


<p>कोल इण्डिया लिमिटेड कंपनी सचिवालय 3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156, फोन-0332324555, ईमेल: <a href="mailto:complianceofficer.cil@coalindia.in">complianceofficer.cil@coalindia.in</a> वेबसाइट: <a href="http://www.coalindia.in">www.coalindia.in</a> सी आई एन - L23109WB1973GOI028844</p>	 <p>एक महारत्न कंपनी A Maharatna Company</p>	<p><b>Coal India Limited Company Secretariat</b> Regd. Office: 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 PHONE; 033-2324-5555, E-MAIL: <a href="mailto:complianceofficer.cil@coalindia.in">complianceofficer.cil@coalindia.in</a> WEBSITE: <a href="http://www.coalindia.in">www.coalindia.in</a> CIN- <a href="http://www.coalindia.in">L23109WB1973GOI028844</a></p>
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Ref No.CIL:XID:04156/157:34748

Date:23.04.2026

To,  
Listing Department,  
Bombay Stock Exchange Limited,  
14th Floor, P.J. Towers, Dalal Street,  
Mumbai – 400 001  
Scrip Code 533278

To,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051.  
Ref: ISIN – INE522F01014

**Sub:- Intimation of Credit Rating under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam

This is to inform that the Company has received credit ratings for bank facilities from CareEdge Ratings on 23<sup>rd</sup> Apr'26, copy attached. The same is also hosted on the Company's website, at [www.coalindia.in](http://www.coalindia.in).

This is for your information and record.

Yours faithfully,

For Coal India Limited

(बी पी दुबे/B. P Dubey)  
Executive Director (CS)/ कार्यकारी निदेशक( कंपनी सचिव)  
& Compliance Officer/कम्प्लायंस ऑफिसर

No. CARE/KRO/RL/2026-27/1013

**Shri Sanjay Shrivastava**  
**Executive Director**  
**Coal India Limited**

Coal Bhawan, Premises.No - 04 MAR,  
Plot AF III, Action Area - 1A,  
Kolkata  
West Bengal 700156



April 23, 2026

**Confidential**

Dear Sir,

**Credit rating for bank facilities**

On the basis of recent developments including operational and financial performance of your Company for FY25 (Audited) and 9MFY26 (Unaudited), our Rating Committee has reviewed the following ratings:

Facilities	Amount (₹ crore)	Rating <sup>1</sup>	Rating Action
<b>Long Term Bank Facilities</b>	<b>8,605.38</b> <b>(Enhanced from 8,492.00)</b>	<b>CARE AAA; Stable</b>	<b>Reaffirmed</b>
<b>Short Term Bank Facilities</b>	<b>5,625.00</b> <b>(Enhanced from 5,275.00)</b>	<b>CARE A1+</b>	<b>Reaffirmed</b>

2. Refer **Annexure 1** for details of rated facilities.

3. The rating report for the rating will be communicated to you separately. A write-up (press release) on the above rating is proposed to be issued to the press shortly, a draft of which shall also be shared separately. We are doing this as a matter of courtesy to our clients and with a view to ensure that no factual inaccuracies have inadvertently crept in. Kindly revert as early as possible. In any case, if we do not hear from you by April 27, 2026, we will proceed on the basis that you have no any comments to offer.

4. CARE Ratings Ltd. reserves the right to undertake a surveillance/review of the rating from time to time, based on circumstances warranting such review, subject to at least one such review/surveillance every year.

<sup>1</sup>Complete definitions of the ratings assigned are available at [www.careratings.com](http://www.careratings.com) and in other CARE Ratings Ltd.'s publications.

CARE Ratings Limited

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5. CARE Ratings Ltd. reserves the right to revise/reaffirm/withdraw the rating assigned as also revise the outlook, as a result of periodic review/surveillance, based on any event or information which in the opinion of CARE Ratings Ltd. warrants such an action. In the event of failure on the part of the entity to furnish such information, material or clarifications as may be required by CARE Ratings Ltd. so as to enable it to carry out continuous monitoring of the rating of the bank facilities, CARE Ratings Ltd. shall carry out the review on the basis of best available information throughout the life time of such bank facilities. In such cases the credit rating symbol shall be accompanied by "ISSUER NOT COOPERATING". CARE Ratings Ltd. shall also be entitled to publicize/disseminate all the aforementioned rating actions in any manner considered appropriate by it, without reference to you.

6. Our ratings do not take into account the sovereign risk, if any, attached to the foreign currency loans, and the ratings are applicable only to the rupee equivalent of these loans.

