

Speed  
Reliability  
Value Performance

## COMPUAGE INFOCOM LTD

28<sup>th</sup> October 2016

To,  
The Corporate Services Dept.  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.

National Stock Exchange of India Ltd.,  
Exchange Plaza,  
C-1, Block G, Bandra Kurla Complex,  
Bandra (E),  
Mumbai - 400 051.

Security Code: 532456  
ISIN: INE070C01029

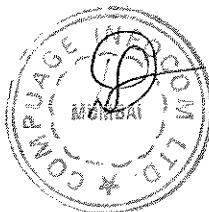
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### Sub: Outcome of the Board Meeting held on Friday, 28<sup>th</sup> October 2016

Dear Sir/Ma'am,

Pursuant to Schedule III, Part A, sub-regulation 4 of regulation 30, regulation 42 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that meeting of the Board of Directors of the Company was held today i.e. on Friday, 28<sup>th</sup> October 2016, commenced at 5.30 p.m. and concluded at 6.00 p.m. at the registered office of the Company, inter-alia, transacted the following items of the business:

1. Considered and approved the Unaudited Financial Results for the quarter ended 30<sup>th</sup> September 2016.
2. Took note of the Limited Review Report issued by Chartered Accountant, M/s. B.V. Dalal & Co. for the quarter ended 30<sup>th</sup> September 2016.
3. Took note of Statement of Assets and Liabilities for the half year ended 30<sup>th</sup> September 2016.
4. The Chairman and Managing Director, Mr. Atul H. Mehta, updated the Board Members present that during the quarter ended 30<sup>th</sup> September 2016, the Company has entered into distribution relationship with six new brands namely, Sandisk (Flash and SSD Products), Linksys Networking Products, LG Signages, Emerson UPS, Lenovo Consumer PC's for MP and Molex Passive Networking Products. These are leading international brands that will further contribute towards the Company's revenue and profitability.



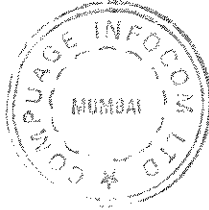
5. The Chairman also informed that the Company is in further discussions with more brands which are likely to get signed during the year ahead.

Kindly take the same on your records and oblige.

Thanking you,

Yours faithfully

For Compuage Infocom Ltd.,



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Disha Shah  
Company Secretary

Place: Mumbai

Encl:

1. Unaudited Financial Results for the quarter ended 30<sup>th</sup> September 2016
2. Limited Review Report for the quarter ended 30<sup>th</sup> September 2016
3. Statement of Assets and Liabilities for the half year ended 30<sup>th</sup> September 2016

**COMPUAGE INFOCOM LIMITED**

CIN: L99999MH1999PLC135914  
 Regd. Off: D-60/1/602 & G-60/1/602 Lotus Corporate Park, Graham Firth Steel Compound, Western Exp. Highway, Goregaon-East, Mumbai-400 063.  
 Tel: 022-67114444, Fax: 022-67114445, Website: www.compuageindia.com

**Statement of Standalone & Consolidated, unaudited Financial results for the quarter & Half Year ended 30th September 2016.**

