CMSINFO/PKSD/2611/004 November 13, 2026

To,

BSE Limited
Listing Department,
1st Floor, PJ Towers, Dalal Street,
Fort, Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 543441 Symbol: CMSINFO

Sub: Outcome of Board Meeting

Dear Sir/Madam,

Pursuant to Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation to our letter bearing Ref. No.: CMSINFO/PKSD/2611/001 dated November 4, 2026, we wish to inform you that the Board of Directors of CMS Info Systems Limited ("the Company"), at its meeting held today i.e. November 13, 2026, *inter-alia*, have considered and approved:

a) The Un-audited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2026.

The Unaudited Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026 along with Limited Review Report thereon issued by the Statutory Auditors of the Company are enclosed as **Annexure IIA** and the Unaudited Standalone Financial Results of the Company for the quarter and half year ended September 30, 2026 along with Limited Review Report thereon are enclosed as **Annexure IIB**.

Further, the Board also noted and approved the Media Release on the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and half yearly ended September 30, 2026 to be issued by the Company, which is enclosed as **Annexure I.**

b) Resignation of Mr. Debashis Dey as the Company Secretary & Compliance Officer of the Company.

The Board noted that Mr. Debashis Dey, Company Secretary and Compliance Officer of the Company has tendered his resignation from the Company, including as the Company Secretary and Compliance Officer under the SEBI Listing Regulations and all other statutory positions presently held by him to pursue career opportunities outside the organization and will accordingly be relieved from his responsibilities after the end of working hours on **Thursday, 19th November 2026**.

A copy of his resignation letter is enclosed as **Annexure III**.

The meeting of the Board of Directors commenced at 05:15 P.M. (IST) and concluded at 07:30 P.M. (IST).

You are requested to kindly take the same on your record.

Thanking You,

For CMS Info Systems Limited

DEBASHIS DEY

Digitally signed by DEBASHIS DEY
Date: 2026.11.13 20:47:06 +05'30'

Debashis Dey
Company Secretary & Compliance Officer

Encl: A/a.

Annexure I

Media Release

CMS Info Systems reports fourth consecutive quarter of record services revenue at ₹ 644 Cr in Q2 FY27, up 16.2% YoY

EBITDA up 24.8% YoY at 26.7% margin; Technology & Payment Solutions contribution at 20% of services revenue

Mumbai, 13th November 2026: CMS Info Systems Limited (CMS), India's leading business services platform serving BFSI and retail sectors, announced its financial results for Q2 FY27 today.

Financial Performance:

Consolidated	Q2 FY27	YoY	QoQ	H1 FY27	YoY
Total Revenue	₹ 650 Cr	+6.7%	+2.4%	₹ 1,284 Cr	+3.9%
Services Revenue	₹ 644 Cr	+16.2%	+3.0%	₹ 1,269 Cr	+12.7%
EBITDA	₹ 173 Cr	+24.8%	+0.4%	₹ 346 Cr	+16.4%
EBITDA Margin	26.7%	+390 bps	−53 bps	27%	+290 bps
PAT	₹ 81 Cr	+10.3%	−3.3%	₹ 165 Cr	−1.4%
Diluted EPS	5.05	+14.9%	-1%	10.15	+1.4%

Segmental	Revenue	YoY	QoQ	EBIT	YoY	QoQ
Cash Logistics	₹ 404 Cr	+2%	0%	₹ 77 Cr	+31%	−6%
Managed Services & Technology Solutions*	₹ 321 Cr	+19%	+5%	₹ 34 Cr	−10%	+8%

**Including Card Services. Managed Services EBIT reflects lower transaction-linked ATM revenue and a higher depreciation charge from FY26 capex and the FSS acquisition.*

Key Highlights:

- **EBITDA margin of 26.7% in Q2** and 27% in H1, up 290 bps YoY, driven by business mix and productivity gains.
- **Technology & Payment Solutions at 20% of services revenue,** trending towards an annualised run-rate of ₹ 500 Cr basis Q2.

Mr. Rajiv Kaul – Executive Vice Chairman & CEO commented, "This is our fourth straight quarter of record services revenue, and the business mix is shifting. Four years ago, Technology & Payment Solutions did ₹ 120 Cr of revenue in a full year. In Q2, it achieved ₹ 127 Cr in revenue. This business segment has grown 4X since FY22 at a 33%+ CAGR. We won two large bank mandates in branch surveillance and ATM software, which will deliver revenue growth and returns on our investments in the HAWKAI platform. With the order book in place and deliveries scheduled on orders already won, most of our H2 revenue is contracted."

