

### COMPUAGE INFOCOM LTD

Date:3rd December, 2024

То,	То,
BSE Limited	NSE Limited
25 <sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,	Exchange Plaza
Dalal Street,	Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 001	Mumbai - 400 051
Security Code: 532456	Symbol: COMPINFO

# Subject: Intimation for Extension of Timelines of Form G (Invitation for Expression of Interest for submission of Resolution Plan) (Second Publication)

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III Part-A of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and approval of Committee of Members (CoC), please find enclosed herewith the extension in Form G (Invitation for Expression of Interest for submission of Resolution Plan) dated 3<sup>rd</sup> December 2024. Accordingly, the last date of receipt of Expression of Interest stands extended by Ten (10) days ie.13<sup>th</sup> December 2024. The revised dates for events subsequent to issuance of Form G:

Sr. No	Particulars	Timelines
1.	Last date for receipt of expression of interest	13 <sup>th</sup> December, 2024 (Extended from 3 <sup>rd</sup> December 2024)
2.	Date of issue of provisional list of prospective resolution applicants	23 <sup>rd</sup> December, 2024 (Extended from 13 <sup>th</sup> December, 2024)
3.	Last date for submission of objections to provisional list	<b>28<sup>th</sup> December, 2024</b> (Extended from 18 <sup>th</sup> December, 2024)
4.	Date of issue of final list of prospective resolution applicants	7 <sup>th</sup> January, 2025 (Extended from 28 <sup>th</sup> December, 2024)
5.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	12 <sup>th</sup> January, 2025 (Extended from 02 <sup>nd</sup> January, 2025)

309, A to Z Industrial Estate, Ganpatrao Kadam Marg, Lower Parel, Delisle Road, Mumbai-400013, India. Ph.: +91-22-4748 5603 info@compuageindia.com www.compuageindia.com CIN: L99999MH1999PLC135914



## COMPUAGE INFOCOM LTD

6.	Last date for submission of resolution	11 <sup>th</sup> February, 2025 (Extended from 01 <sup>st</sup>
		February, 2025)

The details are also available on the website of the Corporate Debtor <u>https://compuageindia.com/</u> and on IBBI Website: <u>https://ibbi.gov.in/en</u>

Kindly take the above information on record.

Thanking You.

#### For Compuage Infocom Limited

#### Gajesh Labhchand Jain

Resolution Professional in the matter of M/s Compuage Infocom Limited vide Hon'ble NCLT order dated 29.04.2024, received on 09.05.2024. **<u>Reg. No.: IBBI/IPA-001/IP-P-01697/2019 -2020/12588</u> <u><b>AFA Validity:** 31/12/2025 <u>**Reg. Address with IBBI:**</u> D-501, Clifton Society, Raviraj Oberoi Marg, Shastri Nagar, Andheri (west), Mumbai 400053 <u>**Project-specific address for correspondence:**</u> C-602, Remi Biz Court, Off Veera Desai road, Azad Nagar, Andheri west, Mumbai -400053 <u>**Reg. Email ID with IBBI**</u>: gajeshjain@gmail.com <u>**Project specific email ID for correspondence**: cirp.compuage@gmail.com</u></u>

(Compuage Infocom Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Gajesh Labhchand Jain, appointed under the provisions of the Insolvency and Bankruptcy Code 2016.)

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# FORM G INVITATION FOR EXPRESSION OF INTEREST FOR COMPUAGE INFOCOM LIMITED OPERATING IN COMPUTER PERIPHERALS DISTRIBUTION ACTIVITIES AT MUMBAI AND THROUGH A BRANCH AT SINGAPORE

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

<u>SL.</u>	RELEVAN	T PARTICULARS
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	COMPUAGE INFOCOM LIMITED (CIN no. L999999MH1999PLC135914)
2.	Address of the registered office	Regd. Address: Unit No. 309 A to Z Industria estate, Ganpatrao Kadam Marg, Lower Parel,
3.	URL of website	Mumbai- 400013. https://www.compuageindia.com/
4.	Details of place where majority of fixed assets are located	As per the latest available Audited Financia Statements for F.Y. 2022-2023, there ar investments in immovable assets whose detail are as below:
		<ul> <li>i) 03 Residential Flats (Flat Nos. 502,1302 &amp; 2002) are situated at Raheja Ridgewood Western Express Highway, Goregaon (East) Mumbai (Admeasuring 133.82 square metre of carpet area for each premise). It also has a dedicated car parking.</li> </ul>
		ii) <b>Combined</b> Office space totally admeasuring 1080 square metres of usable carpet area at D 601, D-602, G-601 & G-602, Lotus Corporate Park, Steel Compound, Western Express Highway, Goregaon (East), Mumbai. It also has 12 dedicated car parking.
5.	Installed capacity of main products/ services	NA
6.	Quantity and value of main products/ services sold in last financial year	NA
7.	Number of employees/ workmen	02
8.		For details, please contact on cirp.compuage@gmail.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	
10.	Last date for receipt of expression of interest	13 <sup>th</sup> December, 2024 (Extended from 3 <sup>rd</sup> December 2024)
11.		23 <sup>rd</sup> December, 2024 (Extended from 13 <sup>th</sup> December, 2024)

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12. 13. 14.	provisional list Date of issue of final list of prospective resolution applicants Date of issue of information memorandum	December, 2024) 7 <sup>th</sup> January, 2025 (Extended from 18 <sup>th</sup> December, 2024) 12 <sup>th</sup> J
	evaluation matrix and request for resolution plans to prospective resolution applicants	January, 2025 (Extended from 02 <sup>nd</sup>
15.	Last date for submission of resolution plans	11 <sup>th</sup> February, 2025 (Extended from 01 <sup>st</sup> February 2025)
16.	Process email id to submit E-	February, 2025) cirp.compuage@gmail.com

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REGN. IBBI/IPA-001/ IP-P01697/ Jam. NS 2019-2020 12588 'Y PRO Gajesh Labhchand Jain **Resolution Professional** In the matter of Compuage Infocom Limited Reg. No.: IBBI/IPA-001/IP-P-01697/2019 -2020/12588 AFA Validity:31/12/2025 Reg. Address with IBBI: D-501, Clifton Society, Raviraj Oberoi Marg, Shastri Nagar, Andheri (west), Mumbai 400053 Date: 3<sup>rd</sup> December 2024 Place: Mumbai

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