6,995.32**
2. Expenses						
a) Employee benefit expenses	63.61	59.39	49.98	177.16	149.67	202.65
b) Learning Solution Execution Charges	530.18	504.45	514.34	1,547.30	1,453.65	1,942.41
c) Depreciation	426.09	339.95	618.91	1,380.64	1,850.89	2,463.15
d) Bad-Debts written off	350.00	139.07	113.26	709.07	138.26	219.49
f) Other Expenditure	115.94	288.38	96.78	402.59	398.68	597.59
Total Expenses	**1,485.82**	**1,331.24**	**1,393.27**	**4,216.76**	**3,991.15**	**5,425.30**
3) Profit From Operations before Other Income, Finance costs and Exceptional Items	**259.77**	**502.56**	**300.30**	**1,151.32**	**1,287.09**	**1,570.02**
4) Other Income	28.62	57.80	45.79	155.34	138.03	187.34
5) Profit from ordinary activities before finance costs & Exceptional Items	**288.39**	**560.36**	**346.09**	**1,306.66**	**1,425.12**	**1,757.36**
6) Finance costs	94.06	147.49	106.19	326.37	350.72	528.30
7) Profit from ordinary activities after finance costs but before Exceptional Items	194.33	412.87	239.90	980.29	1,074.40	1,229.06
8) Exceptional Items	-	-	-	-	-	-
9) Profit From Ordinary Activities Before Tax	**194.33**	**412.87**	**239.90**	**980.29**	**1,074.40**	**1,229.06**
10) Tax Expenses	67.29	140.46	34.34	333.09	127.83	119.92
11) Profit From Ordinary Activities After Tax	**127.04**	**272.41**	**205.56**	**647.20**	**946.57**	**1,109.14**
12) Extra Ordinary Items	-	-	-	-	-	-
13) Net Profit for the period	**127.04**	**272.41**	**205.56**	**647.20**	**946.57**	**1,109.14**
14) Share of profit/ (loss) of associates	-	-	-	-	-	-
15) Minority interest	-	-	-	-	-	-
16) Net Profit after taxes, minority interest and share of profit of associates	**127.04**	**272.41**	**205.56**	**647.20**	**946.57**	**1,109.14**
17) Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50
18) Reserves excluding revaluation reserves as per balance sheet of previous accounting year					-	8,400.78
19) EPS (Rs.) Basic and diluted (Not Annualised)	***0.16***	***0.34***	***0.26***	**0.82**	**1.20**	**1.40**
20) Public shareholding						
- Number of shares (in lacs)	261.22	261.28	285.48	261.22	285.48	276.24
- Percentange of Shareholding	33.01	33.02	36.08	33.01	36.08	34.97
21) 1. Promoters and promoter group Shareholding **						
a) Pledged/Encumbered						
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
. Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
. Percentage of shares (as a% of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered						
Number of Shares (In Lacs)	530.03	529.97	505.77	530.03	505.77	515.31
.Percentage of shares (as a% of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
. Percentage of shares (as a % of the total share capital of the company)	66.99	66.98	63.92	66.99	63.92	65.09
2. Investor Complaints:						
Pending at the beginning of the quarter	-					
Received during the quarter	14					
Dispopsed off during the quarter	14					
Remaining unresolved at the end of the quarter	-					
Segmentwise revenue, results and capital employed						
Segment Revenue						
- Software & E-Governance Services	63.85	224.41	160.08	486.23	543.96	695.03
- Learning Solutions	1,660.67	1,528.70	1,512.73	4,702.54	4,564.30	6,096.27
'- Wind Power Generation	21.07	80.69	20.76	179.31	169.98	204.02
Total Segment Revenue	**1,745.59**	**1,833.80**	**1,693.57**	**5,368.08**	**5,278.24**	**6,995.32**
Other income (net)	28.62	57.80	45.79	155.34	138.03	187.34
Total Revenue	**1,774.21**	**1,891.60**	**1,739.36**	**5,523.42**	**5,416.27**	**7,182.66**
Segment net profit						
- Software Services	27.28	33.89	(39.05)	137.97	131.10	246.94
- Learning Solutions	142.64	296.23	248.35	631.99	753.33	752.11
- Wind Power Generation	5.86	36.97	(4.13)	88.79	84.90	86.08
Total Segment profit	**175.78**	**367.09**	**205.17**	**858.75**	**969.33**	**1,085.93**
Other income	28.62	57.80	45.79	155.34	138.03	187.34
Total profit	**204.40**	**424.89**	**250.96**	**1,014.09**	**1,107.36**	**1,273.27**
Unallocable expenses	10.07	12.02	11.06	33.80	32.96	44.21
Profit before tax	**194.33**	**412.87**	**239.90**	**980.29**	**1,074.40**	**1,229.06**
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA

NOTES:

1. Previous periods figures have been regrouped/rearranged wherever necessary.

2. The above financial statement complies with the applicable Accounting Standards issued by ICAI.

3. Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,600 lacs) is not applicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.

4.The above unaudited financial results of Indian Operations were reviewed by the Audit Committee and taken on record by Board of Directors in their meeting held on February 5, 2013.

5. Figures of quarter ended Dec. 31, 2012 are the balancing figures beetwen unaudited figures in respect of the Nine monts and the published year to date figures upto the second quarter of the financial year 2012-13.

Place: Jaipur
Date : February 05, 2013
Results can also be seen on company's website www.compucom.co.in

Compucom Software Limited JAIPUR

For Compucom Software Ltd

Surendra Kumar Surana
Managing Director

S. MISRA & ASSOCIATES
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To,
The Board of Directors,
Compucom Software Limited
IT-14-15, EPIP Sitapura,
Jaipur

Sub: UNAUDITED FINANCIAL RESULTS OF THE PERIOD ENDED ON DECEMBER 31, 2012

Ref: LIMITED REVIEW OF THE FINANCIAL RESULTS

We have reviewed the accompanying statement of unaudited financial results of Compucom Software Limited ("the company") for the quarter ended December 31, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, (Revised) Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR S. MISRA & ASSOCIATES
Chartered Accountants
FRN-004972C

S. MISRA & ASSOCIATES * Chartered Accountants * CA FRN-004972C JAIPUR

CA. ACHINDRA MISRA
Partner
M. No. 073776

Place: Jaipur
Date: February 05, 2013