Results for the quarter ending September 30, 2026, prepared under Ind AS, along with segment results, are available in the Investor Relations section of our website www.cms.com.

Analyst Conference Call:

The earnings conference call will be held on **Saturday, November 14, 2026, at 2.00 pm (IST)** to discuss the Financial Results and performance of the Company for Q2'FY27. The earnings conference call will be accessible from all networks and countries through universal access dial-in +91 22 6280 1366 | +91 22 7115 8267 also accessible here. Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and hosted on the Company's website at www.cms.com.

About CMS Info Systems Limited (CMSINFO):

CMS Info Systems Limited (BSE: 543441 | NSE: CMSINFO) is India's leading business services company, building a unified platform across three business segments: ATM Management Solutions, Retail Solutions & Currency Logistics, and Technology & Payment Solutions, that together serve banks, financial institutions, organized retail, and e-commerce companies across India. With a pan-India network spanning 97% of districts, technology capabilities including HAWKAI Vision AI solution and ALGO MVS ATM software, CMS combines the scale of a market leader with the growth profile of a platform business. Listed on BSE and NSE since December 2021, CMS is focused on disciplined growth, high free cash flow conversion, and expanding its total addressable market across banking, financial services and organized retail.

Contact Information:

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Company Secretary & Compliance Officer

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Chartered Accountants

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Limited Review Report on unaudited consolidated financial results of CMS Info Systems Limited for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of CMS Info Systems Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of CMS Info Systems Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of Entity	Relationship
1	CMS Info Systems Limited	Parent company
2	Securitrans India Private Limited	Wholly owned subsidiary company
3	CMS Marshall Limited	Wholly owned step down subsidiary company
4	CMS Securitas Limited	Wholly owned subsidiary company
5	Hemabh Technology Private Limited	Wholly owned subsidiary company

6	Quality Logistics Services Private Limited	Wholly owned subsidiary company
7	CMS Info Foundation	Wholly owned subsidiary company
8	Securens Systems Private Limited (w.e.f. September 2025)	Wholly owned subsidiary company
9	CMS Securitas Employees Welfare Trust	Wholly owned subsidiary company

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The Statement includes the interim financial results of 8 Subsidiaries which have not been reviewed, whose interim financial results reflects total assets (before consolidation adjustments) of Rs 4,306.84 millions as at 30 September 2026 and total revenues (before consolidation adjustments) of Rs. 1,159.10 millions and Rs. 2,319.42 millions, total net profit after tax (before consolidation adjustments) of Rs. 126.26 millions and Rs. 284.53 millions and total comprehensive income (before consolidation adjustments) of Rs. 126.62 millions and Rs. 284.90 millions, for the quarter ended 30 September 2026 and for the period from 01 April 2026 to 30 September 2026 respectively, and cash flows (net) (before consolidation adjustments) of (Rs 147.37 millions) for the period from 01 April 2026 to 30 September 2026 as considered in the Statement. According to the information and explanations given to us by the Parent's management, these interim financial results are not material to the Group.

   Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

Sreeja Marar

Partner

Membership No.: 111410

UDIN:26111410ZHBXEF3405

Mumbai

13 November 2026

CMS INFO SYSTEMS LIMITED

CIN : L45200MH2008PLC180479

Regd. Office: T-151, 5th Floor, Tower No.10, Sector-11, Railway Station Complex, CBD Belapur, Navi Mumbai- 400 614
www.cms.com | contact@cms.com

Statement of Consolidated financial results for the quarter and half year ended September 30, 2026

(₹ in million)

