

COMPUCOM

Software Limited

IT: 14-15 EPIP, RIICO Industrial Area,
Sitapura, Jaipur -302022 (India)
Tel. 91-141-2770131, 5115901-02
Fax: 91-141-2770335, 5115905
E-mail: cs@compucom.com.in
CIN:-L72200RJ1995PLC009798

No.: CSL/BSE/NSE/CSE/18-19/

Date: 13.11.2018

1) The Secretary
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400001.
Stock Code: 532339

(BY BSE LISTING CENTRE)

2) The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra (East), Mumbai-400051.
Stock Code: COMPUSOFT

(BY NSE NEAPS)

3) THE MANAGER,
The Calcutta Stock Exchange Limited
7, Lyons Range, Kolkata: 700001
Stoke Code: 13335

(BY MAIL)

Sub: - Outcome of 03/2018-19 Board Meeting held on Tuesday 13.11.2018 pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Dear Sir/Ma'am,

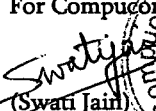
The Board of Directors in their 03/2018-19 meeting held on Tuesday 13th November, 2018 at the registered office of the Company at IT-14-15, EPIP, Sitapura, Jaipur- 302022 (Rajasthan) which commenced at 4:00 P.M. and concluded at 05:10 P.M., inter alia transacted following businesses:

1. Considered and approved the Un-Audited Standalone Financial Results of the Company for the quarter/half year ended 30th September, 2018 alongwith the statement of assets and liabilities as on 30th September, 2018 pursuant to Regulation 33 of Listing Regulations. (enclosed herewith)
Furthermore, the extract of the Un-Audited Financial results would also be published in the newspapers in compliance with Regulation 47 of Listing Regulations;
2. Took on record the Limited Review Report for the quarter and half year ended 30th September, 2018 (enclosed herewith).

Further, in accordance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Company's Code of conduct for Prohibition of Insider Trading, the "Trading Window" for trading in the shares of the Company will open from 16th November, 2018 for the Directors and Key Management Personnel / Designated Employees / Connected Persons of the Company.

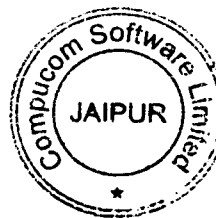
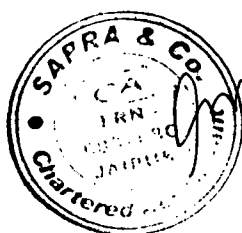
You are requested to take note of above and inform all concerned accordingly.

Thanking You,
For Compucom Software Limited

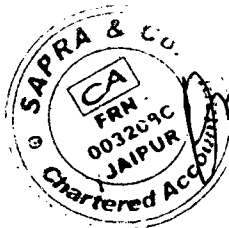
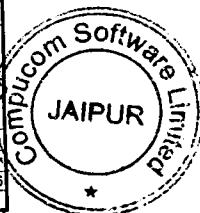

