

COMPUCOM

Software Limited

IT: 14-15 EPIP, RIICO Industrial Area,
Sitapura, Jaipur -302022 (India)
Tel. 91-141-2770131, 5115901-02
Fax: 91-141-2770335, 5115905
E-mail: cs@compucom.com.in
CIN:-L72200RJ1995PLC009798

No.: CSL/BSE/NSE/CSE/18-19/

Date: 29.05.2018

1) The Secretary

BSE Limited

1st Floor, New Trading Ring,

Rotunda Building, Phiroze Jeejeebhoy Towers,

Dalal Street, Fort, Mumbai-400001.

Stock Code: 532339

(BY BSE LISTING CENTRE)

2) The Secretary

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,

Plot No. C/1, G Block,

Bandra (East), Mumbai-400051.

Stock Code: COMPUSOFT

(BY NSE NEAPS)

3) THE MANAGER,

The Calcutta Stock Exchange Limited

7, Lyons Range, Kolkata: 700001

Stock Code: 13335

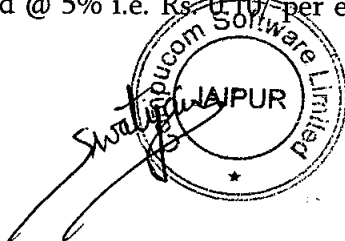
(BY MAIL)

Sub: - Outcome of 01/2018-19 Board Meeting held on Tuesday 29.05.2018 pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Dear Sir/Ma'am,

The Board of Directors in their 01/2018-19 meeting held on Tuesday 29th May, 2018 at the registered office of the Company at IT-14-15, EPIP, Sitapura, Jaipur - 302022 (Rajasthan) which commenced at 5:30P.M. and concluded at 07:45 P. M., inter alia transacted following businesses:

1. Approved the audited Standalone and Consolidated Financial Results for the quarter/year ended on 31st March, 2018 along with the statement of Assets and Liabilities as on 31st March, 2018 and took on record Auditor's report thereon pursuant to Regulation 33 of Listing Regulations. (enclosed herewith)
Further, Declaration in compliance with Regulation 33 (3)(d) of Listing Regulations, read with SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016 confirming that the report of auditor is with unmodified opinion is enclosed herewith.
Furthermore, the extract of the audited results would also be published in the newspapers in compliance with Regulation 47 of Listing Regulations.;
2. Recommended Final dividend @ 5% i.e. Rs. 0.10/- per equity share of Rs. 2/- each for the



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financial year ended 31st March 2018.

3. The Board of Directors approved the capital expenditure of upto Rs. Twenty-Five Crores (25,00,00,000) for venturing into star rating Hotel Business.

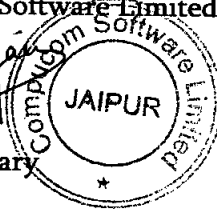
Further, in accordance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Company's Code of conduct for Prohibition of Insider Trading, the "Trading Window" for dealing in the shares of the Company will open from 1st June, 2018 for the Directors and Key Management Personnel / Designated Employees / Connected Persons of the Company.

You are requested to take note of above and inform all concerned accordingly.

Thanking You,

For Compucom Software Limited

(Swati Jain)
Company Secretary





SAPRA & CO.
CHARTERED ACCOUNTANT

6/389, SFS, MANSAROVAR, JAIPUR (RAJ.)-302020

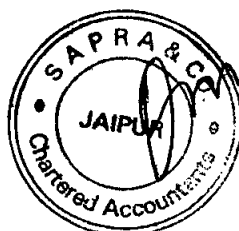
CONTACT NO. : +919929032250, E-MAIL: sapraop@rediffmail.com

Auditor's Report on Consolidated Financial Results of the Quarter and Year
Ended on March 31, 2018

Pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure
Requirements) Regulation, 2015