Sr No.	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	**Income**						
1	Revenue from operations	6,496.16	6,346.97	6,086.21	12,843.13	12,360.26	24,871.82
2	Other income	107.90	151.14	109.09	259.04	272.64	456.60
	Total Income	**6,604.06**	**6,498.11**	**6,195.30**	**13,102.17**	**12,632.90**	**25,328.42**
II	**Expenses**						
1	Purchase of traded goods	257.87	426.71	385.52	684.58	845.07	1,764.06
2	Changes in inventories of finished goods (including stock in trade)	4.86	(232.68)	108.99	(227.82)	211.20	309.75
3	Employee benefits expenses	978.76	1,008.74	819.16	1,987.50	1,750.67	3,724.98
4	Finance costs	61.18	62.11	45.39	123.29	86.61	194.79
5	Depreciation and amortization expense	732.64	727.64	481.85	1,460.28	927.08	2,076.39
6	Service and security charges	1,384.43	1,360.31	1,308.24	2,744.74	2,624.65	5,103.64
7	Other expenses	2,150.29	2,095.42	2,090.15	4,245.71	3,975.67	8,008.33
	Total Expenses	**5,570.03**	**5,448.25**	**5,239.30**	**11,018.28**	**10,420.95**	**21,181.94**
III	**Profit before tax and Exceptional items**	**1,034.03**	**1,049.86**	**956.00**	**2,083.89**	**2,211.96**	**4,146.48**
	Exceptional items	-	-	-	-	-	92.44
IV	**Profit before tax and after Exceptional items**	**1,034.03**	**1,049.86**	**956.00**	**2,083.89**	**2,211.96**	**4,054.04**
	Tax expense						
	Current tax	276.10	303.21	308.90	579.31	672.79	1,126.71
	Deferred tax (credit)	(50.96)	(90.19)	(86.42)	(141.15)	(130.15)	(106.59)
	Total tax expense	**225.14**	**213.02**	**222.48**	**438.16**	**542.64**	**1,020.12**
	Profit for the period/year attributable to equity shareholders	**808.89**	**836.84**	**733.52**	**1,645.73**	**1,669.32**	**3,033.92**
	Other comprehensive income ('OCI') Items that will not be reclassified to profit or loss						
	Remeasurement (losses)/gain on defined benefit plans	(1.04)	(1.39)	(3.08)	(2.43)	(6.12)	16.11
	Taxes on above	0.35	0.35	0.77	0.70	1.53	(3.52)
	Other Comprehensive (loss)/income for the period/year (net of tax)	**(0.69)**	**(1.04)**	**(2.31)**	**(1.73)**	**(4.59)**	**12.59**
	Total Comprehensive Income for the period/year	**808.20**	**835.80**	**731.21**	**1,644.00**	**1,664.72**	**3,046.51**
	Paid up equity share capital (Face value ₹ 10 per share)	1,600.63	1,600.63	1,644.73	1,600.63	1,644.73	1,646.38
	Other equity		-	-		-	22,677.06
	Earning per equity share (Face value of ₹ 10 each)						
	Basic (in ₹)	5.05	5.10	4.46	10.15	10.15	18.45
	Diluted (in ₹)	5.05	5.10	4.40	10.15	10.01	18.26

CMS Info Systems Ltd.

BSR & Co. LLP
14th Floor,
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Mumbai - 400 063
Chartered Accountants

CMS INFO SYSTEMS LIMITED

CIN : L45200MH2008PLC180479

CMS UNIFIED PLATFORM. LIMITLESS POSSIBILITIES.

Consolidated Balance Sheet as at September 30, 2026

(₹ in million)

Sr No.	Statement of Assets and Liabilities	As at	
		September 30, 2026	March 31, 2026
		Unaudited	Audited
	ASSETS		
(1)	**Non-current assets**		
a	Property, plant and equipment	8,137.83	7,253.05
b	Capital work-in-progress	673.11	1,134.71
c	Right-of- use assets	2,376.04	1,928.76
d	Goodwill	2,068.68	2,068.68
e	Other intangible assets	248.19	249.23
f	Intangible assets under development	64.37	47.38
g	Financial assets		
i	Investments	322.08	827.08
ii	Loans	377.57	380.00
iii	Other financial assets	992.12	1,204.16
h	Deferred tax assets (net)	625.44	483.57
i	Income tax assets (net)	240.77	219.92
j	Other non-current assets	293.79	920.26
	Total Non-current assets	**16,419.99**	**16,716.79**
(2)	**Current assets**		
a	Inventories	967.18	691.85
b	Financial assets		
i	Investments	2,053.09	2,911.39
ii	Trade receivables	9,708.51	8,922.01
iii	Cash and cash equivalents	591.02	1,122.55
iv	Bank balances other than (iii) above	447.04	423.39
v	Loans	257.92	200.12
vi	Other financial assets	742.53	425.83
c	Other current assets	955.86	967.73
	Total current assets	**15,723.15**	**15,664.87**
	Total Assets	**32,143.14**	**32,381.66**
	Equity and Liabilities		
(1)	**Equity**		
a	Equity share capital	1,600.63	1,646.38
b	Other equity	22,276.59	22,677.03
	Total equity attributable to equity share holders of the Company	**23,877.22**	**24,323.41**
(2)	**Liabilities**		
	Non-current liabilities		
a	Financial liabilities		
i	Lease liabilities	1,685.67	1,553.71
b	Provisions	355.04	325.80
c	Other non- current Liabilities	34.24	59.66
	Total Non-current liabilities	**2,074.95**	**1,939.17**
	Current Liabilities		
a	Financial liabilities		
i	Lease liabilities	988.38	660.11
ii	Trade payables		
	Dues of micro enterprises and small enterprises	306.15	93.47
	Dues of creditors other than micro enterprises and small enterprises	3,037.23	3,027.02
iii	Other financial liabilities	890.97	1,458.22
b	Other current liabilities	411.05	478.96
c	Provisions	557.19	401.30
	Total current liabilities	**6,190.97**	**6,119.08**
	Total Equity and Liabilities	**32,143.14**	**32,381.66**

