COMPUCOM SOFTWARE LIMITED
Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ HALF YEAR ENDED ON SEPTEMBER 30, 2013

(Rs. In lacs)

Particulars	Standalone (India Operations)					
	Quarter Ended			Half Year ended		Year Ended
	30-Sep-13	30-Jun-13	30-Sep-12	30-Sep-13	30-Sep-12	31-Mar-13
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income From Operations						
(a) Net sales/income from operations	1,856.66	1,832.61	1,833.80	3,689.27	3,622.49	7,127.72
(b) Other operating income	-	-	-	-	-	-
Total Income from operations (net)	**1,856.66**	**1,832.61**	**1,833.80**	**3,689.27**	**3,622.49**	**7,127.72**
2. Expenses						
a) Employee benefit expenses	88.83	78.56	59.39	167.39	113.55	256.36
b) Learning Solution Execution Charges	692.17	676.93	504.45	1,369.10	1,017.12	1,982.80
c) Depreciation	365.28	439.27	339.95	804.55	954.55	1,843.40
d) Bad-Debts written off	174.78	174.66	139.07	349.44	239.07	968.32
f) Other Expenditure	83.50	79.38	288.38	162.89	406.65	561.49
Total Expenses	**1,404.57**	**1,448.80**	**1,331.24**	**2,853.37**	**2,730.94**	**5,612.37**
3) Profit From Operations before Other Income, Finance costs and Exceptional Items	**452.09**	**383.81**	**502.56**	**835.90**	**891.55**	**1,515.35**
4) Other Income	85.13	75.47	57.80	160.60	126.72	219.87
5) Profit from ordinary activities before finance costs & Exceptional Items	**537.22**	**459.28**	**560.36**	**996.50**	**1,018.27**	**1,735.22**
6) Finance costs	77.81	55.69	147.49	133.50	232.31	440.47
7) Profit from ordinary activities after finance costs but before Exceptional Items	**459.41**	**403.59**	**412.87**	**863.00**	**785.96**	**1,294.75**
8) Exceptional Items	-	-	-	-	-	-
9) Profit From Ordinary Activities Before Tax	**459.41**	**403.59**	**412.87**	**863.00**	**785.96**	**1,294.75**
10) Tax Expenses	147.18	136.63	140.46	283.81	265.80	425.73
11) Profit From Ordinary Activities After Tax	**312.23**	**266.96**	**272.41**	**579.19**	**520.16**	**869.02**
12) Extra Ordinary Items	-	-	-	-	-	-
13) Net Profit for the period	**312.23**	**266.96**	**272.41**	**579.19**	**520.16**	**869.02**
14) Share of profit/ (loss) of associates	-	-	-	-	-	-
15) Minority interest	-	-	-	-	-	-
16) Net Profit after taxes, minority interest and share of profit of associates	**312.23**	**266.96**	**272.41**	**579.19**	**520.16**	**869.02**
17) Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50
18) Reserves excluding revaluation reserves as per balance sheet of previous accounting year						9,060.44
19) EPS (Rs.) Basic and diluted (Not Annualised)	**0.39**	**0.34**	**0.34**	**0.73**	**0.66**	**1.10**
20) Public shareholding						
- Number of shares (in lacs)	225.68	233.35	261.28	225.68	261.28	245.67
- Percentange of Shareholding	28.52	29.49	33.02	28.52	33.02	31.05
21) 1. Promoters and promoter group Shareholding **						
a) Pledged/Encumbered						
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
. Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
. Percentage of shares (as a% of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered						
Number of Shares (In Lacs)	565.57	557.90	529.97	565.57	529.97	545.58
.Percentage of shares (as a% of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
. Percentage of shares (as a % of the total share capital of the company)	71.48	70.51	66.98	71.48	66.98	68.95
2. Investor Complaints:						
Pending at the beginning of the quarter	-					
Received during the quarter	11					
Dispopsed off during the quarter	11					
Remaining unresolved at the end of the quarter	-					
Segmentwise revenue, results and capital employed						
Segment Revenue						
- Software & E-Governance Services	125.33	125.21	224.41	250.54	422.38	584.99
- Learning Solutions	1,654.42	1,637.71	1,528.70	3,292.13	3,041.87	6,334.30
'- Wind Power Generation	76.91	69.69	80.69	146.60	158.24	208.43
Total Segment Revenue	**1,856.66**	**1,832.61**	**1,833.80**	**3,689.27**	**3,622.49**	**7,127.72**
Other income (net)	85.13	75.47	57.80	160.60	126.72	219.87
Total Revenue	**1,941.79**	**1,908.08**	**1,891.60**	**3,849.87**	**3,749.21**	**7,347.59**
Segment net profit						
- Software Services	55.51	65.65	33.89	121.16	110.69	184.43
- Learning Solutions	281.43	229.52	296.22	510.96	489.34	844.52
- Wind Power Generation	48.33	42.97	36.97	91.29	82.93	90.97
Total Segment profit	**385.27**	**338.14**	**367.09**	**723.41**	**682.97**	**1,119.92**
Other income	85.13	75.47	57.80	160.60	126.72	219.87
Total profit	**470.40**	**413.61**	**424.89**	**884.01**	**809.69**	**1,339.79**
Unallocable expenses	(10.99)	10.02	12.02	(21.01)	23.73	45.04
Profit before tax	**459.41**	**403.59**	**412.87**	**863.00**	**785.96**	**1,294.75**
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA

Statement of Assets and Liabilities

Sr. No.	Particulars	Standalone Financial Results	
		Half Year ended	Year ended
		30-Sep-13	31-Mar-13
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	SHAREHOLDERS' FUNDS		
	(a) Share Capital	1,582.50	1,582.50
	(b) Reserves & Surplus	9,637.19	9,060.44
	(c) Money received against share warrants	-	-
	Sub-total-Shareholders' funds	11,219.69	10,642.94
2	Non-current liabilities		
	(a) Long- term borrowings	1,555.53	1,650.04
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long term liabilities	68.82	69.97
	(d) Long term provisions	1,979.98	1,290.09
	Sub-total-Non-current liabilities	3,604.33	3,010.10
3	Current liabilities		
	(a) Short-term borrowings	303.29	276.52
	(b) Trade payables	738.58	750.63
	(c) Other current liabilities	2,279.02	2,611.50
	(d) Short -term provisions	393.14	551.02
	Sub-total-Current liabilities	3,714.03	4,189.66
	TOTAL-EQUITY AND LIABILITIES	18,538.05	17,842.71
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	3,898.36	4,593.73
	(b) Non-current investments	913.24	908.96
	(c) Deferred tax assets (net)	84.95	34.91
	(d) Long-term loans and advances	185.97	470.65
	(e) Other non-current assets	8.33	8.33
	Sub-total-Non-current assets	5,090.85	6,016.58
2	Current assets		
	(a) Trade receivables	9,746.09	7,475.58
	(b) Cash and cash equivalents	3,307.68	3,633.46
	(c) Short-term loans and advances	376.58	700.23
	(d) Other current assets	16.85	16.85
	Sub-total-Current assets	13,447.20	11,826.12
	TOTAL - ASSETS	18,538.05	17,842.71

NOTES:

1. Previous periods figures have been regrouped/rearranged wherever necessary.
2. The above financial statement complies with the applicable Accounting Standards issued by ICAI.
3. Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,908 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.
4. The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the Company at its meeting held on November 11, 2013

Place: Jaipur
Date : November 11, 2013

Compucom Software Limited JAIPUR

For Compucom Software Limited

(Surendra Kumar Surana)
Managing Director

Results can also be seen on company's website www.compucom.co.in