**COMPUCOM**

Technologies Pvt. Ltd

Reg. Office :
IT-14-15, EPIP, RIICO Industrial
Sitapura, Jaipur - 302 022 India
Tel. 91-141-5115908
Fax: 91-141-5115905
Email: sks@compucom.co.in

No.: CTPL/NSE/13-14/

Date: 27.06.2013

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex Bandra (E)
Mumbai - 400 051
Fax No. (022) 26598237/38
Email- cmlist@nse.co.in

Subject: Disclosure under Regulation 29(1) of SEBI (SAST) & 13(3) of SEBI(PIT).

Dear Sir,

With reference to the subject captioned, please find enclosed disclosure under Regulation 29(1) of SEBI (SAST) & 13(3) of SEBI (PIT), for the intimation of shares of Compucom Software Limited purchased by Compucom Technologies Private Limited on 27.06.2013.

You are requested to please take it on record and inform all those concerned.

For Compucom Technologies Private Limited

Compucom Technologies Private Limited JAIPUR

Authorised Signatory

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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | Compucom Software Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Compucom Technologies Private Limited | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes, Promoter Group | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1.) Bombay Stock Exchange Limited<br>Scrip Code: 532339<br>2.) National Stock Exchange of India Limited<br>Symbol: COMPUSOFT<br>Series: EQ<br>3.) The Calcutta Stock Exchange Limited | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of: | 14,366,974 | 18.157 | N.A |
| a) Shares carrying voting rights | - | - | - |
| b) Voting rights (VR) otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c) | 14,366,974 | 18.157 | N.A |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 10,731 | 0.013 | N.A |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| Total (a+b+c) | 10,731 | 0.013 | N.A |

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| | | | |
|---|---|---|---|
| After the acquisition, holding of:<br>a) Shares carrying voting rights<br>b) VRs otherwise than by equity shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 14,377,705<br>-<br>- | 18.170<br>-<br>- | N.A<br>-<br>- |
| Total (a+b+c) | 14,377,705 | 18.170 | N.A |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Open Market | | |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 27.06.2013 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each. | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each. | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition | N.A. | | |

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Jaipur

Date: 27.06.2013

Compucom Technologies Private Limited JAIPUR

Signature of the Acquirer / Authorized Signatory

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a Listed Company

| Name, PAN No. & address of shareholders | Shareholding prior to acquisition/sale | No. & % of shares/ Voting rights acquired/ sold | Date of Receipt of allotment advice/ Acquisition of shares/ sale of shares specify | Date of intimation to company | Mode of acquisition (market purchase/ public/ rights/ Preferential offer etc.) | No. & % of shares/ voting rights post-acquisition/ sale | Trading Member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value | Sell quantity | Sell value |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
| Compucom Technologies Private Limited<br><br>PAN: AAACC9723H<br><br>IT 14-15, EPIP, RIICO Industrial Area, Sitapura, Jaipur-302022 | 14,366,974 shares 18.157% | 10731 Shares 0. 013% | Date of Acquisition 27.06.2013 | 27.06.2013 | Market Purchase | 14,377,705 shares 18.170% | Composite Securities Ltd. SEBI Registration No.: INB230775437<br><br>R K Singh & Company SEBI Registration No.: INB 010195015 | NSE Symbol: COMPUSOFT Series: EQ<br><br>BSE Scrip Code: 532339 | 8,888 Shares 0.011%<br><br>1,843 Shares 0.002% | Rs. 82,177/-<br><br>Rs. 16,848/- | - | - |

Place: Jaipur
Date: 27.06.2013

For Compucom Technologies Pvt. Ltd.

Authorized Signatory