



USHER
AGRO LIMITED



Regd Office : 422, Laxmi Plaza, Laxmi Ind. Estate, New Link Road, Andheri(W), Mumbai - 400053. Phone : 022-39381100 Fax : 022-39381123

To

June 25, 2018

BOMBAY STOCK EXCHANGE LIMITED,
25th floor, Pheroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai-400023
Ref: Scrip Code:532765

NATIONAL STOCK EXCHANGE OF INDIA LIMITED,
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Ref: Symbol: USHERAGRO

DISCLOSURE UNDER SCHEDULE III OF SEBI (LODR) (THIRD AMENDMENT) REGULATIONS, 2018
(EFFECTIVE FROM JUNE 1, 2018) CONCERNING PRIOR OR POST FACTO INTIMATION OF THE MEETINGS
OF COMMITTEE OF CREDITORS OF USHER AGRO LIMITED, SCRIP ID – 532765

Dear Sir/Madam,

This has reference to the captioned subject.

We inform your good Office that the following Committee of Creditors (CoC) meetings of M/s Usher Agro Limited under Regulation 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 were held on the dates mentioned herein below:-

Day and Date of the Meeting of the First Committee of Creditors: Wednesday, April 18 2018.

Day and Date of the Meeting of the Second Committee of Creditors: Monday, May 7 2018.

Day and Date of the Meeting of the Third Committee of Creditors: Monday, May 18 2018.

Day and Date of the Meeting of the Third Committee of Creditors: Monday, May 28 2018.

Kindly take the same on your record please.

Thanking you
Yours truly
For Usher Agro Limited



Krishna Chamadia
IP Registration no. IBBI/PA-001/J-400694/2017-18/11220
Resolution Professional
Usher Agro Limited
(A company under corporate insolvency resolution process by NCLT order dated 21st March 2018)

Visit us at : www.usheragro.com | Email: usher@usheragro.com

CIN. L01100MH1996PLC100380

Chatta I : 158, Gohari, Delhi-Agra Highway (NH-2), Chatta, District : Mathura (U.P.) Tel: 05662 - 242101, 326888 Fax: 05662 - 242043
Chatta II : 632-634, Village Dautana, (NH-2) Delhi-Agra Highway, Tashil Chhata, District : Mathura - 281401 (UP) Tel: 08859888500
Mathura : 239, Maholi, Krishna Nagar, Off. Delhi-Agra Highway (NH-2), Mathura - 281004. U.P. Tel: 08859008233, Fax: 505 - 2461068
Buxar : Plot No. 1898, Chaubeji Ki Chavani, Sikrol, Jallipur, Thana Raipur, District : Buxar (Bihar) - 801104 Tel: 06183 - 225846
Delhi : 405, Pearl Best Height - II, Netaji Subhash Place, Pitampura, New Delhi - 110034. Tel: 011 - 47253336 / 27356083