

COFFEE DAY ENTERPRISES LIMITED



20th November 2020

National Stock Exchange of India Limited
Manager-Listing
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051
Tel. No. 022-2659 8237/38
Symbol: **COFFEEDAY**

BSE Limited
General Manager- DSC
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Tel No. 022-2272 2039
Scrip Code: **539436**

Dear Sir/Madam,

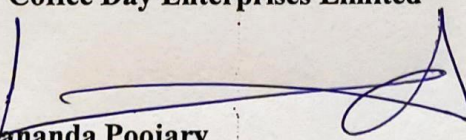
Re: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in furtherance to the disclosure dated January 23, 2020 and August 31, 2020 issued by the Company. The Company has entered into a share purchase agreement with Shriram Credit Company Limited (an affiliate of Shriram Ownership Trust) with respect to a sale of Way2Wealth Securities Private Limited and certain subsidiaries of Way2Wealth Securities Private Limited.

The sale is subject to the completion of customary conditions precedent, closing conditions, and obtaining consents and approvals as applicable. The details as required under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 have been set out in **Annexure A**.

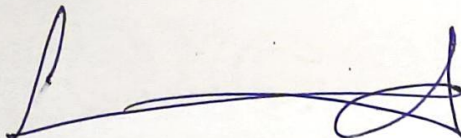
Thank You,

For Coffee Day Enterprises Limited


Sadananda Poojary
Company Secretary and Compliance Officer

Annexure A

S. No.	Particular	Description
1.	Name and business of the entity(ies) forming part of the sale	<p>Sale of the Company's shareholding of 32.73% and Tanglin Development Limited's shareholding of 52.80% in Way2Wealth Securities Private Limited (aggregating to 85.53% of the shareholding in Way2Wealth Securities Private Limited), and consequently, interest in identified subsidiaries of Way2Wealth Securities Private Limited, viz. Way2Wealth Brokers Private Limited, Way2Wealth Insurance Brokers Private Limited, and Way2Wealth Commodities Private Limited.</p> <p>The business being undertaken by the target companies includes stock broking (dealing in equity, equity derivatives, commodities derivatives and currency derivatives segments, amongst others), depository participant, distribution of mutual funds and point of presence for distribution of national pension system, portfolio management, research analyst, direct (life and general) insurance broking.</p>
2.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year and the size of the unit	The target companies (i.e. the companies described in 1 above) contribute to: (i) approximately 3.80% of the turnover of the Company, where the total consolidated turnover of the Company is Rs. 4264.48 Crores; and (ii) approximately 5.82% of the net worth of the Company, where the total consolidated net worth of the Company is Rs.2529.08 Crores, in each case as per the latest audited balance sheet as on March 31, 2019 (<i>please note that the audited financial statements for the year ended March 31, 2020 are in the process of being prepared</i>).
3.	Date on which the agreement for sale has been entered into	The share purchase agreement was executed on November 19, 2020.
4.	The expected date of completion of sale/disposal	The date of completion of the sale/ disposal of abovementioned assets/shares would depend upon completion of the conditions precedent under the purchase agreement.
5.	Consideration received from such sale/disposal	The consideration will be based on the enterprise value of approximately Rs. 65,07,71,164 (Rupees Sixty Five Crore Seven Lakh Seventy One Thousand One Hundred Sixty Four only). A portion of the consideration is subject to receipt of receivables, and a portion of the



S. No.	Particular	Description
		consideration shall be withheld and released subject to conditions agreed upon in the share purchase agreement.
6.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	The buyer is Shriram Credit Company Limited. The buyer does not belong to the promoter / promoter group of the Company or its affiliates do not hold any shares in the buyer.
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms-length"	The transaction does not fall within the ambit of related party transactions.

