

CMSINFO/PKDD/2602/004

February 12, 2026

To  
**BSE Limited**  
Listing Department,  
1st Floor, PJ Towers, Dalal Street,  
Fort, Mumbai – 400 001

**National Stock Exchange of India Ltd.**  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051

**Scrip Code: 543441**

**Symbol: CMSINFO**

**Sub: Intimation of Media Release pursuant to Regulation 30 of SEBI (Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Para A of Schedule III of SEBI Listing Regulations, please find enclosed the Media Release titled "**CMS Info Systems reports Q3 FY26 performance Services Revenue QoQ growth of 4%, SBI order win of ₹1,000 Cr**" which is being issued by the Company in connection with the Un-Audited Financial Results (Standalone & Consolidated) for the quarter and nine months ended December 31, 2025.

You are requested to kindly take the same on your record.

Thanking You,

Yours faithfully,

**For CMS Info Systems Limited**

**Debashis Dey**  
**Company Secretary & Compliance Officer**

**Encl: a/a**

Media Release

## CMS Info Systems reports Q3 FY26 performance

### *Services Revenue QoQ growth of 4%, SBI order win of ₹1,000 Cr*

**Mumbai, 12th February 2026:** CMS Info Systems Limited (CMS), India's leading business services company offering logistics, technology solutions & services, announced its financial results today.

**Financial Performance:**

Consolidated	Revenue	Business EBITDA*	PBT before exceptional items
<b>Q3 FY26</b>	₹ 618 Cr QoQ Growth: 2%	₹ 158 Cr QoQ Growth: 9%	₹ 88 Cr# QoQ Growth: -8%

\*Business EBITDA = Reported EBITDA + Corporate Costs

#Q2 FY26 had one-off benefits of ₹ 12 Cr due to ESOP/PLI reversal

Segmental	Cash Logistics		Managed Services & Technology Solutions##	
	Revenue	EBIT	Revenue	EBIT
<b>Q3 FY26</b>	₹ 384 Cr QoQ Growth: -3%	₹ 63 Cr QoQ Growth: 7%	₹ 295 Cr QoQ Growth: 9%	₹ 39 Cr QoQ Growth: 4%

##Including Card Services

**Key Updates:**

- Won contract with SBI for ₹ 1,000 Cr over 10 years; Incremental Revenue of ₹ 500 Cr
- ICICI Bank and India Post key orderbook deals now at 75% live
- Enterprise HAWKAI solution now live at a leading PSU bank, deploying 16 advanced AI use cases
- Signed term sheet for business transfer with a leading Managed Services Provider, estimated deal value at ₹ 100-125 Cr
- One-time wage code impact of ₹ 11 Cr
- Declared interim dividend of ₹2.75/share

**Mr. Rajiv Kaul – Exec. VC & CEO** commented, “FY26 has been an intensely volatile year following a strong growth CAGR of 18% between FY22 and FY25. Wage inflation, industry-related issues, and macro events have affected revenue growth in the last two quarters and significantly impacted margins. We have made one-time investments in new delivery models to increase network productivity and drive profitable growth. With high-quality, long-duration, large order wins at SBI and ICICI of ₹1500 Cr+, we feel confident that we have bottomed out with Q3 and are well-positioned to see strong QoQ gains to reach our FY27 revenue goal of ₹2,800 Cr.”

**Results for the quarter ending December 31, 2025, prepared under Ind AS, along with segment results, are available in the Investor Relations section of our website [www.cms.com](http://www.cms.com).**

**Analyst Conference Call:**

The earnings conference call will be held on **Friday, February 13, 2026, at 12 pm (IST)** to discuss the Financial Results and performance of the Company for Q3'FY26. The earnings conference call will be accessible from all networks and countries through universal access dial-in [+91 22 6280 1325](tel:+912262801325) / [+91 22 7115 8226](tel:+912271158226) also accessible [here](#). Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and hosted on the Company's website at [www.cms.com](http://www.cms.com).

**About CMS Info Systems Limited (CMSINFO):**

CMS Info Systems Limited (BSE: CMSINFO | 543441, NSE: CMSINFO) is India's leading business services company providing logistics and technology solutions to banks, financial institutions, organized retail, and e-commerce companies with a presence across Cash Logistics, Managed Services, and Technology Solutions.

CMS empowers businesses with a scalable, unified platform that delivers innovative, technology-driven solutions and services – enabling them to accelerate growth, expand reach, and serve millions of consumers.

**Contact Information:**

**Media Relations Representative**

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**Company Secretary & Compliance Officer**

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