

Compucom Software Limited															
Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022															
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED ON DECEMBER 31, 2020															
Particulars	Standalone (India Operations)						Consolidated (India Operations)						(Rs. in lakhs)		
	Quarter Ended			Nine Months ended			Year Ended	Quarter Ended			Nine Months ended			Year Ended	
	31-Dec-20	30-Sep-20	31-Dec-19	31-Dec-20	31-Dec-19	31-Dec-19	31-Mar-20	31-Dec-20	30-Sep-20	31-Dec-19	31-Dec-20	31-Dec-19		31-Mar-20	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited		Unaudited	
I. Income From Operations	355.33	375.15	361.55	1,087.04	1,067.76	1,410.72	381.40	408.81	390.83	1,169.53	1,122.52	1,517.51			
II Other income	151.16	76.06	77.98	307.09	253.24	331.68	166.47	85.10	92.08	369.75	294.77	382.50			
III Total income (I+II)	506.49	451.21	439.53	1,394.13	1,321.00	1,742.40	547.87	493.91	482.91	1,539.28	1,417.29	1,900.01			
IV. Expenses															
a) Purchase of stock in trade	9.82	-	-	9.82	-	-	-	-	-	9.82	-	-			
b) Change in inventories of finished goods, work in progress and products for sale	(9.82)	-	-	(9.82)	-	-	(9.82)	-	-	(9.82)	-	0.06			
c) Employee benefit expenses	181.23	184.26	177.32	526.55	436.07	617.98	214.58	221.59	213.10	632.38	541.08	761.28			
d) Finance costs	8.43	11.50	18.05	34.29	75.89	94.79	9.12	12.15	19.01	35.69	78.42	97.63			
e) Depreciation	35.41	35.41	34.56	106.24	103.44	138.64	38.69	38.71	37.79	116.06	113.08	151.46			
f) Learning Solution Execution Charges	150.79	128.84	99.33	408.70	349.29	391.95	119.29	97.14	67.89	314.20	254.73	265.95			
g) Other Expenditure	83.76	54.21	89.50	197.07	203.46	325.39	157.24	96.58	139.39	386.06	365.98	552.91			
Total Expenses	459.62	414.02	415.82	1,263.75	1,168.15	1,568.72	538.92	466.17	476.18	1,484.39	1,353.35	1,829.29			
V Profit before exceptional items and tax (III-IV)	46.87	37.19	23.71	130.38	152.85	173.68	8.95	27.74	6.73	54.89	63.94	70.72			
VI) Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-			
VII Profit before extraordinary items and tax (V-VI)	46.87	37.19	23.71	130.38	152.85	173.68	8.95	27.74	6.73	54.89	63.94	70.72			
VIII Extraordinary Items	-	-	-	-	-	-	-	-	-	-	-	-			
IX Profit before tax (VII-VIII)	46.87	37.19	23.71	130.38	152.85	173.68	8.95	27.74	6.73	54.89	63.94	70.72			
X Tax Expenses															
a) Current Tax	7.24	5.63	1.87	19.99	22.86	27.32	7.24	5.63	1.87	19.99	22.86	27.32			
b) Deferred Tax	(0.92)	8.73	10.77	14.35	49.23	39.78	(1.13)	8.41	10.66	13.53	48.86	37.86			
c) Tax Expense relating to earlier years (Net)	-	-	-	-	-	(1.91)	-	-	-	-	-	(1.91)			
XI Profit/(Loss) for the period from continuing operations (IX-X)	40.55	22.83	11.07	96.04	80.76	108.49	2.84	13.70	(5.80)	21.37	(7.78)	7.45			
XII Profit/(Loss) from discontinued operations	-	-	-	-	-	-	-	-	-	-	-	-			
XIII Tax Expense of discontinued operations	-	-	-	-	-	-	-	-	-	-	-	-			
XIV Profit/(Loss) from discontinued operations (after tax) (XII-XIII)	-	-	-	-	-	-	-	-	-	-	-	-			
XV Profit/(Loss) for the period (XI+XIV)	40.55	22.83	11.07	96.04	80.76	108.49	2.84	13.70	(5.80)	21.37	(7.78)	7.45			
Attributable to:															
(a) Shareholders of the company							16.04	16.90	0.10	47.51	23.21	42.81			
(b) Non controlling interest							(13.20)	(3.20)	(5.90)	(26.14)	(30.99)	35.36			
XVI Other Comprehensive Income															
(A) (i) Items that will not be reclassified to profit or loss	(0.55)	(0.55)	4.52	(1.65)	13.54	(2.20)	(0.82)	(0.93)	5.07	(2.42)	15.20	(3.23)			
(ii) Income tax relating to items that will not be reclassified to profit or loss	0.15	0.14	(1.25)	0.43	(3.77)	0.57	0.22	0.21	(1.25)	0.63	(3.77)	0.57			
(B) (i) Items that will be reclassified to profit or loss															
(ii) Income tax relating to items that will be reclassified to profit or loss															
Total other comprehensive income	(0.40)	(0.41)	3.27	(1.22)	9.77	(1.63)	(0.60)	(0.72)	3.82	(1.79)	11.43	(2.66)			
XVII Total Comprehensive Income (XV+XVI)	40.15	22.42	14.34	94.82	90.53	106.86	2.24	12.98	(1.98)	19.58	3.65	4.79			
(a) Shareholders of the company							15.51	16.29	3.73	45.92	34.06	40.52			
(b) Non controlling interest							(13.27)	(3.31)	(5.71)	(26.34)	(30.41)	35.73			
Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50			
Reserve excluding revaluation reserve as per balance sheet of previous accounting year						10997.59						11158.69			
Earning per share															