7. Our ratings do not factor in any rating related trigger clauses as per the terms of the facility/instrument, which may involve acceleration of payments in case of rating downgrades. However, if any such clauses are introduced and if triggered, the ratings may see volatility and sharp downgrades.

8. Users of this rating may kindly refer our website [www.careratings.com](http://www.careratings.com) for latest update on the outstanding rating.

9. CARE Ratings Ltd. ratings are **not** recommendations to sanction, renew, disburse or recall the concerned bank facilities.

If you need any clarification, you are welcome to approach us in this regard.

Thanking you,

Yours faithfully,



**Gulshan Agarwal**  
Analyst  
[gulshan.agarwal@careedge.in](mailto:gulshan.agarwal@careedge.in)



**Richa Bagaria**  
Associate Director  
[richa.jain@careedge.in](mailto:richa.jain@careedge.in)

Encl.: As above

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## Annexure 1

### Details of Rated Facilities

#### 1. Long Term Facilities

##### 1.A. Term Loans

Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms	Remarks
1.	National Bank for Agriculture and Rural Development	1,217.00	Repayable in 40 quarterly instalments post moratorium of 1 year	Sanctioned amount
2.	Bank of India	463.38	Repayable in 80 quarterly instalments starting from June 30, 2026	
	<b>Total</b>	<b>1,680.38</b>		

##### 1.B. Fund Based Limits

Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Remarks
1.	State Bank of India	5,310.00	Cash credit and Working capital demand loan
2.	Punjab & Sind Bank	5.00	Cash credit and Working capital demand loan
3.	Central Bank of India	5.00	Cash credit and Working capital demand loan
4.	Indian Overseas Bank	5.00	Cash credit and Working capital demand loan
5.	Bank of Baroda	5.00	Cash credit and Working capital demand loan
6.	HDFC Bank Ltd.	5.00	Cash credit and Working capital demand loan
7.	ICICI Bank Ltd.	5.00	Cash credit and Working capital demand loan
8.	UCO Bank	5.00	Cash credit and Working capital demand loan
9.	Axis Bank Ltd.	5.00	Cash credit and Working capital demand loan
10.	Kotak Mahindra Bank Ltd.	5.00	Cash credit and Working capital demand loan
11.	Bank of Maharashtra	5.00	Cash credit and Working capital demand loan
12.	Canara Bank	5.00	Cash credit and Working capital demand loan
13.	Union Bank of India	5.00	Cash credit and Working capital demand loan
14.	Bank of India	5.00	Cash credit and Working capital demand loan
15.	Indian Bank	5.00	Cash credit and Working capital demand loan



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Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Remarks
16.	Punjab National Bank	5.00	Cash credit and Working capital demand loan
17.	Proposed	1,540.00	Cash credit/Working capital demand loan limit yet to be tied up
	<b>Total</b>	<b>6,925.00</b>	

**Total Long Term Facilities : Rs.8,605.38 crore**

## 2. Short Term Facilities

### 2.A. Non-Fund Based Limits

Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Remarks
1.	State Bank of India	2,755.00	Letter of credit and Bank Guarantee
2.	ICICI Bank Ltd.	1,680.00	Letter of credit and Bank Guarantee
3.	Axis Bank Ltd.	710.00	Letter of credit and Bank Guarantee
4.	HDFC Bank Ltd.	355.00	Letter of credit and Bank Guarantee
5.	Kotak Mahindra Bank Ltd.	10.00	Letter of credit and Bank Guarantee
6.	Canara Bank	5.00	Letter of credit and Bank Guarantee
7.	UCO Bank	5.00	Letter of credit and Bank Guarantee
8.	Union Bank of India	5.00	Letter of credit and Bank Guarantee
9.	Bank of Maharashtra	5.00	Letter of credit and Bank Guarantee
10.	Punjab National Bank	5.00	Letter of credit and Bank Guarantee
11.	Indian Bank	5.00	Letter of credit and Bank Guarantee
12.	Bank of India	5.00	Letter of credit and Bank Guarantee
13.	Bank of Baroda	5.00	Letter of credit and Bank Guarantee
14.	Central Bank of India	5.00	Letter of credit and Bank Guarantee
15.	Indian Overseas Bank	5.00	Letter of credit and Bank Guarantee
16.	Punjab & Sind Bank	5.00	Letter of credit and Bank Guarantee
	<b>Total</b>	<b>5,565.00</b>	

### 2.B. Non-Fund Based Limits

Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Remarks
1.	State Bank of India	60.00	Foreign exchange forward
	<b>Total</b>	<b>60.00</b>	

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**Total Short Term Facilities : Rs.5,625.00 crore**

**Total Facilities (1.A+1.B+2.A+2.B) : Rs.14,230.38 crore**



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