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CMS INFO SYSTEMS LIMITED

CIN : L45200MH2008PLC180479

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Consolidated statement of Cash Flows for the half year ended September 30, 2026

(₹ in million)

Sr No.	Particulars	For the period ended	
		September 30, 2026	September 30, 2025
		Unaudited	Unaudited
I	**Cash flow from operating activities**		
	Profit before tax	2,083.89	2,212.04
	Adjustments for:		
	Depreciation and amortisation on Property,plant and equipment and Intangible asset(s)	1,009.25	682.53
	Depreciation on Right-of-use assets	451.03	244.55
	Unrealised foreign exchange gain(net)	0.01	(0.68)
	Impairment allowance for bad and doubtful receivables and Bad debts written off	223.12	197.14
	ATM Cash shortage and claims provision	223.69	248.80
	Profit on disposal of property, plant and equipment (net)	(8.21)	(6.74)
	Net sundry balances written off/ (back)	1.27	(5.46)
	Impairment for doubtful claims receivables	(21.21)	(5.00)
	Insurance claims recievables written off	3.27	-
	Net gain on lease modification	(17.70)	(7.87)
	Finance income	(182.01)	(150.41)
	Profit on sale of current investments(net)	(21.13)	(83.00)
	Net change in fair value of current investments measured at FVTPL	(1.61)	(18.26)
	Employee stock option compensation cost	(89.92)	(12.13)
	Finance costs	123.29	86.61
	Cash generated from operations before working capital changes	**3,777.03**	**3,382.13**
	Adjustments for:		
	Increase/(Decrease) in trade payables and other liabilities	180.82	(713.18)
	Decrease in provisions	(41.00)	(100.31)
	(Increase)/Decrease in inventories	(275.33)	167.68
	(Increase) in trade receivables	(1,009.62)	(2,145.51)
	(Increase) in other assets and prepayments	(259.20)	(1,205.43)
	Cash flow generated /(used) in operations	**2,372.70**	**(614.63)**
	Taxes paid (net of refunds)	(600.15)	(554.82)
	Net cash flow generated/ (used) in operating activities (A)	**1,772.55**	**(1,169.45)**
II	**Cash flows from investing activities**		
	Proceeds from sale of property, plant and equipment	29.71	8.58
	Purchase of property, plant and equipment, Intangible assets	(1,494.42)	(1,739.42)
	Purchase consideration paid on acquisition of business	-	(250.03)
	Investments in mutual funds and non convertible debentures	(9,710.18)	(6,889.32)
	Proceeds from redemption of mutual funds and non convertible debentures	11,096.21	9,762.10
	Loan given to corporate	(180.00)	-
	Repayment of loan from corporate	120.71	-
	Investment in deposits with banks	(92.95)	(663.56)
	Proceeds from maturity of deposits with banks	267.32	330.92
	Interest received	200.81	194.45
	Net cash flow generated from investing activities (B)	**237.21**	**753.72**
C	**Cash flows from financing activities**		
	Proceeds from issue of equity shares	99.78	21.55
	Buyback of equity shares	(1,679.30)	-
	Transaction cost related to buyback of equity shares	(20.58)	-
	Dividend paid	(400.16)	(1,027.28)
	Finance cost	(2.93)	(3.24)
	Loan repayment	-	(12.28)
	Finance costs on lease liability	(120.36)	(83.37)
	Payment of principal portion of lease liabilities	(417.74)	(234.43)
	Net cash flow used in financing activities (C)	**(2,541.29)**	**(1,339.05)**
	Net Decrease in cash and cash equivalents (A+B+C)	**(531.53)**	**(1,754.79)**
	Cash and cash equivalents at the beginning of the period	1,122.55	2,308.52
	Cash and cash equivalents through acquisition of Subsidiary	-	19.27
	Cash and cash equivalents at the end of the period	**591.02**	**573.00**
	Components of cash and cash equivalents:		
	Cash on hand	5.66	1.81
	In deposits account with original maturity of less than three months	16.01	9.49
	Balance with Bank:		
	Balance with current accounts	569.35	561.70
	Cash and cash equivalents at the end of the period	**591.02**	**573.00**

CMS Info Systems Ltd.