| Sr.No | PARTICULARS                                                                             | Standalone    |           |           |                 |           |           | Consolidated  |           |           |                 |           |            |
|-------|-----------------------------------------------------------------------------------------|---------------|-----------|-----------|-----------------|-----------|-----------|---------------|-----------|-----------|-----------------|-----------|------------|
|       |                                                                                         | Quarter Ended |           |           | Half Year ended |           |           | Quarter Ended |           |           | Half Year ended |           |            |
|       |                                                                                         | 30/09/16      | 30/06/16  | 30/09/15  | 30/09/16        | 30/09/15  | 31/03/16  | 30/09/16      | 30/06/16  | 30/09/15  | 30/09/16        | 30/09/15  | Year ended |
|       |                                                                                         | Unaudited     | Unaudited | Unaudited | Unaudited       | Unaudited | (Audited) | Unaudited     | Unaudited | Unaudited | Unaudited       | Unaudited | Year ended |
| 1     | Income from operations                                                                  |               |           |           |                 |           |           |               |           |           |                 |           |            |
| a     | Net Sales of traded goods and Services                                                  | 94177.68      | 68579.23  | 58018.15  | 162756.91       | 115207.30 | 267872.85 | 94177.68      | 68579.23  | 70622.50  | 162756.91       | 137932.90 | 310729.79  |
| b     | Other Operating Income                                                                  | 0.00          | 0.00      | 0.00      | 0.00            | 0.00      | 0.00      | 0.00          | 0.00      | 0.00      | 0.00            | 0.00      | 0.00       |
|       | Total Income from operations                                                            | 94177.68      | 68579.23  | 58018.15  | 162756.91       | 115207.30 | 267872.85 | 94177.68      | 68579.23  | 70622.50  | 162756.91       | 137932.90 | 310729.79  |
| 2     | Expenses:                                                                               |               |           |           |                 |           |           |               |           |           |                 |           |            |
| a     | Cost of Goods Sold                                                                      | 90721.50      | 65919.59  | 55076.79  | 156641.09       | 110023.84 | 257614.46 | 90721.50      | 65919.59  | 67432.57  | 156641.09       | 132353.31 | 299875.22  |
| b     | Employee Cost                                                                           | 646.20        | 656.17    | 563.73    | 1302.37         | 1133.07   | 2414.89   | 646.20        | 656.17    | 617.04    | 1302.37         | 1235.42   | 2534.28    |
| c     | Depreciation                                                                            | 63.71         | 112.27    | 112.04    | 175.98          | 229.85    | 449.09    | 63.71         | 112.27    | 112.60    | 175.98          | 231.00    | 450.23     |
| d     | Other Expenses                                                                          | 796.03        | 900.61    | 722.64    | 1696.64         | 1281.13   | 2969.09   | 796.03        | 900.61    | 724.92    | 1696.64         | 1352.54   | 3123.96    |
|       | Total                                                                                   | 92227.44      | 67588.64  | 56475.20  | 159816.08       | 112667.89 | 263447.53 | 92227.44      | 67588.64  | 68887.13  | 159816.08       | 135172.27 | 306043.69  |
| 3     | Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)    | 1950.24       | 990.59    | 1542.95   | 2940.83         | 2539.41   | 4425.32   | 1950.24       | 990.59    | 1735.36   | 2940.83         | 2760.63   | 4686.10    |
| 4     | Other Income                                                                            | 339.27        | 339.25    | 392.59    | 698.52          | 581.60    | 1128.23   | 339.27        | 339.25    | 226.76    | 698.52          | 415.90    | 970.44     |
|       | Profit before Finance Cost and Exceptional Items (3+4)                                  | 2289.51       | 1349.84   | 1935.54   | 3639.35         | 3121.01   | 5553.55   | 2289.51       | 1349.84   | 1962.12   | 3639.35         | 3176.53   | 5656.54    |
| 6     | Finance costs                                                                           | 1259.19       | 887.04    | 1265.55   | 2146.23         | 2065.50   | 3425.91   | 1259.19       | 887.04    | 1265.61   | 2146.23         | 2067.79   | 3428.87    |
|       | Profit after Finance Cost but before Exceptional Items (5-6)                            | 1030.32       | 462.80    | 669.99    | 1493.12         | 1055.51   | 2127.64   | 1030.32       | 462.80    | 696.52    | 1493.12         | 1108.75   | 2227.67    |
| 8     | Exceptional Items                                                                       | 0.00          | 0.00      | 0.00      | 0.00            | 0.00      | 0.00      | 0.00          | 0.00      | 0.00      | 0.00            | 0.00      | 0.00       |
| 9     | Profit from Ordinary Activities before tax                                              | 1030.32       | 462.80    | 669.99    | 1493.12         | 1055.51   | 2127.64   | 1030.32       | 462.80    | 696.52    | 1493.12         | 1108.75   | 2227.67    |
| 10    | Tax Expense                                                                             |               |           |           |                 |           |           |               |           |           |                 |           |            |
| a     | Provision for taxation including deferred                                               | 355.00        | 120.00    | 220.00    | 475.00          | 350.00    | 725.56    | 355.00        | 120.00    | 220.00    | 475.00          | 350.00    | 737.10     |
|       | Net Profit from ordinary Activities after tax (9-10)                                    |               |           |           |                 |           |           |               |           |           |                 |           |            |
| 11    |                                                                                         | 675.32        | 342.80    | 449.99    | 1018.12         | 705.51    | 1402.08   | 675.32        | 342.80    | 476.52    | 1018.12         | 758.75    | 1490.57    |
| 12    | Extraordinary Items                                                                     | 0.00          | 0.00      | 0.00      | 0.00            | 0.00      | 0.00      | 0.00          | 0.00      | 0.00      | 0.00            | 0.00      | 0.00       |
| 13    | Net Profit for the period (11-12)                                                       | 675.32        | 342.80    | 449.99    | 1018.12         | 705.51    | 1402.08   | 675.32        | 342.80    | 476.52    | 1018.12         | 758.75    | 1490.57    |
| 14    | Paid-up equity share capital (Face value of Rs.10/- per share)                          | 1174.80       | 1174.80   | 1174.80   | 1174.80         | 1174.80   | 1174.80   | 1174.80       | 1174.80   | 1174.80   | 1174.80         | 1174.80   | 1174.80    |
|       | Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year | 0.00          | 0.00      | 0.00      | 0.00            | 0.00      | 8844.11   | 0.00          | 0.00      | 0.00      | 0.00            | 0.00      | 8811.27    |
| 16    | Earnings per share (EPS).                                                               |               |           |           |                 |           |           |               |           |           |                 |           |            |
|       | Basic and diluted EPS (Rs.)                                                             | 5.75          | 2.92      | 3.83      | 8.67            | 6.01      | 11.93     | 5.75          | 2.92      | 4.06      | 8.67            | 6.46      | 12.69      |

