

	Coal India Limited A MAHARATNA COMPANY 10, Netaji Subhash Road, Kolkata- 700001 PHONE:033-2248 5123, GRAM: COALINDIA. FAX: 033-22315060 Email – mviswanathan2@coalindia.in WEBSITE: www.coalindia.in
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Ref.No.CIL:XI(D):04157:2013:

Dt. 30th Mar.'2013

To,
 Listing Department,
 National Stock Exchange of India Limited,
 Exchange Plaza,
 Bandra Kurla Complex,
 Bandra (E),
 Mumbai – 400 051.

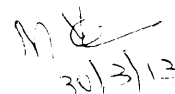
Sub: Financial Restructuring of Bharat Coking Coal Limited (BCCL)-100% subsidiary of Coal India Limited
Reference: ISIN – INE522F01014

Dear Sir,

This is in pursuance to our letter No. CIL:XI(D):04157:2013: dated 25th March'2013. BCCL has issued 25390000 nos. of 5% Non-Convertible, Redeemable, Cumulative Preference Shares @ Rs. 1000/- each aggregating to Rs. 2539 Crores in favour of Coal India Limited on 26th Mar'13. These Preference shares are to be redeemed at the expiry of **seven (07)** years from the date of issue and allotment. However, Coal India Limited would have the option to redeem at any time after the expiry of five **(05)** years from the date of issue and allotment of the shares.

This for your information and records please. This is being intimated as per **Clause 36** of the Listing Agreement

Yours faithfully,



(M.Viswanathan)
 Company Secretary &
 Compliance Officer.