(1) Basic	0.05	0.03	0.01	0.12	0.10	0.14	0.02	0.02	0.0001	0.06	0.03	0.05			
(1) Diluted	0.05	0.03	0.01	0.12	0.10	0.14	0.02	0.02	0.00	0.06	0.03	0.05			
Public shareholding															
- Number of shares (in lakhs)	204.05	203.88	203.32	204.05	203.32	201.79	204.05	203.88	203.32	204.05	203.32	201.79			
- Percentage of Shareholding	25.79	25.77	25.70	25.79	25.70	25.70	25.79	25.77	25.70	25.79	25.70	25.50			
1. Promoters and promoter group															
Shareholding **															
a) Pledged/Encumbered															
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
b) Non-encumbered															
- Number of Shares (In Lacs)	587.20	587.37	587.93	587.20	587.93	589.48	587.20	587.37	587.93	587.20	587.93	589.48			
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100	100.00	100.00	100.00			
- Percentage of shares (as a % of the total share capital of the company)	74.21	74.23	74.30	74.21	74.30	74.50	74.21	74.23	74.30	74.21	74.30	74.50			
2. Investor Complaints:															
Pending at the beginning of the quarter															
Received during the quarter															
Disposed off during the quarter															
Remaining unresolved at the end of the quarter															
Segmentwise revenue, results and capital employed															
Segment Revenue															
- Software & E-Governance Services	140.50	132.75	169.01	399.58	391.51	519.99	140.50	132.75	169.01	399.58	391.51	519.99			
- Learning Solutions	188.46	179.93	177.91	546.21	534.28	719.32	188.46	179.93	177.91	546.21	534.28	719.32			
- Wind Power Generation	26.37	62.47	14.63	141.25	141.97	171.41	26.37	62.47	14.63	141.25	141.97	171.41			
Total Segment Revenue	355.33	375.15	361.55	1,087.04	1,067.76	1,410.72	355.33	375.15	361.55	1,087.04	1,067.76	1,410.72			
Other income (net)	151.16	76.06	77.98	307.09	253.24	331.68	166.47	85.10	92.08	369.75	294.77	382.50			
Total Revenue	506.49	451.21	439.53	1,394.13	1,321.00	1,742.40	547.87	493.91	482.91	1,539.28	1,417.29	1,900.01			
Segment net profit															
- Software Services	(21.81)	(10.52)	4.48	(38.06)	34.36	(8.41)	(21.81)	(10.52)	4.48	(38.06)	34.36	(8.41)			
- Learning Solutions	(57.58)	(35.59)	(26.13)	(120.89)	(123.72)	(100.94)	(57.58)	(35.59)	(26.13)	(120.89)	(123.72)	(100.94)			
- Wind Power Generation	(17.24)	14.90	(25.33)	5.23	10.71	(19.27)	(17.24)	14.90	(25.33)	5.23	10.71	(19.27)			
Total Segment profit	(96.63)	(31.21)	(46.98)	(153.72)	(78.65)	(128.62)	(96.63)	(31.21)	(46.98)	(153.72)	(78.65)	(128.62)			
Other income	151.16	76.06	77.98	307.09	253.24	331.68	113.24	86.61	86.61	314.20	254.73	294.77			
Total profit	54.53	44.85	31.00	153.37	174.59	203.06	16.61	35.40	14.02	77.88	85.68	100.10			
Unallocable expenses	7.66	7.66	7.29	22.99	21.74	29.38	7.66	7.66	7.29	22.99	21.74	29.38			
Profit before tax	46.87	37.19	23.71	130.38	152.85	173.68	8.95	27.74	6.73	54.89	63.94	70.72			
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA			
NOTES:															
1. The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the Company at its meeting held on Jan., 29, 2021. A limited review of the same has also been carried out by the Statutory Auditors of the Company.															
2. Previous periods figures have been regrouped/rearranged wherever necessary.															
3. Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.															
4. As per the assessment of the management, the impact of COVID-19 on Company's financials is insignificant except that the under construction hotel project and forthcoming tenders under learning solution segments in which the company participates, may get delayed.															
5. The Code on Social Security, 2020 (Code) relating to employee benefits during employment and post employment benefits received Presidential assent in September 2020. The Code has been published in the Gazette of India. However, the date on which the Code will come into effect has not been notified. The company will assess the impact of the code when it comes into effect and will record any related impact in the period the Code becomes effective.															

For Compucom Software Limited
Digitally signed by SURENDRA KUMAR SURANA
Date: 2021.01.29 16:33:40+05'30'

Place: Jaipur
Date: January 29, 2021

OMPRAKA OMPRAKASH SH SAPRA
SAPRA
Date: 2021.01.29 16:33:40+05'30'

Surendra Kumar Surana
Managing Director
DIN : 00340866

Results can also be seen on company's website www.compucom.co.in