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CMS INFO SYSTEMS LIMITED

CIN : L45200MH2008PLC180479

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Consolidated Segment wise Revenue, Results, Assets and Liabilities

(₹ in million)

Sr No.	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	**Segment Revenue**						
	Cash Management services	4,036.32	4,026.87	3,947.84	8,063.19	8,118.18	15,965.18
	Managed services	2,976.03	2,865.86	2,524.44	5,841.89	4,964.59	10,355.94
	Card services	237.66	185.18	182.19	422.84	319.73	814.70
	Less: Inter-segment Sales	753.85	730.94	568.25	1,484.79	1,042.25	2,264.00
	Total Segment Revenue	**6,496.16**	**6,346.97**	**6,086.21**	**12,843.13**	**12,360.25**	**24,871.82**
II	**Segment Results**						
	Cash Management services	769.97	815.41	589.37	1,585.38	1,587.59	3,012.14
	Managed services	290.93	279.99	330.72	570.92	659.82	1,365.44
	Card services	47.96	34.58	46.87	82.54	80.10	182.05
	Total Segment Results	**1,108.86**	**1,129.98**	**966.96**	**2,238.84**	**2,327.51**	**4,559.62**
	Less: Corporate expenses (unallocated)	67.28	169.13	74.62	236.42	301.57	674.95
	Profit before other Income, Finance costs and tax	**1,041.58**	**960.85**	**892.34**	**2,002.42**	**2,025.94**	**3,884.68**
	Add: Other Income (unallocated)	53.61	151.14	109.09	204.75	272.64	456.60
	Less: Finance costs	61.16	62.12	45.40	123.28	86.62	194.79
	Profit before tax and Exceptional items	**1,034.03**	**1,049.87**	**956.03**	**2,083.89**	**2,211.96**	**4,146.48**
	Exceptional items (net)	-	-	-	-	-	92.44
	Profit before tax	**1,034.03**	**1,049.87**	**956.03**	**2,083.89**	**2,211.96**	**4,054.04**
	Less: tax expenses	225.14	213.02	222.48	438.16	542.64	1,020.12
	Profit after tax attributable to equity shareholders	**808.89**	**836.85**	**733.52**	**1,645.73**	**1,669.32**	**3,033.92**
	Segment Assets						
	Cash Management services	9,542.78	10,513.39	11,666.83	9,542.78	11,666.83	10,421.75
	Managed services	15,506.71	15,565.17	11,797.22	15,506.71	11,797.22	13,158.42
	Card services	365.11	327.05	332.68	365.11	332.68	352.04
	Unallocated corporate assets	6,728.54	5,974.91	7,916.92	6,728.54	7,916.92	8,449.48
	Total Segment Assets	**32,143.14**	**32,380.52**	**31,713.65**	**32,143.14**	**31,713.65**	**32,381.69**
	Segment Liabilities						
	Cash Management services	3,911.07	4,019.04	3,400.61	3,911.07	3,400.61	3,597.99
	Managed services	3,729.15	4,213.62	3,899.03	3,729.15	3,899.03	3,841.08
	Card services	89.30	75.90	84.77	89.30	84.77	98.27
	Unallocated corporate Liabilities	536.40	518.85	996.94	536.40	996.94	520.90
	Total Segment Liabilities	**8,265.92**	**8,827.41**	**8,381.35**	**8,265.92**	**8,381.35**	**8,058.24**

1. The Group has identified the following segments as reporting segments:
a) Cash management services,
b) Managed services and
c) Card services

2) Cash management services includes ATM cash management services, Retail cash management solutions, Cash in transit services for banks and other related services.

3) Managed services includes banking automation product deployment and AMC, Brown Label ATMs and managed services for banks, Software solutions including multi-vendor software and automation solutions and Remote monitoring Technology solutions.

4) Card services includes revenue from trading in card and card personalization services.

CMS Info Systems Ltd.

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Mumbai - 400 063.
Chartered Accountants

Notes to Consolidated financial results:

1 The above unaudited consolidated financial results of CMS Info Systems Limited ("the Parent Company") and its subsidiaries (the Parent Company and its subsidiaries together referred to as "the Group") have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules thereunder and in terms of Regulation 33 of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2 The above unaudited Consolidated financial results for the quarter and half year ended September 30, 2026 were reviewed by the Audit Committee and approved by the Board of Directors in their respective meeting held on November 13, 2026.The statutory auditors have issued an unmodified report on the above results.

3 The above unaudited consolidated financial results comprise the results of CMS Info Systems Limited (Parent Company), eight subsidiary companies (including one trust).

