JK PAPER LTD.

Nehru House, 4 Bahadur Shah Zafar Marg, New Delhi-110002

JKP/SH/2016

7th December 2016

Electronic Filing

Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code : 532162

National Stock Exchange of India Ltd.
"Exchange Plaza" Bandra-Kurla
Complex, Bandra (E),
Mumbai – 400 051

Symbol : JKPAPER
Series : EQ

Dear Sirs,

Re: Allotment of Equity Shares upon conversion of FCCBs

Pursuant to Regulation 30 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to intimate your Exchange that consequent upon the conversion of Foreign Currency Convertible Bonds (FCCBs) (Series 2), in terms of the Subscription Agreements dated 14th April 2011 (as amended) amongst our Company and the holders of such FCCBs, pursuant to receipt of notices for conversion of FCCBs (Series 2) from holders of such FCCBs, the Committee of Directors of the Company at its Meeting held today i.e., 7th December, 2016, has allotted 74,28,240 Equity Shares of Rs.10/- each of the Company to the holders of such FCCBs.

Submitted for your kind information and necessary records.

Thanking you

Yours faithfully,
For JK Paper Limited

(Suresh Chander Gupta)
Vice President & Company Secretary

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CIN L21010GJ1960PLC018099