(Swati Jain)
Company Secretary ★

Encl: a/a

Compucom Software Limited						
Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022						
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ HALF YEAR ENDED ON SEPTEMBER 30, 2018						
email:cs@compucom.co.in,website:www.compucom.co.in, CIN: L72200RJ1995PLC009798						
(Rs. in lakhs)						
Particulars	Standalone (India Operations)					
	Quarter ended			Half Year ended		Year ended
	30-Sep-18	30-Jun-18	30-Sep-17	30-Sep-18	30-Sep-17	31-Mar-18
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I. Revenue from operations	2,097.09	3,651.43	1,277.15	5,748.52	2,585.58	4,570.04
II Other income	43.97	57.00	52.22	100.97	99.07	377.83
III Total income (I+II)	2,141.06	3,708.43	1,329.37	5,849.49	2,684.65	4,947.87
IV. Expenses						
a) Purchase of stock in trade	56.62	3,040.48	-	3,097.10	-	189.96
b) Changes in inventories of finished goods, work in progress and products for sale	810.53	(620.57)	-	189.96	-	(189.96)
c) Employee benefit expenses	128.16	118.12	126.42	246.28	253.02	506.53
d) Finance costs	62.31	34.89	16.78	97.20	42.12	100.20
e) Depreciation	249.19	252.63	335.27	501.82	700.60	1,202.28
f) Learning Solution Execution Charges	352.29	287.23	331.47	639.52	591.25	1,097.68
g) Provision for bad debts and SLA deductions	-	-	-	-	-	1,346.42
h) Other Expenditure	69.35	76.81	64.72	146.16	132.97	267.95
Total Expenses	1,728.45	3,189.59	874.66	4,918.04	1,719.96	4,521.06
V Profit before exceptional items and tax (III-IV)	412.61	518.84	454.71	931.45	964.69	426.81
VI) Exceptional Items	-	-	-	-	-	-
VII Profit before extraordinary items and tax (V-VI)	412.61	518.84	454.71	931.45	964.69	426.81
VIII Extraordinary Items	-	-	-	-	-	-
IX Profit before tax (VII-VIII)	412.61	518.84	454.71	931.45	964.69	426.81
X Tax Expenses						
a) Current Tax	245.09	243.04	238.45	488.13	489.22	420.40
a) Deferred Tax	(144.33)	(80.81)	(85.82)	(225.14)	(164.41)	(289.55)
c) Tax Expense relating to earlier years (Net)	-	-	-	-	-	0.03
XI Profit/(Loss) for the period from continuing operations (IX-X)	311.85	356.61	302.08	668.46	639.88	295.93
XII Profit/(Loss) from discontinued operations	-	-	-	-	-	-
XIII Tax Expense of discontinued operations	-	-	-	-	-	-
XIV Profit /Loss from discontinued operations (after tax) (XII-XIII)	-	-	-	-	-	-
XV Profit/(Loss) for the period (XI+XIV)	311.85	356.61	302.08	668.46	639.88	295.93
XVI Other Comprehensive Income	-	-	-	-	-	-
(i) Items that will not be reclassified to profit or loss	4.57	4.56	-	9.13	-	18.25
(ii) Income tax relating to Items that will not be reclassified to profit or loss	(1.33)	(1.33)	-	(2.66)	-	(6.32)
Total Other Comprehensive Income	3.24	3.23	-	6.47	-	11.93
XVII) Total Comprehensive Income (XV+XVI)	315.09	359.84	302.08	674.93	639.88	307.86
Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50
Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	10,525.51
Earning per share						
(1) Basic	0.40	0.45	0.38	0.85	0.81	0.39
(1) Diluted	0.40	0.45	0.38	0.85	0.81	0.39
Public shareholding						
- Number of shares (in lakhs)	231.53	240.06	243.52	231.53	243.52	245.33
- Percentage of Shareholding	29.26	30.34	30.78	29.26	30.78	31.00
1. Promoters and promoter group Shareholding **						
a) Pledged/Encumbered						
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered						
- Number of Shares (In Lacs)	559.72	551.19	547.73	559.72	547.73	545.92
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100.00	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	70.74	69.66	69.22	70.74	69.22	69.00
2. Investor Complaints:						
Pending at the beginning of the quarter	NIL					
Received during the quarter	NIL					
Disposposed off during the quarter	NIL					
Remaining unresolved at the end of the quarter	NIL					
Segmentwise revenue, results and capital employed						
Segment Revenue						
- Software & E-Governance Services	73.44	82.87	101.76	156.31	219.97	401.01
- Learning Solutions	1,940.26	3,523.57	1,131.71	5,463.83	2,266.65	4,028.33
- Wind Power Generation	83.39	44.99	43.68	128.38	98.96	140.70
Total Segment Revenue	2,097.09	3,651.43	1,277.15	5,748.52	2,585.58	4,570.04
Other income (net)	43.97	57.00	49.84	100.97	96.69	377.83
Total Revenue	2,141.06	3,708.43	1,326.99	5,849.49	2,682.27	4,947.87
Segment net profit						
- Software Services	12.57	21.85	29.55	34.42	73.20	98.77
- Learning Solutions	312.43	432.30	359.81	744.73	764.18	(45.56)
- Wind Power Generation	51.09	14.78	20.56	65.87	43.29	25.84
Total Segment profit	376.09	468.93	409.92	845.02	880.67	79.05
Other income	43.97	57.00	52.22	100.97	99.07	377.83
Total profit	420.06	525.93	462.14	945.99	979.74	456.88
Unallocable expenses	7.45	7.09	7.43	14.54	15.05	30.07
Profit before tax	412.61	518.84	454.71	931.45	964.69	426.81
Segment capital employed (See note 4)	NA	NA	NA	NA	NA	NA