4 The above Financial Results of the Group are available on the Parent Company's website www.cms.com and also on the website of BSE i.e. www.bseindia.com and NSE i.e. www.nseindia.com, where the shares of the Holding Company are listed.

For and on behalf of the Board of Directors
CMS Info Systems Limited

Rajiv Kaul
Executive Vice Chairman & CEO
Place: Mumbai
Date: November 13, 2026

CMS Info Systems Ltd.

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Limited Review Report on unaudited standalone financial results of CMS Info Systems Limited for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of CMS Info Systems Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of CMS Info Systems Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No.:101248W/W-100022



Sreeja Marar
Partner
Membership No.: 111410
UDIN:26111410CGRWVV5229

Mumbai
13 November 2026

CMS INFO SYSTEMS LIMITED

CIN : L45200MH2008PLC180479

CMS | UNIFIED PLATFORM. LIMITLESS POSSIBILITIES.

Statement of Standalone financial results for the quarter and half year ended September 30, 2026

(₹ in million)

Sr No.	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	**Income**						
1	Revenue from operations	6,043.00	5,871.14	5,572.25	11,914.14	11,393.14	22,721.92
2	Other income (Refer note 3)	77.99	596.14	201.84	674.13	341.63	472.58
	Total Income	**6,120.99**	**6,467.28**	**5,774.09**	**12,588.27**	**11,734.77**	**23,194.50**
II	**Expenses**						
1	Purchase of traded goods	268.08	419.61	387.46	687.69	847.02	1,692.81
2	Changes in inventories of finished goods (including stock in trade)	(7.91)	(232.63)	108.99	(240.54)	211.20	244.23
3	Employee benefits expenses	215.77	278.22	165.16	493.99	495.37	1,085.43
4	Finance costs	59.21	60.39	40.42	119.60	79.87	183.86
5	Depreciation and amortization expense	674.58	667.80	448.12	1,342.38	873.06	1,895.56
6	Service and security charges	2,005.41	1,978.37	1,840.05	3,983.78	3,632.79	7,165.82
7	Other expenses	2,015.43	1,889.36	1,820.89	3,904.79	3,502.30	7,078.55
	Total Expenses	**5,230.57**	**5,061.12**	**4,811.09**	**10,291.69**	**9,641.61**	**19,346.26**
III	**Profit before tax and Exceptional items**	**890.42**	**1,406.16**	**963.01**	**2,296.58**	**2,093.16**	**3,848.24**
	Exceptional items	-	-	-	-	-	57.05
IV	**Profit before tax and after Exceptional items**	**890.42**	**1,406.16**	**963.01**	**2,296.58**	**2,093.16**	**3,791.19**
	Tax expense						
	Current tax	256.10	267.70	265.70	523.80	596.00	997.10
	Deferred tax (credit)/ charge	(27.27)	(31.86)	(48.41)	(59.13)	(89.84)	(52.63)
	Total tax expense	**228.83**	**235.84**	**217.29**	**464.67**	**506.16**	**944.47**
	Profit for the period/ year attributable to equity shareholders	**661.59**	**1,170.32**	**745.71**	**1,831.91**	**1,587.00**	**2,846.72**
	Other comprehensive income ('OCI')						
	Items that will not be reclassified to profit or loss						
	Remeasurement (losses)/gain on defined benefit plans	(1.39)	(1.40)	(1.54)	(2.79)	(3.07)	0.96
	Taxes on above	0.35	0.35	0.39	0.70	0.77	(0.24)
	Other Comprehensive (loss)/income for the period/ year (net of tax)	**(1.04)**	**(1.05)**	**(1.15)**	**(2.09)**	**(2.30)**	**0.72**
	Total Comprehensive Income for the period/ year	**660.55**	**1,169.27**	**744.56**	**1,829.82**	**1,584.70**	**2,847.44**
	Paid up equity share capital (Face value ₹ 10 per share)	1,600.63	1,600.63	1,644.73	1,600.63	1,644.73	1,646.38
	Other equity	-	-	-	-	-	21,476.17
	Earning per equity share (Face value of ₹ 10 each)						
	Basic (in ₹)	4.13	7.13	4.53	11.30	9.65	17.31
	Diluted (in ₹)	4.13	7.13	4.47	11.30	9.52	17.13

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Chartered Accountants

CMS INFO SYSTEMS LIMITED

CIN : L45200MH2008PLC180479

CMS UNIFIED PLATFORM. LIMITLESS POSSIBILITIES.

