

विपुल सिंघल, भा.रे.या.से
VIPUL SINGHAL, IRTS



निदेशक
पत्तन, पोत परिवहन और
जलमार्ग मंत्रालय
भारत सरकार

DIRECTOR
MINISTRY OF PORTS, SHIPPING
AND WATERWAYS
GOVERNMENT OF INDIA

Dated: July 9, 2026

To,

Board of Directors,
Cochin Shipyard Limited
Administrative Building, Cochin
Shipyard Premises, Perumanoor,
Kochi - 682015, Kerala

The General Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Maharashtra, India
SYMBOL: 540678

Manager - Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Maharashtra, India
SYMBOL: COCHINSHIP

Dear Sir/ Madam,

Sub: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations").

This is with reference to the notice dated July 6, 2026, ("Notice") filed by us with the Stock Exchanges, pursuant to which the President of India, acting through and represented by the Ministry of Ports, Shipping and Waterways, Government of India, being the Promoter (the "Promoter") of Cochin Shipyard Limited ("Company") has proposed to sell up to 66,29,636 Equity Shares of the Company, (representing 2.52% of the total paid up equity share capital of the Company) ("Base Offer Size"), on July 7, 2026, ("T day") (for non-Retail Investors only) and on June 25, 2026, ("T+1 day") (for Retail Investors, Employees and for non-Retail Investors who choose to carry forward their un-allotted bids from T day) with an option to additionally sell up to 66,29,636 Equity Shares (representing 2.52% of the total paid up equity share capital of the Company) (the "Oversubscription Option") through a separate, designated window of the BSE Limited (the "BSE") and the National Stock Exchange of India Limited ("NSE", and together with the BSE, the "Stock Exchanges"), by way of an offer for sale through paragraph 19 of chapter 1 of the master circular of stock exchanges and clearing corporations bearing reference number SEBI/HO/MRDPO2/CIR/P/2024/00181 dated December 30, 2024 notified by the Securities and Exchange Board of India ("SEBI") ("SEBI Master Circular"), pertaining to comprehensive guidelines on offer for sale through stock exchange mechanism, and the applicable notices and circulars issued by the Stock Exchanges (as defined hereinafter) from time to time in this regard, including (a) "Revised Operational Guidelines for Offer for Sale (OFS) Segment" issued by BSE Limited ("BSE") by way of its notice bearing no. 20240701-19 dated July 1, 2024 ("BSE OFS Circular") and, to the extent applicable, the previous circulars issued by BSE in this regard; (b) "Revised operating guidelines of Offer for Sale" issued by NSE by way of its circular bearing no. 25/2026 dated February 24, 2026, to the extent applicable, the previous notices issued by NSE in this regard ("NSE OFS Circular", together with the BSE OFS Circular, the "Stock Exchange Circulars" and together with the SEBI Master Circular, the "OFS Guidelines"), and such offer for sale is referred to as the "Offer". Additionally, 26,308 Equity Shares of the Company (equivalent to 0.20% of the total issued and paid-up equity share capital of the Company) were offered to eligible employees of the Company, in accordance with the terms and conditions provided in the OFS Guidelines, subject to approval from the competent authority (the "Employee Offer"). The eligible employees may apply for equity shares up to ₹500,000. However, any bids by eligible employees will be considered for allocation, in the first instance, for an amount up to ₹200,000 only.

In this regard, we wish to inform you that we had exercised the Oversubscription Option, as indicated in our intimation dated July 7, 2026, filed with the Stock Exchanges, to the extent of additional 66,29,636 Equity Shares (representing 2.52 % of the total paid up equity share capital of the Company). Additionally, 26,308 Equity Shares were offered to employees as indicated in the same intimation. Consequently, we have sold 1,19,33,344 Equity Shares to non-retail investors on the basis of the valid bids received from non-retail investors on T Day i.e., July 7, 2026 and sold 1,15,826 Equity Shares to non-retail investors, employees and retail investors on T+1 day i.e., on July 8, 2026, in aggregate, amounting to 4.58% of the equity share capital of the Company.



विपुल सिंघल / VIPUL SINGHAL
निदेशक / Director
पत्तन, पोत परिवहन और जलमार्ग मंत्रालय
Ministry of Ports, Shipping & Waterways
भारत सरकार / Govt. of India
परिवहन भवन, नई दिल्ली / Transport Bhawan, New Delhi-110001
पत्तन, पोत परिवहन और जलमार्ग मंत्रालय
Ministry of Ports, Shipping & Waterways
भारत सरकार / Govt. of India
परिवहन भवन, नई दिल्ली / Transport Bhawan, New Delhi-110001
पत्तन, पोत परिवहन और जलमार्ग मंत्रालय
Ministry of Ports, Shipping & Waterways
भारत सरकार / Govt. of India
परिवहन भवन, नई दिल्ली / Transport Bhawan, New Delhi-110001

पत्तन, पोत परिवहन और जलमार्ग मंत्रालय
Ministry of Ports, Shipping & Waterways
भारत सरकार / Govt. of India
परिवहन भवन, नई दिल्ली / Transport Bhawan, New Delhi-110001

पत्तन, पोत परिवहन और जलमार्ग मंत्रालय
Ministry of Ports, Shipping & Waterways
भारत सरकार / Govt. of India
परिवहन भवन, नई दिल्ली / Transport Bhawan, New Delhi-110001

पत्तन, पोत परिवहन और जलमार्ग मंत्रालय
Ministry of Ports, Shipping & Waterways
भारत सरकार / Govt. of India
परिवहन भवन, नई दिल्ली / Transport Bhawan, New Delhi-110001

In compliance with Regulation 29(2) of the SEBI Takeover Regulations, we are hereby notifying the information regarding sale of Equity Shares made by us on July 7, 2026 and July 8, 2026. As required under Regulation 29(3) of SEBI Takeover Regulations, we are informing you about the said sale within 2 working days thereof.