To,
The Board of Directors,
Compucom Software Limited
Jaipur

1. We have audited the accompanying Consolidated Financial Results of Compucom Software Limited ("the company") and its subsidiaries for the year ended on March 31, 2018 being submitted by the company pursuant to the requirement of regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as year to the date financial results which are the responsibility of the company's Management and has been approved by the Board of Directors/ Committee of Board of Directors, have been prepared on the basis of the related consolidated Financial Statements, in accordance with the Indian Accounting Standards prescribed under section 133 of Companies Act, 2013 and other accounting principles generally accepted in India. Our responsibility is to express our opinion on the statement based on our audit of such Consolidated Financial Statements.
2. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those standards require that we comply with ethical requirement and plan and perform the audit to obtain reasonable assurance as to whether the financial results are free of material misstatements. An Audit involves auditor's judgement, including the assessment of the risks of material misstatements in the financial results, whether due to fraud or error. In making those risk assessment, the auditor's considers internal control relevant to the company's preparation and fair representation of the statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the management, as well as evaluating the overall presentation of the statement. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

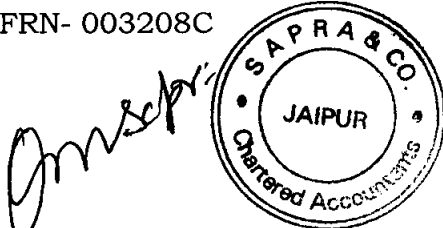


3. We did not audit the Financial Statements of the subsidiaries, namely-
- i. ITneer Inc., whose Financial Statements reflect total assets of Rs. 8,73,88,009/- as at March 31, 2018 and total revenues of Rs. 5,57,40,098/- for the year ended and total profit after tax of Rs. (1,39,432)/-; and,
 - ii. CSL Infomedia Private Limited, whose Financial Statements reflect total assets of Rs. 11,17,44,169/- as at March 31, 2018 and total revenues of Rs. 7,61,44,991/- for the year ended and total profit after tax of Rs. 2,36,08,212/-, on that date as considered in Consolidated Financial Statements. These Consolidated Financial Statements and other information of both the subsidiaries have been audited by other auditors whose report has been furnished to us by the management and our opinion, in so far as it relates to the amounts included in respect of this subsidiary, is based solely on the report of the other auditors.
4. In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the reports of the other auditors referred to in paragraph 3 above, these quarterly financial results as well as year to date results:
- i. Includes the results of the subsidiary companies i.e. IT Neer Inc. and CSL Infomedia Private Limited.
 - ii. Are presented in accordance with requirements of regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015; and
 - iii. Give a true and fair view in conformity with the aforesaid Indian Accounting Standards and other principles generally accepted in India of the net profit and other financial information for the quarter and year ended March 31, 2018.
5. The statements includes the results for the quarter ended March 31, 2018 being the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

FOR SAPRA & COMPANY

Chartered Accountants

FRN- 003208C



CA. OM PRAKASH SAPRA

Proprietor

M. No. - 072372

Place: Jaipur

Date: May 29, 2018



SAPRA & CO.
CHARTERED ACCOUNTANT

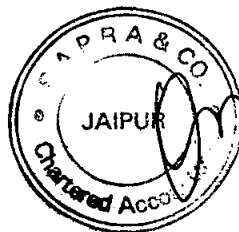
6/389, SFS, MANSAROVAR, JAIPUR (RAJ.)-302020
CONTACT NO. : +919929032250, E-MAIL: sapraop@rediffmail.com

Auditor's Report on Standalone Financial Results of the Quarter and Year
Ended on March 31, 2018

Pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure
Requirements) Regulation, 2015

