

Compucom Software Limited																				
Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022																				
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ NINE MONTHS ENDED ON DECEMBER 31, 2021																				
email : cs@compucom.co.in, website : www.compucom.co.in, CIN : L72200RJ1995PLC009798																				
Particulars	Standalone (India Operations)						Consolidated (India Operations)						(Rs. in lakhs)							
	Quarter Ended			Nine Months ended			Year Ended			Quarter Ended			Nine Months ended			Year Ended				
	31-Dec-21		30-Sep-21		31-Dec-20		31-Dec-20		31-Mar-21		31-Dec-21		30-Sep-21		31-Dec-20		31-Dec-20		31-Mar-21	
	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Audited		
I. Income From Operations	569.40	600.79	355.33	1,741.87	1,087.04	1,578.22	654.52	679.98	381.40	1,932.49	1,169.53	1,727.02								
II Other income	919.77	460.98	151.16	1,889.37	307.09	755.99	924.49	468.42	166.47	1,903.44	1,369.75	808.79								
III Total Income (I+II)	1,489.17	1,061.77	506.49	3,631.24	1,394.13	2,334.21	1,579.01	1,148.40	547.87	3,835.93	2,539.28	2,535.81								
IV. Expenses																				
a) Purchase of stock in trade			9.82			9.82			16.53			9.82			9.82			16.53		
b) Change in inventories of finished goods, work in progress and products for sale			(9.82)			(9.82)			(15.24)			(9.82)			(9.82)			(15.24)		
c) Employee benefit expenses	238.71	208.86	181.23	654.67	526.55	779.87	277.11	247.54	214.58	767.70	632.38	898.71								
d) Finance costs	12.05	13.22	8.43	34.75	34.29	54.94	12.35	13.61	9.12	36.02	35.69	898.71								
e) Depreciation	54.21	54.30	35.41	162.72	106.24	149.06	57.88	58.20	38.69	174.20	116.06	57.12								
f) Learning Solution Execution Charges	303.40	248.55	150.79	801.25	408.70	660.73	236.34	186.74	119.29	619.22	314.20	162.43								
g) Bad debts and SLA deductions	118.63			118.63			118.63			118.63		639.69								
h) Other Expenditure	123.19	134.53	83.76	342.74	187.97	331.25	228.19	218.76	157.24	634.08	386.06	513.99								
Total Expenses	850.19	659.46	459.62	2,114.76	1,263.75	1,977.14	930.50	724.85	538.92	2,349.85	1,484.39	2,273.23								
VI Profit before exceptional items and tax (III-IV)	638.98	402.31	46.87	1,516.48	130.38	357.07	648.51	423.55	8.95	1,486.08	54.89	262.58								
VII Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-								
VII Profit before extraordinary items and tax (V-VI)	638.98	402.31	46.87	1,516.48	130.38	357.07	648.51	423.55	8.95	1,486.08	54.89	262.58								
VIII Extraordinary Items	-	-	-	-	-	-	-	-	-	-	-	-								
IX Profit before tax (VII-VIII)	638.98	402.31	46.87	1,516.48	130.38	357.07	648.51	423.55	8.95	1,486.08	54.89	262.58								
X Tax Expenses																				
a) Current Tax	172.72	109.63	7.24	387.13	19.99	54.42	172.72	109.64	7.24	387.13	19.99	54.42								
b) Deferred Tax	(0.59)	0.52	(0.92)	10.30	14.35	20.59	(0.82)	0.29	(1.13)	9.59	13.53	18.69								
c) Tax Expense relating to earlier years (Net)	-	14.97	-	14.97	-	26.75	-	14.97	-	14.97	-	26.96								
XI Profit/(Loss) for the period from continuing operations (IX-X)	466.85	277.19	40.55	1,104.08	96.04	255.31	476.61	298.65	2.84	1,074.39	21.37	162.51								
XII Profit/(Loss) from discontinued operations	-	-	-	-	-	-	-	-	-	-	-	-								
XIII Tax Expense of discontinued operations	-	-	-	-	-	-	-	-	-	-	-	-								
XIV Profit /Loss from discontinued operations (after tax) (XII-XIII)	-	-	-	-	-	-	-	-	-	-	-	-								
XV Profit/(Loss) for the period (XI+XIV)	466.85	277.19	40.55	1,104.08	96.04	255.31	476.61	298.65	2.84	1,074.39	21.37	162.51								
Attributable to :																				
(a) Shareholders of the company							473.20	291.15	16.04	1,084.78	47.51	194.99								
(b) Non controlling interest							3.42	7.50	(13.20)	(10.39)	(26.14)	(32.48)								
XVI Other Comprehensive Income																				
(A) (i) Items that will not be reclassified to profit or loss	(3.95)	(3.95)	(0.55)	(11.85)	(1.65)	(15.79)	(4.02)	(3.28)	(0.82)	(10.51)	(2.42)	(13.13)								
(ii) Income tax relating to items that will not be reclassified to profit or loss	1.03	1.02	0.15	3.08	0.43	4.11	0.86	0.85	0.22	2.56	0.63	3.42								
(B) (i) Items that will be reclassified to profit or loss																				
(ii) Income tax relating to items that will be reclassified to profit or loss																				