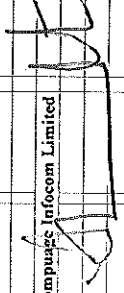
**Notes:**

- The Financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 28th October 2016.
- The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment.
- During the period under review, the Consolidated and Standalone figures appear to be same as the business from wholly owned subsidiary i.e. Compuage Infocom (S) Pte. Ltd. was transferred to the Singapore branch office of the Company. On this account, there was no business activity during the reporting period. Hence, figures for the Standalone and Consolidated statement appear to be same.
- The Statutory Auditors have carried out a limited review of the above result for the Quarter ended 30th September, 2016.
- Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates.
- The figures have been regrouped, reclassified or reworked as necessary to conform to the current year accounting treatment.

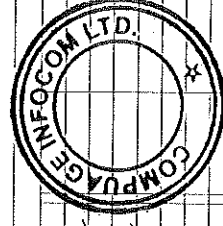
Place : Mumbai

Dated : 28th October 2016.

For Compuage Infocom Limited



Atul H. Mehta  
 Chairman and Managing Director



# B. V. Dalal & Co.

Chartered Accountants

C/o. Bhogilal C. Shah & Co.,  
2A, 1st floor, Shree Pant Bhuvan, Sandhurst Bridge, Mumbai - 400007.  
Tel. : (022) 23677077, 23610939 Fax : 23636472.  
E-mail : bvdandco@mtnl.net.in

*K. B. Dalal* B.Com, F.C.A. C.P.A. (USA)

*M. S. Shah* B.Com, F.C.A.