To,
The Board of Directors,
Compucom Software Limited
Jaipur

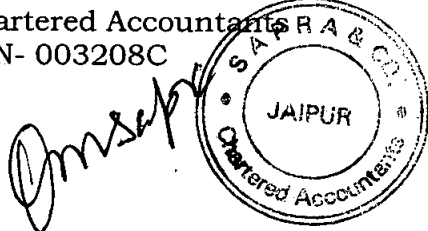
1. We have audited the accompanying Standalone Financial Results of **Compucom Software Limited** ("the company") for the year ended on March 31, 2018 being submitted by the company pursuant to the requirement of regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as year to the date financial results which are the responsibility of the company's Management and has been approved by the Board of Directors/ Committee of Board of Directors, have been prepared on the basis of the related Standalone Financial Statements, in accordance with the Indian Accounting Standards prescribed under section 133 of Companies Act, 2013 and other accounting principles generally accepted in India. Our responsibility is to express our opinion on the statement.
2. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those standards require that we comply with ethical requirement and plan and perform the audit to obtain reasonable assurance as to whether the financial results are free of material misstatements. An Audit involves auditor's judgement, including the assessment of the risks of material misstatements in the financial results, whether due to fraud or error. In making those risk assessment, the auditor's considers internal control relevant to the company's preparation and fair representation of the statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the management, as well as evaluating the overall presentation of the statement. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.



3. In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results as well as year to date results:
- Are presented in accordance with requirements of regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015; and
 - Give a true and fair view in conformity with the aforesaid Indian Accounting Standards and other principles generally accepted in India of the net profit and other financial information for the quarter and year ended March 31, 2018.
4. The statements includes the results for the quarter ended March 31, 2018 being the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