Total other comprehensive income	(2.92)	(2.93)	(0.40)	(8.77)	(1.22)	(11.68)	(3.16)	(2.43)	(0.60)	(7.95)	(1.79)	(9.71)								
XVII Total Comprehensive Income	463.93	274.26	40.15	1,095.31	94.82	243.63	473.45	296.22	2.24	1,066.44	19.58	152.80								
(a) Shareholders of the company							470.13	288.54	15.51	1,076.54	45.92	184.59								
(b) Non controlling interest							3.33	7.68	(13.27)	(10.10)	(26.34)	(31.79)								
Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50								
per balance sheet of previous accounting year																				
Earning per share																				
(1) Basic	0.59	0.35	0.05	1.40	0.12	0.32	0.60	0.37	0.02	1.37	0.06	0.25								
(1) Diluted	0.59	0.35	0.05	1.40	0.12	0.32	0.60	0.37	0.02	1.37	0.06	0.25								
Segmentwise revenue, results and capital employed																				
Segment Revenue																				
- Software & E-Governance Services	191.03	176.93	140.50	531.06	399.58	573.55	191.03	176.93	140.50	531.06	399.58	573.55								
- Learning Solutions	354.54	346.13	188.46	1,044.30	546.21	830.37	354.54	346.13	188.46	1,044.30	546.21	830.37								
- Wind Power Generation	23.83	77.73	26.37	166.51	141.25	174.30	23.83	77.73	26.37	166.51	141.25	174.30								
- Others							85.12	79.19	26.07	190.62	82.49	148.80								
Total Segment Revenue	569.40	600.79	355.33	1,741.87	1,087.04	1,578.22	654.52	679.98	381.40	1,932.49	1,169.53	1,727.02								
Other income (net)	919.77	460.98	151.16	1,889.37	307.09	755.99	924.49	468.42	166.47	1,903.44	1,369.75	808.79								
Total Revenue	1,489.17	1,061.77	506.49	3,631.24	1,394.13	2,334.21	1,579.01	1,148.40	547.87	3,835.93	2,539.28	2,535.81								
Segment net profit																				
- Software Services	(65.64)	(13.86)	(21.81)	(89.82)	(38.06)	(103.42)	(65.64)	(13.86)	(21.81)	(89.82)	(38.06)	(103.42)								
- Learning Solutions	(178.65)	(61.39)	(57.58)	(274.19)	(120.89)	(252.49)	(178.65)	(61.39)	(57.58)	(274.19)	(120.89)	(252.49)								
- Wind Power Generation	(29.51)	23.64	(17.24)	12.15	5.23	(12.31)	(29.51)	23.64	(17.24)	12.15	5.23	(12.31)								
- Others							4.81	13.90	(53.23)	(44.47)	(138.15)	(147.29)								
Total Segment profit	(273.80)	(51.61)	(96.63)	(351.86)	(153.72)	(368.22)	(268.99)	(37.81)	(149.86)	(396.33)	(291.87)	(515.51)								
Other income	919.77	460.98	151.16	1,889.37	307.09	755.99	924.49	468.42	166.47	1,903.44	1,369.75	808.79								
Total profit	645.97	409.37	54.53	1,537.51	153.37	387.77	655.50	430.61	16.61	1,507.11	77.88	293.28								
Unallocable expenses	8.99	7.06	7.66	21.03	22.99	30.70	6.99	7.06	7.66	21.03	22.99	30.70								
Profit before tax	638.98	402.31	46.87	1,516.48	130.38	357.07	648.51	423.55	8.95	1,486.08	54.89	262.58								
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA								

NOTES:

1. Previous periods figures have been regrouped/rearranged wherever necessary.

2. Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.

3. In view of pandemic relating to COVID-19, the Company is closely monitoring and assessing the situation for possible impact on the Standalone and Consolidated financial results for the quarter ended on 31st December, 2021. The company is of the view that based on its present assessment this situation does not materially impact these Standalone and Consolidated financial results. However, after COVID-19 getting new tenders/projects under different segments in which the company is operating and completion of under construction Hotel Project (new segment) as scheduled may be uncertain.

4. The Code on Social Security, 2020 (Code) relating to employee benefits during employment and post employment benefits received Presidential assent in September 2020. The Code has been published in the Gazette of India. However, the date on which the Code will come into effect has not been notified. The company will assess the impact of the code when it comes into effect and will record any related impact in the period the Code becomes effective.

5. Other income includes bad debts recovered amounting to Rs. 8.59 crores during the quarter ended on 31.12.21 and Rs. 16.32 crores during the nine months ended on 31.12.2021

OMPRAKASH
SAPRA
Place: Jaipur
Date : Feb. 7, 2022

For Compucom Software Limited
SURENDRA
KUMAR SURANA
Surenbra Kumar Surana
Managing Director
DIN : 00340866