Standalone Balance Sheet as at September 30, 2026

(₹ in million)

Sr No.	Statement of Assets and Liabilities	As at	
		September 30, 2026	March 31, 2026
		Unaudited	Audited
	ASSETS		
(1)	**Non-current assets**		
a	Property, plant and equipment	7,500.60	6,527.01
b	Capital work-in-progress	669.69	1,133.17
c	Right-of- use assets	2,297.15	1,865.23
d	Goodwill	1,227.03	1,227.03
e	Other intangible assets	182.30	178.79
f	Intangible assets under development	64.37	47.38
g	Financial assets		
i	Investments	2,618.49	3,082.49
ii	Loans	377.57	380.00
iii	Other financial assets	758.55	827.60
h	Deferred tax assets (net)	378.67	318.82
i	Income tax assets (net)	143.59	86.58
j	Other non-current assets	293.80	918.48
	Total Non-current assets	**16,511.81**	**16,592.58**
(2)	**Current assets**		
a	Inventories	901.73	613.70
b	Financial assets		
i	Investments	1,476.91	2,299.16
ii	Trade receivables	9,032.77	7,993.76
iii	Cash and cash equivalents	502.60	904.26
iv	Bank balances other than (iii) above	371.26	339.72
v	Loans	257.92	245.40
vi	Other financial assets	607.05	278.33
c	Other current assets	850.05	903.92
	Total current assets	**14,000.29**	**13,578.25**
	Total Assets	**30,512.10**	**30,170.83**
	Equity and Liabilities		
(1)	**Equity**		
a	Equity share capital	1,600.63	1,646.38
b	Other equity	21,261.55	21,476.17
	Total equity attributable to equity share holders of the Company	**22,862.18**	**23,122.55**
(2)	**Liabilities**		
	Non-current liabilities		
a	Financial liabilities		
i	Lease liabilities	1,613.48	1,501.40
b	Provisions	84.02	77.76
c	Other non-current liabilities	34.24	59.66
	Total Non-current liabilities	**1,731.74**	**1,638.82**
	Current Liabilities		
a	Financial liabilities		
i	Lease liabilities	970.92	638.36
ii	Trade payables		
	Dues of micro enterprises and small enterprises	295.12	79.64
	Dues to creditors other than micro enterprises and small enterprises	3,459.31	3,020.95
iii	Other financial liabilities	431.55	1,030.32
b	Other current liabilities	279.90	306.69
c	Provisions	481.38	333.50
	Total current liabilities	**5,918.18**	**5,409.46**
	Total Equity and Liabilities	**30,512.10**	**30,170.83**

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CMS INFO SYSTEMS LIMITED

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CMS | UNIFIED PLATFORM. LIMITLESS POSSIBILITIES.

Standalone statement of Cash Flows for the half year ended September 30, 2026

(₹ in million)

Sr No.	Particulars	For the period ended	
		September 30, 2026	September 30, 2025
		Unaudited	Unaudited
A	**Cash flow from operating activities**		
	Profit before tax	2,296.58	2,093.16
	Adjustments for:		
	Depreciation and amortisation on Property,plant and equipment and Intangible asset(s)	904.04	638.34
	Depreciation on Right-of-use assets	438.34	234.69
	Unrealised foreign exchange gain (net)	0.01	6.24
	Impairment allowance for bad and doubtful receivables and Bad debts written off	212.30	164.36
	ATM Cash shortage and claims provision	215.68	234.87
	Profit on disposal of property, plant and equipment (net)	(7.91)	(4.40)
	Net sundry balances written off/ (back)	1.27	(5.46)
	Impairment for doubtful claims receivables	(21.21)	(5.00)
	Net gain on lease modification	(17.70)	(7.87)
	Finance income	(140.11)	(112.45)
	Dividend received	(490.26)	(119.25)
	Profit on sale of current investments (net)	(17.51)	(79.43)
	Net change in fair value of current investments measured at FVTPL	(0.64)	(12.78)
	Employee stock option compensation cost	(89.92)	(12.13)
	Finance costs	119.60	79.88
	Cash generated from operations before working capital changes	**3,402.56**	**3,092.77**
	Adjustments for:		
	Increase/(Decrease) in trade payables and other liabilities	627.87	(631.19)
	(Decrease) in provisions	(64.33)	(101.60)
	Decrease/ (Increase) in inventories	(288.03)	153.05
	(Increase) in trade receivables	(1,251.30)	(2,147.98)
	(Increase) in other assets and prepayments	(224.36)	(1,171.57)
	Cash flow generated /(used) in operations	**2,202.41**	**(806.51)**
	Direct taxes paid (net of refunds)	(580.82)	(498.96)
	Net cash flow generated/ (used) in operating activities (A)	**1,621.59**	**(1,305.48)**
B	**Cash flows from investing activities**		
	Proceeds from sale of property, plant and equipment	15.49	4.46
	Purchase of property, plant and equipment, intangible assets (including CWIP and capital advances)	(1,470.50)	(1,717.18)
	Investments in mutual funds and non convertible debentures	(8,393.97)	(6,364.12)
	Proceeds from redemption of mutual funds and non convertible Debentures	9,698.35	9,145.22
	Loan given to corporate	(180.00)	-
	Repayment of loan from corporate	120.71	-
	Repayment of loan from subsidiary	44.00	-
	Purchase consideration paid on acquisition of business	-	(250.03)
	Investment in deposits with banks	(75.57)	(419.90)
	Proceeds from maturity of deposits with banks	100.00	273.36
	Interest received	155.76	129.77
	Dividend received	490.26	119.25
	Net cash flow generated from investing activities (B)	**504.53**	**920.83**
C	**Cash flows from financing activities**		
	Proceed from issue of equity shares	99.78	21.55
	Buyback of equity shares	(1,679.30)	-
	Transaction cost related to buyback of equity shares	(20.58)	-
	Dividend paid	(400.16)	(1,027.28)
	Finance costs	(2.93)	-
	Finance costs on lease liabilities	(116.67)	(79.88)
	Payment of Principal portion of lease liabilities	(407.92)	(226.80)
	Net cash flow used in financing activities (C)	**(2,527.78)**	**(1,312.41)**
	Net Decrease in cash and cash equivalents (A+B+C)	**(401.66)**	**(1,697.04)**
	Cash and cash equivalents at the beginning of the period	904.26	2,166.19
	Cash and cash equivalents at the end of the period	**502.60**	**469.15**
	Components of cash and cash equivalents:		
	Cash on hand	5.64	1.79
	Balance with Bank:		
	On current accounts	496.96	467.36
	Cash and cash equivalents at the end of the period	**502.60**	**469.15**

