

COMPUCOM SOFTWARE LIMITED

Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ NINE MONTHS ENDED ON DECEMBER 31, 2014

email:cs@compucum.co.in, website:www.compucum.co.in, CIN:L72200RJ1995PLC009798

(Rs. in lacs)

Particulars	Standalone (India Operations)					
	Quarter Ended		Nine Months ended		Year Ended	
	31-Dec-14	30-Sep-14	31-Dec-13	31-Dec-14	31-Dec-13	31-Mar-14
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income From Operations						
(a) Net sales/income from operations	1,229.87	1,393.93	1,792.39	4,111.10	5,481.66	7,050.36
(b) Other operating income	-	-	-	-	-	-
Total income from operations (net)	1,229.87	1,393.93	1,792.39	4,111.10	5,481.66	7,050.36
2. Expenses						
a) Employee benefit expenses	110.72	107.11	74.00	314.03	241.39	350.67
b) Learning Solution Execution Charges	183.16	273.90	686.82	846.01	2,055.92	2,473.96
c) Depreciation	358.64	357.24	365.31	1,069.19	1,169.86	1,502.28
d) Bad-Debts written off	188.77	188.77	150.00	566.31	499.32	742.65
f) Other Expenditure	83.50	100.19	70.47	263.11	233.48	401.33
Total Expenses	924.79	1,027.21	1,346.60	3,058.65	4,199.97	5,470.89
3) Profit From Operations before Other Income, Finance costs and Exceptional Items	305.08	366.72	445.79	1,052.45	1,281.69	1,579.47
4) Other Income	55.68	60.29	86.15	191.17	246.75	335.56
5) Profit from ordinary activities before finance costs & Exceptional Items	360.75	427.01	531.94	1,243.62	1,528.44	1,915.03
6) Finance costs	144.10	124.62	91.57	352.51	225.06	337.28
7) Profit from ordinary activities after finance costs but before Exceptional Items	216.65	302.39	440.37	891.11	1,303.38	1,577.75
8) Exceptional Items	-	147.26	-	147.26	-	-
9) Profit From Ordinary Activities Before Tax	216.65	155.12	440.37	743.85	1,303.38	1,577.75
10) Tax Expenses	89.68	52.58	163.93	267.71	447.74	554.03
11) Profit From Ordinary Activities After Tax	126.97	102.54	276.44	476.14	855.64	1,023.71
12) Extra Ordinary Items	-	-	-	-	-	-
13) Net Profit for the period	126.97	102.54	276.44	476.14	855.64	1,023.71
14) Share of profit/ (loss) of associates	-	-	-	-	-	-
15) Minority Interest	-	-	-	-	-	-
16) Net Profit after taxes, minority interest and share of profit of associates	126.97	102.54	276.44	476.14	855.64	1,023.71
17) Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50
18) Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	9,713.87
19) EPS (Rs.) Basic and diluted (Not Annualised)	0.16	0.13	0.35	0.60	1.08	1.29
20) Public shareholding						
- Number of shares (in lacs)	216.69	216.19	220.13	216.69	220.13	218.63
- Percentage of Shareholding	27.39	27.33	27.82	27.39	27.82	27.63
21) 1. Promoters and promoter group Shareholding **						
a) Pledged/Encumbered						
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered						
Number of Shares (In Lacs)	574.56	575.06	571.12	574.56	571.12	572.62
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	72.61	72.67	72.18	72.61	72.18	72.37
2. Investor Complaints:						
Pending at the beginning of the quarter	-	-	-	-	-	-
Received during the quarter	16	-	-	-	-	-
Disposed off during the quarter	16	-	-	-	-	-
Remaining unresolved at the end of the quarter	-	-	-	-	-	-
Segmentwise revenue, results and capital employed						
Segment Revenue						
- Software & E-Governance Services	96.50	117.93	120.80	339.11	371.34	596.35
- Learning Solutions	1,117.47	1,190.07	1,647.89	3,606.64	4,940.02	6,251.23
- Wind Power Generation	15.90	85.93	23.70	165.35	170.30	202.78
Total Segment Revenue	1,229.87	1,393.93	1,792.39	4,111.10	5,481.66	7,050.36
Other income (net)	55.68	60.29	86.15	191.17	246.75	335.56
Total Revenue	1,285.55	1,454.22	1,878.54	4,302.27	5,728.41	7,385.92
Segment net profit						
- Software Services	19.31	32.33	63.59	105.82	184.75	247.47
- Learning Solutions	159.32	24.98	301.39	401.01	812.35	943.66
- Wind Power Generation	(6.94)	48.23	0.27	77.92	91.56	94.00
Total Segment profit	171.69	105.54	365.25	584.75	1,088.66	1,285.13
Other income	55.68	60.29	86.15	191.17	246.75	335.56
Total profit	227.37	165.83	451.40	775.92	1,335.41	1,620.69
Unallocable expenses	10.72	10.71	11.03	32.07	32.04	42.95
Profit before tax	216.65	155.12	440.37	743.85	1,303.38	1,577.75
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA

NOTES:

- Previous periods figures have been regrouped/rearranged wherever necessary.
- The above financial statement complies with the applicable Accounting Standards issued by ICAI.
- Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.
- Pursuant to applicability of Companies Act, 2013 for accounting period commencing after April 1, 2014, the company has provided for the depreciation based on the useful life of the assets as prescribed in the schedule II of the Companies Act, 2013. Providing the depreciation as per the Schedule II of Companies Act, 2013 has resulted the decrease in depreciation for Rs. 32.22 lacs in the nine months period ended on 31.12.2014 and Rs. 3.84 lacs in the quarter ended on 31.12.2014.

5. The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the Company at its meeting held on February 11, 2015. A limited review of the same has also been carried out by the Statutory Auditors of the Company.

Place: Jaipur

Date : February 11, 2015

Results can also be seen on company's website www.compucum.co.in

For Compucum Software Ltd

Surendra Kumar Surana
Managing Director