COMPUCOM SOFTWARE LIMITED
Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2012

(` in lacs)

Particulars	Standalone (India Operations)			
	Quarter Ended			Year ended
	30-Jun-12	31-Mar-12	30-Jun-11	31-Mar-12
	Unaudited	Unaudited	Unaudited	Audited
1. Income From Operations				
(a) Net sales/income from operations	1,788.69	1,717.09	1,825.69	6,995.32
(b) Other operating income	-	-	-	-
Total income from operations (net)	**1,788.69**	**1,717.09**	**1,825.69**	**6,995.32**
2. Expenses				
a) Employee benefit expenses	54.16	53.33	51.66	202.65
b) Learning Solution Execution Charges	512.67	489.77	476.60	1,942.41
c) Depreciation	614.60	612.27	612.58	2,463.16
d) Other Expenditure	218.28	278.79	179.87	817.08
Total Expenses	**1,399.71**	**1,434.16**	**1,320.71**	**5,425.30**
3) Profit From Operations before Other Income, Finance costs and Exceptional Items	**388.98**	**282.93**	504.98	**1,570.02**
4) Other Income	68.92	49.31	49.60	187.34
5) Profit from ordinary activities before finance costs & Exceptional Items	**457.90**	**332.24**	**554.58**	**1,757.36**
6) Finance costs	84.81	177.58	114.02	528.30
7) Profit from ordinary activities after finance costs but before Exceptional Items	**373.09**	**154.66**	**440.56**	**1,229.06**
8) Exceptional Items	-	-	-	-
9) Profit From Ordinary Activities Before Tax	**373.09**	**154.66**	**440.56**	**1,229.06**
10) Tax Expenses	125.34	(7.91)	3.35	119.92
11) Profit From Ordinary Activities After Tax	**247.75**	**162.57**	**437.21**	**1,109.14**
12) Extra Ordinary Items	-	-	-	-
13) Net Profit for the period	**247.75**	**162.57**	**437.21**	**1,109.14**
14) Share of profit/ (loss) of associates	-	-	-	-
15) Minority interest	-	-	-	-
16) Net Profit after taxes, minority interest and share of profit of associates	**247.75**	**162.57**	**437.21**	**1,109.14**
17) Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50
18) Reserves excluding revaluation reserves as per balance sheet of previous accounting year				8,400.78
19) EPS ` Basic and diluted (Not Annualised)	*0.31*	*0.21*	**0.55**	**1.40**
20) Public shareholding				
- Number of shares (in lacs)	267.59	276.24	288.16	276.24
- Percentange of Shareholding	33.82	34.91	36.42	34.91
21) 1. Promoters and promoter group Shareholding **				
a) Pledged/Encumbered				
- Number of shares	0.00	0.00	0.00	0.00
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00
Percentage of shares (as a% of the total share capital of the company)	0.00	0.00	0.00	0.00
b) Non-encumbered				
Number of Shares (In Lacs)	523.66	515.01	503.09	515.01
Percentage of shares (as a% of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	66.18	65.09	63.58	65.09
2. Investor Complaints:				
Pending at the beginning of the quarter	-			
Received during the quarter	4			
Dispopsed off during the quarter	4			
Remaining unresolved at the end of the quarter	-			
Segmentwise revenue, results and capital employed				
Segment Revenue				
- Software & E-Governance Services	197.97	151.04	220.84	695.00
- Learning Solutions	1,513.17	1,531.97	1,528.31	6,096.27
'- Wind Power Generation	77.55	34.07	76.54	204.05
Total Segment Revenue	**1,788.69**	**1,717.08**	**1,825.69**	**6,995.32**
Other income (net)	68.92	49.31	49.60	187.34
Total Revenue	**1,857.61**	**1,766.39**	**1,875.29**	**7,182.66**
Segment net profit				
- Software Services	76.80	115.83	123.49	246.93
- Learning Solutions	193.12	(1.03)	231.97	752.30
- Wind Power Generation	45.96	1.80	46.91	86.70
Total Segment profit	**315.88**	**116.60**	**402.37**	**1,085.93**
Other income	68.92	49.31	49.60	187.34
Total profit	**384.80**	**165.91**	**451.97**	**1,273.27**
Unallocable expenses	11.71	11.25	11.41	44.21
Profit before tax	**373.09**	**154.66**	**440.56**	**1,229.06**
Segment capital employed (See note 2)	NA	NA	NA	NA

NOTES:

1. The above financial results complies with the applicable Accounting Standards issued by ICAI

2. Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.

3. Figures of the previous period, have been regrouped and rearranged wherever necessary.

4. The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company in its meeting held on August 1, 2012. A limited review of the same has also been carried out by the Statutory Auditors of the Company.

5. The company, during the FY 2010-11, had issued 25 lacs convertible warrants @ Rs. 25.36 per share to a promoter group company for Rs 6,34,00,000/- against which company had received Rs. 1,58,50,000/- as application money. The application money has been forfeited by the company on May 3, 2012 as the applicant company did not exercise the option for Conversion of warrants into shares.

Place: Jaipur
Date : August 01, 2012

For Compucom Software Limited

Surendra Kumar Surana
Managing Director

Compucom Software Limited JAIPUR

Results can also be seen on company's website www.compucom.co.in