Statement of Assets and Liabilities				
Particulars			Standalone Financial Results	
			As at	As at
			30-Sep-18	31-Mar-18
			Unaudited	Audited
ASSETS				
A. ASSETS				
1. Non-current assets			1726.86	2,049.39
a.) Property, Plant & Equipments			160.49	113.72
b.) Capital work in progress			2.81	2.98
c.) Intangible Assets			894.24	894.24
d.) Investment in subsidiaries				
e.) Financial Assets			102.40	76.66
(i) Investments			843.05	843.05
(ii) Trade Receivables			1672.86	-
(iii) Other Financial Assets			311.93	89.45
f.) Deferred tax assets (net)			556.75	556.76
g.) Non current tax assets			126.92	136.92
h.) Other non-current assets			6,398.31	4,763.17
Sub-total-Non-current assets				
2. Current assets			-	189.96
a.) Inventories				
b.) Financial assets			6860.13	4,639.19
i.) Trade Receivables			137.68	3,291.51
ii.) Cash and Cash Equivalents			1583.58	14.56
iii.) Bank Balances other than (ii) above			711.86	498.18
c.) Current Tax Assets (Net)			1632.51	1,259.63
d.) Other current assets			10925.76	9,893.03
Sub-total-current assets				
TOTAL - ASSETS			17,324.07	14,656.20
EQUITY AND LIABILITIES				
B. EQUITY AND LIABILITIES				
1. Equity			1582.50	1,582.50
a.) Equity Share Capital			11105.20	10,525.51
b.) Other Equity			12,687.70	12,108.01
Sub-total-Equity				
2. Non-current Liabilities				
a.) Financial Liabilities			321.12	-
i.) Borrowings			577.03	577.03
ii.) Trade Payable- Other			55.55	53.12
iii.) Other Financial Liabilities			66.39	67.32
b.) Provisions				
Sub-total-Non current liabilities			1,020.09	697.47
Current liabilities				
a.) Financial Liabilities			571.68	280.90
i.) Borrowings				
ii.) Trade payables			3.14	0.57
A) Total outstanding dues of micro enterprises and small enterprises			224.31	95.19
B) Total outstanding dues of creditors other than micro enterprises and small enterprises			1042.96	36.93
iii.) Other Financial Liabilities			132.91	267.46
b.) Other current liabilities			911.43	897.95
c.) Provisions			729.85	271.72
d.) Current tax liabilities			3616.28	1850.72
Sub-total-current liabilities				
Total Current liabilities				
TOTAL-EQUITY AND LIABILITIES			17,324.07	14,656.20
NOTES:				
1. The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the Company at its meeting held on November 13, 2018. A limited review of the same has also been carried out by the Statutory Auditors of the Company.				
2. IND AS 115 Revenue from Contracts with Customers has been recently introduced effective April 1, 2018 and it's application did not have any significant impact on recognition and measurement of revenue and related items in the financial results for the quarter and half year ended September 30, 2018 including the retained earnings as at April 1, 2018.				
3. Previous periods figures have been regrouped/rearranged wherever necessary.				
4. Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.				
5. The variation in revenue from operationis during the current quarter is on account of sale of hardware to the tune of Rs. 9.10 crore under ICT Project. The type of revenue being received through tender, may or may not occur in future.				
Place: Jaipur			For Compucom Software Limited	
Date : November 13, 2018			Surendra Kumar Surana	
			Managing Director	
			DIN : 00340866	
Results can also be seen on company's website www.compucom.co.in				





SAPRA & CO.
CHARTERED ACCOUNTANTS

6/389, SFS, MANSAROVAR, JAIPUR (RAJ.)-302020

CONTACT NO. : +919929032250, E-MAIL: sapraop@rediffmail.com

LIMITED REVIEW REPORT

To
The Board of Directors
Compucom Software Limited
IT 14-15, EPIP Sitapura,
Jaipur

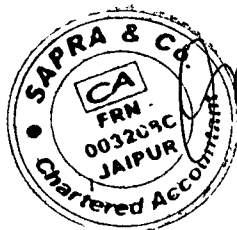
Sub: Unaudited Financial Results for the quarter and the half year ended on September 30 , 2018

Ref: Limited Review of Financial Results

We have reviewed the accompanying statement of Unaudited Financial Results of **Compucom Software Limited** ("the Company") for the quarter and the half year ended on **september 30, 2018** ("the Statement") together with notes there on. The statement has been prepared by the company pursuant to regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 which has been initialed by us for identification purposes. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard for Interim Financial Reporting (Ind AS-34), prescribed under Companies Rules, 2015 read with relevant provisions thereunder and accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

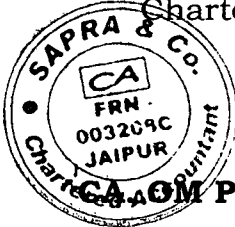
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable Accounting Standards and other recognized



accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Jaipur
Date: November 13, 2018

FOR SAPRA & COMPANY
Chartered Accountants
FRN- 003208C

[Signature]
CA. OM PRAKASH SAPRA
Proprietor
M. No. 072372