



June 18, 2026

To,

- (1) **BSE Limited**
1st floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India
- (2) **National Stock Exchange of India Limited**
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051, Maharashtra, India
- (3) **Cohance Lifesciences Limited (formerly known as Suven Pharmaceuticals Limited)**
215 Atrium, C Wing, 8th Floor,
819-821, Andheri Kurla Road,
Chakala, Andheri East, Chakala MIDC,
Mumbai- 400093, Maharashtra, India

Sub: Disclosure under Regulation 29(2) read with Regulation 29(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the “SEBI SAST Regulations”) in relation to the release of encumbrance over equity shares of Cohance Lifesciences Limited.

Dear Sir / Ma’am,

This letter sets out the disclosure being made by CSCGlobal Capital Markets (Singapore) Pte. Ltd., in its capacity as the agent of the Finance Parties and as the security agent (“**2024 Security Agent**”) under the Notes Purchase Agreement (*as defined below*) pursuant to Regulation 29(2) read with Regulation 29(4) of the SEBI SAST Regulations, in respect of the release of existing encumbrance over the equity shares of Cohance Lifesciences Limited (“**Target Company**”) held by Berhyanda Limited and Jsmiral Holdings Limited (each a “**Borrower**” and collectively the “**Borrowers**”).

The Borrowers had issued notes (“**Notes**”) to lenders (more particularly identified in Part A of the Note below) (collectively referred to as the “**2024 Lenders**”) pursuant to a notes purchase agreement dated May 29, 2024 (“**Notes Purchase Agreement**”) entered into between, *inter alia*, Jsmiral Holdings Limited, Berhyanda Limited and the 2024 Security Agent. Pursuant to the Notes Purchase Agreement, Jsmiral Holdings Limited (promoter of the Target Company) had agreed to certain covenants that were in the nature of encumbrance with respect to 9,23,90,578 equity shares (24.15% of the total share capital) of the Target Company held by Jsmiral Holdings Limited, including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of Jsmiral Holdings Limited in the Target Company, other than as permitted under the Notes Purchase Agreement.



Further, Berhyanda Limited (promoter of the Target Company) had, by way of covenants under the Notes Purchase Agreement, agreed to certain covenants which were in the nature of encumbrance with respect to 12,75,39,592 equity shares (33.34% of the total share capital), including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of Berhyanda Limited in the Target Company, other than as permitted under the Notes Purchase Agreement.

Each of the shareholders of the Borrowers had also agreed to certain covenants under the Notes Purchase Agreement in favour of the 2024 Security Agent, which were in the nature of encumbrance with respect to 100% of their shareholding including restrictions on disposal and creation of any security on the shareholding of such shareholders in each of the Borrowers.

All shares of each of the Borrowers (i.e. 100% shares of each of the Borrowers) held by their respective shareholders had also been pledged pursuant to deeds of pledge and charge of shares and share certificates entered into by their respective shareholders (“**Offshore Pledge Agreements**”). Each of the shareholders of the Borrowers had also agreed to certain covenants under the Offshore Pledge Agreements in favour of the 2024 Security Agent, which were in the nature of encumbrance with respect to 100% of their shareholding including restrictions on disposal and creation of any security on the shareholding of such shareholders in each of the Borrowers.

The encumbrances created under the Offshore Pledge Agreements and Notes Purchase Agreement were in the nature of an indirect encumbrance over the equity shares of the Target Company. For the avoidance of doubt, none of the shareholders of the Borrowers had created any direct encumbrance over the equity shares of the Target Company.

The Notes have been repaid in full on June 16, 2026, resulting in the release of the encumbrance created for the benefit of the 2024 Lenders, and the release of encumbrance has come into effect from June 16, 2026. This disclosure is accordingly being made to report the aforesaid release of encumbrance.

Please see enclosed the disclosure by CSCGlobal Capital Markets (Singapore) Pte. Ltd., in its capacity as the 2024 Security Agent in the prescribed format under Regulation 29(2) read with Regulation 29(4) of the SEBI SAST Regulations in relation to the above.

We request you to kindly take the above on record and disseminate the same.

Signature of Authorised Signatory

for and on behalf of

CSCGlobal Capital Markets (Singapore) Pte. Ltd. as 2024 Security Agent

Two handwritten signatures in blue ink. The first signature is on the left, and the second is on the right. Both are written over a horizontal line.

Name: Annita Yeo Shiao Lian / Lin Jian-Huei

Date : 18 June 2026

Place: Singapore

CSCGlobal Capital Markets (Singapore) Pte. Ltd.

