

CMSINFO/SDDD/2603/002

Monday, March 09, 2026

To

BSE Limited

Listing Department,
1st Floor, PJ Towers, Dalal Street,
Fort, Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 543441

Symbol: CMSINFO

Sub: Update on acquisition of Securens Systems Private Limited

Reference: *Our Letter Nos. (i) CMSINFO/2507/005 dated July 23, 2025,
(ii) CMSINFO/VSDD/2509/002 dated September 16, 2025,
(iii) CMSINFO/VSDD/2510/001 dated October 01, 2025
(iv) CMSINFO/VSDD/2510/002 dated October 7, 2025 and
(v) CMSINFO/VSDD/2510/006 dated October 28, 2025*

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III Part A Para A to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to our previous intimations vide letter numbers mentioned hereinabove, we hereby inform you that CMS Info Systems Limited ("the Company") has successfully completed the acquisition of additional 25,639 Compulsorily Convertible Preference Shares of ₹100 each ("CCPS") in Securens Systems Private Limited ("Securens") in terms of the agreed arrangement.

Consequent to the completion of the aforesaid acquisition, the Company's aggregate shareholding in Securens stands increased to 100% of its total share capital on a fully diluted basis and, accordingly, Securens has become a wholly owned subsidiary of the Company.

Further details regarding the aforementioned acquisition, as required under Regulation 30 read with Schedule III Part A Para A to the Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as **Annexure I**.

You are requested to take note of the same.

Thanking You,

For **CMS Info Systems Limited**

Debashis Dey

Company Secretary & Compliance Officer

Annexure I
Statement pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Particulars	Company Response
a) Name of the target entity, details in brief such as size, turnover etc.	Name: Securens Systems Private Limited Paid-up share capital: ₹172.48 million Turnover for the financial year March 31, 2025 (Audited): ₹ 765.5 million
b) Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm ‘s length”;	The acquisition does not qualify as a related party transaction. Notwithstanding the above, the transaction has been undertaken on an arm’s length basis.
c) Industry to which the entity being acquired belongs;	AIoT-based remote monitoring solutions
d) Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Strategic investment in Securens further strengthens CMS’ Vision AI capabilities with a broader client base and provides synergy potential to drive growth in a key emerging business line. “HAWKAI, our Vision AI business, is a market leader in the BFSI sector. With this acquisition, the combined business scale will be 2X of the closest competitor. This will help drive faster innovation and benefits to our customers.
e) Brief details of any governmental or regulatory approvals required for the acquisition;	Not Required
f) Indicative time period for completion of the acquisition;	Not applicable, as the Company has completed the acquisition of 100% of the share capital of Securens on a fully diluted basis.
g) Consideration - whether cash consideration or share swap or any other form and details of the same;	All Cash Consideration

Particulars	Company Response								
h) Cost of acquisition and/ or the price at which the shares are acquired;	The additional 25,639 Compulsorily Convertible Preference Shares were acquired at a price of ₹ 158.41 per share.								
i) Percentage of shareholding / control acquired and / or number of shares acquired;	Consequent to the additional acquisition, CMS now holds 100% of the share capital of Securens on a fully diluted basis.								
j) Brief background about the \entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Securens is an early market entrant in AIoT RMS sector and a respectable brand with deep expertise in intelligent surveillance, predictive analytics, and technology-enabled compliance for BFSI, retail, and other industries.</p> <p>Securens was incorporated in December 30, 2011 and is headquartered in Mumbai, Maharashtra.</p> <p>Last three (3) years Turnover : (based on Audited Results)</p> <table border="1" data-bbox="791 1124 1356 1305"> <thead> <tr> <th></th> <th>Revenue (INR Mn)</th> </tr> </thead> <tbody> <tr> <td>Mar 31,2023</td> <td>813.7</td> </tr> <tr> <td>Mar 31,2024</td> <td>772.1</td> </tr> <tr> <td>Mar 31,2025</td> <td>765.5</td> </tr> </tbody> </table>		Revenue (INR Mn)	Mar 31,2023	813.7	Mar 31,2024	772.1	Mar 31,2025	765.5
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