FOR SAPRA & COMPANY

Chartered Accountants
FRN- 003208C



CA. OM PRAKASH SAPRA

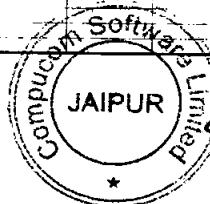
Proprietor

M. No. - 072372

Place: Jaipur

Date: May 29, 2018

COMPUCOM SOFTWARE LIMITED Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022 AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED MARCH 31, 2018 email:cs@compucom.co.in, website:www.compucom.co.in, CIN: L72200RJ1995PLC009798										
Particulars	Standalone (India Operations)					Consolidated				
	Quarter Ended		Year ended			Quarter Ended		Year Ended		
	31-Mar-18	31-Dec-17	31-Mar-17	31-Mar-16		31-Mar-18	31-Dec-17	31-Mar-17	31-Mar-16	
	Audited	Unaudited	Audited	Audited		Audited	Unaudited	Audited	Audited	
I. Income From Operations	974.27	1,010.19	1,270.16	4,570.04		1,172.59	1,488.42	1,452.89	5,173.80	5,670.92
II Other Income	229.01	49.75	94.36	377.83		258.75	93.85	111.73	470.20	302.61
III Total Income (I+II)	1,203.28	1,059.94	1,364.52	4,947.87		1,431.34	1,582.27	1,564.59	5,644.00	5,973.53
IV Expenses										
a) Purchase of products for sale	189.96			189.96		189.96			189.96	
b) Changes in inventories of finished goods, work in progress and products for sale	(189.96)			(189.96)		(189.96)			(189.96)	
c) Employee benefit expenses	135.13	118.39	147.79	506.53		228.80	189.58	233.06	806.43	782.04
d) Finance costs	37.02	21.05	38.43	100.20		37.22	21.25	38.50	101.55	211.43
e) Depreciation	247.82	253.86	367.56	1,202.28		265.40	257.32	375.14	1,230.25	1,502.12
f) Learning Solution Execution Expenses	225.11	281.32	272.06	1,097.68		142.73	198.94	189.68	767.75	773.09
g) Bad debts and SLA deductions	1,346.42		1,388.60	1,346.42		1,346.42		1,368.60	1,346.42	1,598.60
h) Other Expenditure	72.14	62.84	87.76	267.95		126.66	447.62	162.86	659.34	774.25
Total Expenses (IV)	2,063.64	737.46	2,282.19	4,521.06		2,147.23	1,114.71	2,387.84	4,911.74	5,651.53
V Profit before Exceptional Items and Tax (III-IV)	(860.36)	322.48	(917.67)	426.81		(715.89)	467.56	(823.25)	732.26	322.00
VI Exceptional Items										
VII Profit before tax (V-VI)	(860.36)	322.48	(917.67)	426.81		(715.89)	467.56	(823.25)	732.26	322.00
VIII Tax Expenses										
(a) Current Tax	(238.16)	169.35	(232.86)	420.40		(224.03)	183.12	(230.17)	476.84	392.14
(b) Deferred Tax	(63.89)	(61.25)	(97.96)	(289.55)		(62.25)	(59.61)	(96.17)	(282.99)	(310.58)
(c) Tax Expense relating to earlier years (Net)	0.03		(18.64)	0.03		0.54		(18.64)	0.54	(18.64)
IX Profit/(Loss) for the period from continuing operations (VII-VIII)	(558.34)	214.38	(558.21)	295.93		(430.15)	344.05	(478.27)	538.07	259.08
X Profit/(Loss) from discontinued operations										
XI Tax Expense of discontinued operations										
XII Profit/(Loss) from discontinued operations (after tax) (X-XI)										
XIII Profit/(Loss) for the period (IX+XII)	(558.34)	214.38	(558.21)	295.93		(430.15)	344.05	(478.27)	538.07	259.08
Attributable to:										
(a) Shareholders of the company						(479.94)	307.85	(517.95)	455.34	234.28
(b) Non-controlling interests						49.79	36.19	38.69	82.72	24.78
XIV Other comprehensive income										
A (i) Items that will not be reclassified to profit or loss	18.25		18.10	18.25		18.47	0.22	19.36	19.11	23.16
(ii) Income tax relating to items that will not be reclassified to profit or loss	(6.32)		(6.27)	(6.32)		(6.39)	(0.07)	(6.66)	(6.59)	(7.83)
B (i) Items that will be reclassified to profit or loss						5.18	5.18	0.80	20.71	3.18
(ii) Income tax relating to items that will be reclassified to profit or loss										
Total other comprehensive income	11.93		11.83	11.93		(1.79)	(1.79)	(0.28)	(7.17)	(1.10)
XV Total Comprehensive Income (XIII+XIV)	(546.41)	214.38	(556.38)	307.86		(441.68)	342.26	(488.55)	540.90	257.98
(a) Shareholders of the company						(414.68)	347.59	(465.05)	564.13	276.49
(b) Non-controlling interests						(464.52)	311.34	(505.03)	481.20	250.46
XVI Earnings Per equity share										
(1) Basic	(0.69)	0.27	(0.70)	0.39		(0.59)	0.39	(0.64)	0.61	0.32
(2) Diluted	(0.69)	0.27	(0.70)	0.39		(0.59)	0.39	(0.64)	0.61	0.32
Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50		1,582.50	1,582.50	1,582.50	1,582.50	1,582.50
Reserves excluding revaluation reserves as per balance sheet of previous accounting year				10525.51					11,032.59	10,646.62
Public shareholding										
- Number of shares (in lacs)	245.33	246.58	227.16	245.33		245.33	246.58	227.16	245.33	227.16
- Percentage of Shareholding	31.00	31.16	28.71	31.00		31.00	31.16	28.71	31.00	28.71