UEN No: 200311619C

GST Registration No: 200311619C

77 Robinson Road, #13-00 Robinson 77, Singapore 068896



Part-A- Details of the Acquisition

I. Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for release of 2024 Encumbrance

Name of the Target Company (TC)	Cohance Lifesciences Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CSCGlobal Capital Markets (Singapore) Pte. Ltd. acting as the agent for the Finance Parties and the security agent for the Secured Parties identified in Part A of the Note below.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale under consideration, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	<u>Berhyanda</u> Shares: 127,539,592 <u>Jusmiral</u> Shares: 92,390,578	<u>Berhyanda</u> Shares: 33.34% <u>Jusmiral</u> Shares: 24.15%	<u>Berhyanda</u> Shares: 32.50% <u>Jusmiral</u> Shares: 23.54%
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	219,930,170	57.49%	56.05%

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Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	NIL	NIL	NIL
b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC category) acquired / sold	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer	<u>Berhyanda</u> Shares: 127,539,592 <u>Jusmiral</u> Shares: 92,390,578	<u>Berhyanda</u> Shares: 33.34% <u>Jusmiral</u> Shares: 24.15%	<u>Berhyanda</u> Shares: 32.50% <u>Jusmiral</u> Shares: 23.54%
e) Total (a+b+c+/-d)	219,930,170	57.49%	56.05%
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Mode of acquisition / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Release of encumbrance. Please refer to the Note below.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of release of encumbrance: June 16, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	382,567,140 equity shares of Rs. 1/- each aggregating to Rs. 382,567,140 (as per the shareholding pattern for quarter ended 31 March 2026, as publicly disclosed by the TC)		



Equity share capital/ total voting capital of the TC after the said acquisition / sale	382,567,140 equity shares of Rs. 1/- each aggregating to Rs. 382,567,140 (as per the shareholding pattern for quarter ended 31 March 2026, as publicly disclosed by the TC)
Total diluted share/voting capital of the TC after the said acquisition / sale	392,403,586 equity shares of Rs. 1/- each aggregating to Rs. 392,403,586 (as per the shareholding pattern for quarter ended 31 March 2026, as publicly disclosed by the TC)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



NOTE:

Part A - List of 2024 Lenders

The list of lenders under the Notes Purchase Agreement, as on date, is set out below (i.e. 2024 Lenders):

1. West Street Senior Credit Partners III S.à r.l.;
2. West Street Senior Credit Partners III Employee Fund S.à r.l.;
3. West Street Senior Credit Partners III Employee UK Fund S.à r.l.;
4. GLQC II Designated Activity Company;
5. Broad Street Teno Partners, S.à r.l.;
6. West Street Asia Private Credit Partners (O) Pte. Ltd.;
7. West Street MIC Asia Partners Pte. Ltd.;
8. Centaurus Capital LP;
9. OCM Asia Private I Pte. Ltd.; and
10. CPPIB Credit Investments Inc.

The list of Finance Parties under the Notes Purchase Agreement, as on date, is set out below:

1. CSCGlobal Capital Markets (Singapore) Pte. Ltd. (as the Agent);
2. CSCGlobal Capital Markets (Singapore) Pte. Ltd. (as the Security Agent);
3. West Street Senior Credit Partners III S.à r.l.;
4. West Street Senior Credit Partners III Employee Fund S.à r.l.;
5. West Street Senior Credit Partners III Employee UK Fund S.à r.l.;
6. GLQC II Designated Activity Company;
7. Broad Street Teno Partners, S.à r.l.;
8. West Street Asia Private Credit Partners (O) Pte. Ltd.;
9. West Street MIC Asia Partners Pte. Ltd.;
10. Centaurus Capital LP;
11. OCM Asia Private I Pte. Ltd.; and
12. CPPIB Credit Investments Inc.

The list of Secured Parties under the Notes Purchase Agreement, as on date, is set out below:

1. CSCGlobal Capital Markets (Singapore) Pte. Ltd. (as the Agent);
2. CSCGlobal Capital Markets (Singapore) Pte. Ltd. (as the Security Agent);
3. West Street Senior Credit Partners III S.à r.l.;
4. West Street Senior Credit Partners III Employee Fund S.à r.l.;
5. West Street Senior Credit Partners III Employee UK Fund S.à r.l.;
6. GLQC II Designated Activity Company;
7. Broad Street Teno Partners, S.à r.l.;
8. West Street Asia Private Credit Partners (O) Pte. Ltd.;
9. West Street MIC Asia Partners Pte. Ltd.;
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The Borrowers had issued notes ("**Notes**") to lenders (more particularly identified in Part A of the Note above) (collectively referred to as the "**2024 Lenders**") pursuant to a notes purchase agreement dated May 29, 2024 ("**Notes Purchase Agreement**") entered into between, *inter alia*, Jusmiral Holdings Limited, Berhyanda Limited and the 2024 Security Agent. Pursuant to the Notes Purchase Agreement, Jusmiral Holdings Limited had agreed to certain covenants that were in the nature of encumbrance with respect to 9,23,90,578 equity shares (24.15% of the total share capital) of the Target Company held by Jusmiral Holdings Limited, including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of Jusmiral Holdings Limited in the Target Company, other than as permitted under the Notes Purchase Agreement.

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Signature of Authorised Signatory
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