Enclosed is the report in the format as prescribed by the Securities and Exchange Board of India.

The above is for your information and records.

Yours sincerely,

**On behalf of the President of India,
Ministry of Ports, Shipping and Waterways, Government of India**

Authorised Signatory

Name: Vipul Singhal

Designation: Director

विपुल सिंघल /VIPUL SINGHAL

निदेशक / Director

पत्तन, पोत परिवहन और जलमार्ग मंत्रालय

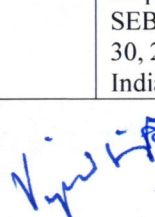
Ministry of Ports, Shipping & Waterways

भारत सरकार / Govt. of India

परिवहन भवन, नई दिल्ली /Transport Bhawan, New Delhi-110001

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Cochin Shipyard Limited (the “Company”)		
2. Name(s) of the Seller	President of India, acting through the Ministry of Ports, Shipping and Waterways, Government of India		
3. Whether the Seller belongs to Promoter/Promoter group	Yes, the Seller is the Promoter of the Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE”)		
5. Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (**)	% w.r.t. total voting capital of the TC (*)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	17,86,71,239	67.91	67.91
b) Shares in the nature of encumbrance (Pledge/ Lien/ non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/ convertible securities/ any other instrument that entitles the seller acquirer to receive shares carrying voting rights in the TC (specifically holding in each category)	Nil	NA	NA
Total (a+b+c+d)	17,86,71,239	67.91	67.91
Details of / sale of shares held by the Seller			
a) Shares carrying voting rights sold	1,20,49,170	4.58	4.58
b) VRs sold otherwise than by equity shares	Nil	NA	NA
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	NA	NA
d) Shares encumbered/ invoked/ released by the seller	Nil	NA	NA
Total (a+b+c+d)	1,20,49,170	4.58	4.58
After the sale, holding of :			
a) Shares carrying voting rights	16,66,22,069	63.33	63.33
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
Total (a+b+c+d)	16,66,22,069	63.33	63.33
6. Mode of sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Offer for Sale by President of India, acting through the Ministry of Ports, Shipping and Waterways, Government of India (the “Seller”) through the stock exchange mechanism in accordance with paragraph 19 of chapter 1 of the master circular of stock exchanges and clearing corporations bearing reference number SEBI/HO/MRDPO2/CIR/P2024/00181 dated December 30, 2024 notified by the Securities and Exchange Board of India (“SEBI”) / SEBI Master Circular), pertaining to		


 विपुल सिंग
 निदेशक / Director
 पतन, पोत परिवहन और जलमार्ग
 Ministry of Ports, Shipping & Waterways
 भारत सरकार / Govt. of India
 प्रिवहन भवन, नई दिल्ली / Transport Bhawan, New Delhi-110001

	comprehensive guidelines on offer for sale through stock exchange mechanism, and the applicable notices and circulars issued by the Stock Exchanges (as defined hereinafter) from time to time in this regard, including (a) “Revised Operational Guidelines for Offer for Sale (OFS) Segment” issued by BSE Limited (“BSE”) by way of its notice bearing no. 20240701-19 dated July 1, 2024 (“BSE OFS Circular”) and, to the extent applicable, the previous circulars issued by BSE in this regard; (b) “Revised operating guidelines of Offer for Sale” issued by NSE by way of its circular bearing no. 25/2026 dated February 24, 2026, to the extent applicable, the previous notices issued by NSE in this regard (“NSE OFS Circular, together with the BSE OFS Circular, the “Stock Exchange Circulars” and together with the SEBI Master Circular, the “OFS Guidelines”).
7. Date of sale of shares	July 7, 2026 (T day) and July 8, 2026 (T+1 day)
8. Equity share capital / total voting capital of the TC before the said sale	Number of Shares: 26,30,80,780 (Face value of ₹5 /- per equity share)
9. Equity share capital / total voting capital of the TC after the said sale	Number of Shares: 26,30,80,780 (Face value of ₹5 per equity share)
10. Total voting capital of the TC after the said sale	Number of Shares: 26,30,80,780 (Face value of ₹5 per equity share)

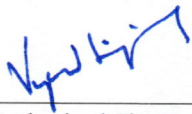
Note: The Offer for Sale was announced on July 6, 2026, by the Promoter for sale of up to 66,29,636 Equity Shares, representing 2.52% of the total paid up equity share capital of the Company, with an option to additionally sell up to 66,29,636 Equity Shares representing 2.52% of the total issued and paid-up equity share capital of the Company. Additionally, it was announced that up to 26,308 Equity Shares of the Company may be offered to the eligible employees of the Company, in accordance with the SEBI OFS Guidelines.

** Voting right capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.*

***Total shares capital/ voting capital to be taken as per the latest filing done by the TC to the stock exchanges as per the regulation 31 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.*

Yours sincerely,

**On behalf of the President of India,
Ministry of Ports, Shipping and Waterways, Government of India**



Authorised Signatory

Name: Vipul Singhal

Designation: Director

विपुल सिंघल / VIPUL SINGHAL
निदेशक / Director
पत्तन, पोत परिवहन और जलमार्ग मंत्रालय
Ministry of Ports, Shipping & Waterways
भारत सरकार / Govt. of India
परिवहन भवन, नई दिल्ली / Transport Bhawan, New Delhi-110001