

April 10, 2026

**The Manager,
Department of Corporate Services
BSE Limited**
Floor 25, P.J. Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip code - 532541
Equity ISIN: INE591G01025

**The General Manager,
Department of Corporate Services
National Stock Exchange of India Limited**
Exchange Plaza,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra, Mumbai – 400 051
NSE Symbol - COFORGE

Dear Sir/Madam,

Sub: Receipt of in-principle approval from Stock Exchanges for preferential issue

Ref: Intimation of disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

The Company had previously informed on December 26, 2025, that, it had executed a share subscription and share purchase agreement with Encora US Holdco, Inc. and Encora Holdings Ltd. (collectively, the “Target Companies”). The transaction was subject to various regulatory approvals.

We are pleased to announce that basis the approval received today from the exchanges for preferential issue, the company will proceed with the issuance and allotment of 93,796,508 Equity Shares of ₹2/- each on preferential basis at INR 1,815.91 per share, as per terms and conditions mentioned in the SSPA signed on December 26, 2025. This milestone marks the successful completion of the regulatory review process for Encora acquisition.

The company shall take all necessary steps to complete all closing formalities within next 15 days.

This intimation will also be uploaded on the Company’s website at <https://www.coforge.com/>

We request you to bring the above to the notice of all concerned and take the same on record.

Thanking you,

Yours faithfully,
For **Coforge Limited**

Barkha Sharma
Company Secretary & Compliance Officer