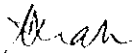
## Limited Review Report to the Board of Directors of Compuage Infocom Limited

We have reviewed the accompanying statement of unaudited financial results of Compuage Infocom Limited for the period ended 30<sup>th</sup> September 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B.V. Dalal and Co.,  
Chartered Accountants



Manori Shah

Partner

Membership No.:104640



Place: Mumbai

Date: 28<sup>th</sup> October 2016

COMPUGAGE INFOCOM LIMITED

CIN: L99999MH1999PLC135914

Regd. Off: D-601/602 & G-601/602, Lotus Corporate Park, Graham Firth Steel Compound, Western Exp. Highway, Goregaon-East, Mumbai-400 063.  
Tel: 022-67114444, Fax: 022-67114445, Website: www.compugageindia.com;

Standalone & Consolidated Statement of Assets & Liabilities as at 30th September 2016.

| Particulars                           | Standalone       |                  | Consolidated     |                  |
|---------------------------------------|------------------|------------------|------------------|------------------|
|                                       | As at 30/9/2016  | As at 31/03/2016 | As at 30/9/2016  | As at 31/03/2016 |
|                                       | Unaudited        | Audited          | Unaudited        | Audited          |
| <b>EQUITY AND LIABILITIES</b>         |                  |                  |                  |                  |
| Shareholders' funds                   |                  |                  |                  |                  |
| (a) Share capital                     | 1,174.80         | 1,174.80         | 1,174.80         | 1,174.80         |
| (b) Reserves and surplus              | 9,862.23         | 8,844.11         | 9,929.39         | 8,911.27         |
| Non-current liabilities               |                  |                  |                  |                  |
| (a) Long-term borrowings              | -                | -                | -                | -                |
| (b) Deferred tax liabilities (net)    | 244.78           | 244.78           | 244.78           | 244.78           |
| Current liabilities                   |                  |                  |                  |                  |
| (a) Short-term borrowings             | 31,109.71        | 27,859.60        | 31,560.26        | 29,296.67        |
| (b) Trade payables                    | 30,595.45        | 26,217.34        | 30,595.45        | 26,316.90        |
| (c) Other current liabilities         | 4,256.38         | 2,809.55         | 4,175.71         | 2,720.88         |
| (d) Short-term provisions             | 295.10           | 376.87           | 295.10           | 390.87           |
| <b>TOTAL - EQUITY AND LIABILITIES</b> | <b>77,538.45</b> | <b>67,527.05</b> | <b>77,975.49</b> | <b>69,056.17</b> |
| <b>ASSETS</b>                         |                  |                  |                  |                  |
| Non-current assets                    |                  |                  |                  |                  |
| (a) Fixed assets                      | 3,289.96         | 3,368.00         | 3,294.96         | 3,372.98         |
| (b) Non-current investments           | 100.99           | 100.99           | 34.39            | 34.62            |
| (c) Long-term loans and advances      | -                | -                | -                | -                |
| (d) Other non-current assets          | -                | 52.20            | -                | 52.20            |
| Current assets                        |                  |                  |                  |                  |
| (a) Current investments               | 250.47           | 251.53           | 250.47           | 251.53           |
| (b) Inventories                       | 24,013.36        | 25,430.42        | 24,013.36        | 25,430.42        |
| (c) Trade receivables                 | 34,092.54        | 26,537.10        | 34,092.54        | 27,051.46        |
| (d) Cash and cash equivalents         | 11,537.43        | 8,831.45         | 11,628.44        | 9,493.88         |
| (e) Short-term loans and advances     | 4,034.88         | 2,733.23         | 4,442.51         | 3,146.95         |
| (f) Other current assets              | 218.82           | 222.13           | 218.82           | 222.13           |
| <b>TOTAL - ASSETS</b>                 | <b>77,538.45</b> | <b>67,527.05</b> | <b>77,975.49</b> | <b>69,056.17</b> |



Place : Mumbai  
Dated : 28th October 2016.

For Compugage Infocom Limited

*(Signature)*

Atul H. Mehta  
Chairman & Managing Director