1. Promoters and promoter group Shareholding										
a) Pledged/Encumbered										
- Number of shares	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
b) Non-encumbered										
- Number of Shares (in Lacs)	545.92	544.67	564.09	545.92		545.92	544.67	564.09	545.92	564.09
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100		100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	69.00	68.84	71.29	69.00		69.00	68.84	71.29	69.00	71.29
2. Investor Complaints:										
Pending at the beginning of the quarter	0									
Received during the quarter	0									
Disposed off during the quarter	0									
Remaining unresolved at the end of the quarter	0									
Segmentwise revenue, results and capital employed										
Segment Revenue										
- Software & E-Governance Services	91.20	89.84	134.66	401.01		590.67	157.07	401.82	622.24	881.26
- Learning Solutions	858.17	903.51	1,109.08	4,028.33		4,427.04	858.17	903.51	4,028.33	4,427.04
- Wind Power Generation	24.90	16.84	26.42	140.70		170.73	24.90	16.84	140.70	170.73
Total Segment Revenue	974.27	1,010.19	1,270.16	4,570.04		5,188.44	1,640.14	1,322.17	4,791.27	5,469.03
Other income (net)	229.01	49.75	94.36	377.83		225.52	391.20	260.10	852.73	514.49
Total Revenue	1,203.28	1,059.94	1,364.52	4,947.87		5,413.96	1,431.34	1,582.27	5,644.00	5,973.52
Segment net profit										
- Software Services	4.55	21.02	51.46	98.77		293.41	(32.74)	9.41	14.15	38.17
- Learning Solutions	(1,080.71)	270.97	(1,048.11)	(45.56)		(314.66)	(1,080.71)	270.97	(1,048.11)	(45.56)
- Wind Power Generation	(5.72)	(11.73)	(5.78)	25.84		42.72	(5.72)	(11.73)	(5.78)	42.72
Total Segment profit	(1,081.88)	280.26	(1,002.43)	79.05		21.47	(1,119.17)	268.66	(1,039.74)	18.45
Other income	229.01	49.75	94.36	377.83		225.52	410.77	206.44	743.88	374.33
Total profit	(852.87)	330.01	(908.07)	456.88		(903.40)	475.09	(813.64)	762.33	359.63
Unallocable expenses	(7.49)	(7.53)	(9.60)	(30.07)		(37.64)	(7.49)	(9.60)	30.07	37.64
Profit before tax	(860.36)	322.48	(917.67)	426.81		(715.89)	467.56	(823.25)	732.26	321.99
Segment capital employed (See note 2)	NA	NA	NA	NA		NA	NA	NA	NA	NA
Statement of Assets and Liabilities										
Particulars	Standalone Financial Results			Consolidated Financial Results			Audited			
	Audited	Audited	Audited	Audited	Audited	Audited	Audited	Audited	Audited	
	As at March 31, 2018	As at March 31, 2017	As at April 1, 2016	As at March 31, 2018	As at March 31, 2017	As at April 1, 2016	As at March 31, 2018	As at March 31, 2017	As at April 1, 2016	
ASSETS										
Non-current assets										
a) Property, Plant & Equipments				2,049.39	3,209.66	4,656.05	2,628.33	3,794.18	5,344.79	
b) Capital work in progress				113.72			113.72			
c) Intangible Assets				2.88	3.32		6.93	8.32	6.57	
d) Financial Assets										
Investments				970.90	914.35	913.17	409.56	151.60	135.68	
e) Deferred tax assets (net)				89.45			84.04			
f) Other non-current assets				1,536.73	1,512.03	1,249.32	1,536.76	1,512.07	1,257.50	
Total Non-current assets				4,763.17	5,639.36	6,818.54	4,779.34	5,466.17	6,738.54	
Current assets										
a) Inventories				189.96			194.27	4.29	4.07	



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No.: CSL/BSE/NSE/CSE/18-19/

Date: 29.05.2018

1) The Secretary

BSE Limited

1st Floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400001.
Stock Code: 532339

(BY BSE LISTING CENTRE)

2) The Secretary

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra (East), Mumbai-400051.
Stock Code: COMPUSOFT

(BY NSE NEAPS)

3) THE MANAGER,

The Calcutta Stock Exchange Limited
7, Lyons Range, Kolkata: 700001
Stock Code: 13335

(BY MAIL)

Sub: - Declaration in respect of unmodified opinion on Audited Financial Results for the financial year ended on 31st March, 2018

Ref: Regulation 33(3)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016.

Dear Sir/Ma'am,

We are hereby declaring that the Statutory Auditor of the Company, M/s Sapra and Co., Chartered Accountant (FRN No.: 003208C) have issued Audit Reports with unmodified opinion on Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended on March 31, 2018.

The declaration is given in compliance to Second proviso of regulation 33(3)(d) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016.

Kindly take the same on record.

Thanking You,

For Compucom Software Limited

(Sanjeev Nigam)
Chief Financial Officer

