

May 23, 2026

**The Manager,  
Department of Corporate Services  
BSE Limited**  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai – 400 001  
BSE Scrip code – 532541  
Equity ISIN INE591G01025

**The General Manager,  
Department of Corporate Services  
The National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block, Bandra Kurla Complex,  
Bandra, Mumbai – 400 051  
NSE Symbol – COFORGE

**Sub: Receipt of in-principle approval for listing from Stock Exchanges for preferential issue**

**Ref: Intimation of disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")**

The Company had previously informed on December 26, 2025, that it had executed a Share Subscription and Share Purchase Agreement with Encora US Holdco, Inc. and Encora Holdings Ltd. (collectively, the “Target Companies”), which was subject to various regulatory approvals. Thereafter, on April 10, 2026, the Company had intimated about the receipt of in-principle approval from the Stock Exchanges for the preferential issue, and subsequently on April 23, 2026, had intimated regarding allotment of 93,796,508 Equity Shares of ₹2/- each on a preferential basis.

We are pleased to inform that the Company has now received in-principle approval for listing of the aforesaid equity shares from the Stock Exchanges on May 22, 2026. Pursuant to the said approval, the Company has also filed the corporate action with the depositories for credit of the said equity shares to the demat accounts of the respective allottees.

This intimation will also be uploaded on the Company’s website at <https://www.coforge.com>

We request you to bring the above to the notice of all concerned and take the same on record.

Thanking you,

Yours faithfully,

**For Coforge Limited**

**Barkha Sharma  
Company Secretary & Compliance Officer**