

CMSINFO/VSDD/2510/002

October 7, 2025

To

BSE Limited

Listing Department,
1st Floor, PJ Towers, Dalal Street,
Fort, Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 543441

Symbol: CMSINFO

Sub: Acquisition of additional shares in Securens Systems Private Limited pursuant to Rights Issue

Dear Sir/Madam,

Pursuant to Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform you that CMS Info Systems Limited ("CMS") has acquired 22,75,000 additional fully paid equity shares of ₹10 each of Securens Systems Private Limited ("Securens") at a premium of ₹100 per share, by participating in the Rights Issue of Securens, which was open from September 30, 2025 to October 6, 2025.

The above acquisition is over and above the proposal for acquisition of the entire existing shares of Securens, which was approved by the Board of Directors of CMS in their meeting held on July 23, 2025, pursuant to which the Company has already acquired 56.17% of its existing share capital. Consequent to the above additional acquisition pursuant to the Rights Issue, the total stake of CMS in Securens has increased to 75.78 % of the total issued shares of Securens after the Rights Issue.

The Company is in the process of acquiring the remaining pre-existing shares from the remaining shareholders of Securens, which are expected to be completed in one or more tranche's over the next few months.

The disclosures in terms of the SEBI Circular no. SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023, in connection with the above disclosures, are enclosed as **Annexure I**.

You are requested to kindly take the same on your record.

Thanking You,

For **CMS Info Systems Limited**

Debashis Dey

Company Secretary & Compliance Officer

Annexure I

Statement pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Particulars	Company Response
a) Name of the target entity, details in brief such as size, turnover etc.;	<p>Securens Systems Private Limited ('Securens')</p> <p>Paid-up share capital as on date:</p> <p>Equity Share Capital : ₹ 49.95 million</p> <p>Preference Share Capital : ₹ 8.97 million</p> <p>Total Share capital : ₹ 58.92 million</p> <p>Turnover for the financial year March 31, 2025 (Audited): ₹ 765.5 million</p>
b) Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	<p>Yes.</p> <p>CMS does not have any identifiable Promoter/ Promoter Group.</p> <p>The terms and conditions of the Rights Issue is on 'arm's length basis'.</p>
c) Industry to which the entity being acquired belongs;	Remote monitoring solutions and B2B Services.
d) Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The additional investment in Securens will help the Company to reduce its finance cost by reducing its debt. This will help to make the organisation profitable and drive innovation, strengthening the group's AIOT based Remote Monitoring capabilities with a broader client base and accelerate the synergy to drive growth in a key emerging business line.
e) Brief details of any governmental or regulatory approvals required for the acquisition;	Not Required
f) Indicative time period for completion of the acquisition;	<p>Entire acquisition of additional shares pursuant to the Rights Issue has been completed.</p> <p>The Company is in the process of acquiring the remaining pre-existing shares from the</p>

Particulars	Company Response								
	remaining shareholders, which are expected to be completed in one or more tranche's over the next few months.								
g) Consideration - whether cash consideration or share swap or any other form and details of the same;	All Cash Consideration								
h) Cost of acquisition and/ or the price at which the shares are acquired;	The shares were acquired at the Rights Issue Offer price of ₹110 per share aggregating to ₹25.025 crores.								
i) Percentage of shareholding / control acquired and / or number of shares acquired;	Consequent to the above additional acquisition pursuant to the Rights Issue, the total shareholding of CMS in Securens has increased to 38,53,397, representing 75.78% of the total diluted share capital of Securens after the Rights Issue.								
j) Brief background about the entity acquired in terms of products/line of	Securens is an early market entrant in AIoT RMS sector and a respectable brand with deep expertise in intelligent surveillance, predictive analytics, and technology-enabled compliance for BFSI, retail, and other industries								
k) Business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Securens was incorporated on December 2011 and is headquartered in Mumbai, Maharashtra.</p> <p style="text-align: center;">Last three years Turnover : (based on Audited Results)</p> <table border="1"> <thead> <tr> <th></th><th>Revenue (INR Mn)</th></tr> </thead> <tbody> <tr> <td>Mar 31,2023</td><td>813.7</td></tr> <tr> <td>Mar 31,2024</td><td>772.1</td></tr> <tr> <td>Mar 31,2025</td><td>765.5</td></tr> </tbody> </table>		Revenue (INR Mn)	Mar 31,2023	813.7	Mar 31,2024	772.1	Mar 31,2025	765.5
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