BSR & Co. LLP Chartered Accountants 14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400 063

CMS Info Systems Ltd.

Notes to Standalone financial results:

1 The above unaudited standalone financial results of CMS Info Systems Limited ("the Company") have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules thereunder and in terms of Regulation 33 of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2 The above unaudited Standalone financial results for the quarter and half year ended September 30, 2026 were reviewed by the Audit Committee and approved by the Board of Directors in their respective meeting held on November 13, 2026. The statutory auditors have issued an unmodified report on the above results.

3 Other income for the quarter ended June 30, 2026 and half year ended September 30,2026 includes dividend of ₹ 490.26 Million and year ended March 31, 2026 includes dividend of ₹ 119.25 Million received from its subsidiaries.

4 The above Financial Results of the Company are available on the Company's website www.cms.com and also on the website of BSE i.e. www.bseindia.com and NSE i.e. www.nseindia.com, where the shares of the Company are listed.

For and on behalf of the Board of Directors
CMS Info Systems Limited

Rajiv Kaul
Executive Vice Chairman & CEO
Place: Mumbai
Date: November 13, 2026

CMS Info Systems Ltd.

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August 21, 2026

To,
Mr. Rajiv Kaul,
Exec. VC & CEO
CMS Info Systems Ltd.

Dear Sir,

Please accept this letter as formal notification of my resignation from the position of **Head Company Secretary and Compliance Officer** of CMS Info Systems Limited, as I have decided to pursue a new professional opportunity outside the organisation.

As discussed, I request you to kindly relieve me from my duties at your earliest but not later than the close of business hours on **Thursday, November 19, 2026**, i.e. on completion of the contractual notice period of 90 days from the date of resignation.

It has been a privilege and a rewarding experience to lead the Secretarial, Corporate Governance, and legal functions at CMS Info Systems Limited.

I would like to express my sincere gratitude to you, Pankaj Sir, Board of Directors, the Senior Leadership team, and my colleagues for their continuous support, trust, and guidance throughout my tenure.

During the notice period, I am committed to ensuring a seamless transition of all ongoing and evolving matters pertaining to my function to ensure continuity and smooth transition.

I therefore request that the Company to kindly acknowledge receipt of this letter, accept my resignation, and complete the requisite statutory filings (including filing of Form DIR-12 and the mandated Stock Exchange disclosures) in due course.

I wish CMS Info Systems Limited and the entire team continued success and growth in all future endeavors.

Yours sincerely,

21/8/26

Debashis Dey

Company Secretary & Compliance Officer

CC: (1) Mr. Pankaj Khandelwal, CFO

(2) Mr. Saurav Choudhuri, Sr. Vice President - HR