

<p>कोल इण्डिया लिमिटेड कंपनी सचिवालय 3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156, फोन-0332324555, ईमेल: complianceofficer.cil@coalindia.in वेबसाइट: www.coalindia.in सी आई एन - L23109WB1973GOI028844</p>	 एक महारत्न कंपनी A Maharatna Company	<p>Coal India Limited Company Secretariat Regd. Office: 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 PHONE; 033-2324-5555, E-MAIL: complianceofficer.cil@coalindia.in WEBSITE: www.coalindia.in CIN- L23109WB1973GOI028844</p>
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Ref.No.CIL:XI(D):4157/4156:2026:

Dated:27.03.2026

To,
Listing Department,
Bombay Stock Exchange Limited,
14th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code 533278

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Ref: ISIN – INE522F01014

Sub: - Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015-Incorporation of Joint Venture Company i.e, DVC CIL Power Private Limited between Coal India Limited (CIL) and Damodar Valley Corporation (DVC).

महोदय/महोदया,

This is further to our letter dated 07th November 2025 on the captioned subject.

In this regard, we wish to inform that Ministry of Corporate Affairs (MCA) Govt. of India, vide its email dated 27th March 2026, has intimated about incorporation of a Joint Venture Company, viz **DVC CIL Power Private Limited**, which has been allotted Corporate Identification Number (CIN) **U35102WB2026PTC287644**.

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the relevant SEBI Circular is enclosed herewith as **Annexure**.

This is for your information and record.

Yours faithfully,
For Coal India Limited

(बी पी दुबे/B. P Dubey)
Executive Director (CS)/ कार्यकारी निदेशक(कंपनी सचिव)
& Compliance Officer/कम्प्लायंस ऑफिसर

Enc:As above

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI circular.

Sr. No	Particulars	Details of Incorporation of JV
a	Name of the entity, date & country of incorporation, etc	<p>DVC CIL POWER PRIVATE LIMITED Date of Incorporation: 27.03.2026. Country of Incorporation: India</p>
b	Name of holding company of the incorporated company and relation with the listed entity	Coal India Limited and Damodar Valley Corporation Limited (a Statutory Body incorporated under Damodar Valley Corporation Act (Act No. XIV of 1948)) each having 50000 shares of ₹ 10 each.
c	Industry to which the entity being incorporated belongs	Energy
d	Brief background about the entity incorporated in terms of products / line of business	<p>1. Power Generation & Allied Businesses: To undertake planning, research, design, construction, generation, operation and maintenance, and renovation of power projects based on thermal, hydro and renewable energy sources, including development of related businesses such as e-mobility infrastructure, water treatment, and utilisation of by products like fly ash, silica, sand and FGD residues.</p> <p>2. Power Transmission & Distribution: To establish, acquire, operate and maintain power generation, transmission and distribution systems in India or abroad under various models (BOT/BOO/BOLT/BOOT), including infrastructure such as substations, tie-lines and transmission networks, and to undertake all related ancillary activities.</p> <p>3. Utilisation of Power Plant By products: To process, manufacture, market and sell fly ash and other materials generated from electricity production and</p>

		develop commercial products derived from such by-products.
e	Brief details of any governmental or regulatory approvals required for the incorporation	DIPAM and MOC
f	Nature of consideration - whether cash consideration or share swap and details of the same	Cash Consideration 30% Equity (equity infusion of ₹ 3,132.96 Crore) 70% Debt
g	Cost of subscription / price at which the shares are subscribed	50,000 equity share of ₹ 10 each (Initial Capital)
h	Percentage of shareholding / control by the listed entity and / or number of shares allotted.]	50% - Coal India Limited 50% - Damodar Valley Corporation