

Ref. No.: CML/20/2022-23/NSE

Date: January 31, 2023

To,
The Manager - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Company Symbol: CMNL

Dear Sir/Madam,

Subject: Chaman Metallics Limited enters into Loan Agreement with State Bank of India for Availing Credit Facilities of overall amount upto INR 210.00 Crores

RE: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations 2015").

We would like to inform you that the Company has executed Loan Agreement on 30th January, 2023 with State Bank of India ("SBI") for Availing Credit Facilities of overall amount upto INR 210.00 Crores.

The details as required under Regulation 30 of the SEBI Listing Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD4/2015 dated 9th September, 2015, are enclosed as annexure.

Kindly take the same into your records.

Thanking You,

Yours faithfully,

For CHAMAN METALLICS LIMITED

**CHETAN
KUMAR
AGRAWAL**

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CHETAN KUMAR
AGRAWAL
Date: 2023.01.31
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Chetan Kumar Agrawal
Managing Director
DIN: 00748916

CIN : U27100MH2003PLC143049

Regd. Office & Works : A-26, M.I.D.C. Tadali Growth Centre, Tadali, Chandrapur - 442 406 (Maharashtra)
Ph. : 8956980451, 8956980452

Correspondence : "G.R. House", Agrawal Complex, Samta Colony, Raipur - 492001 (C.G.)
Ph. : 0771-4259100 Fax : 0771-4259111, E-mail : cml@grgroupindia.com / admin@grgroupindia.com

Annexure

The details as required under Regulation 30 of the SEBI Listing Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD4/2015 dated 9th September, 2015:

S. No.	Particulars	Details
i.	Name(s) of parties with whom the agreement is entered:	Lender: State Bank of India("SBI") Borrower: Chaman Metallics Limited
ii.	Purpose of entering into agreement:	Availing credit facilities for Expansion Project.
iii.	Size of Agreement:	INR 210.00 Crores (Indian Rupees Two Hundred and Ten Crores Only)
iv.	Shareholding, if any, in the entity with whom the agreement is executed:	Not Applicable
v.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.:	i. SBI may appoint a Nominee Director; ii. Without prior written approval from SBI the Company cannot do the following: a. change or alter its capital structure in any way; b. declare dividend.
vi.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship?	No
vii.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length"?	Not Applicable
viii.	In case of issuance of shares to the parties, details of issue price, class of shares issued:	Not Applicable
ix.	Details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan;	Lender: State Bank of India No amount outstanding as on date Nature of Loan: Term Loan: INR 180.00 Crores Working Capital: INR 30.00 Crores Total Loan: INR 210.00 Crores

CHETAN KUMAR
AGRAWAL

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KUMAR AGRAWAL
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CIN : U27100MH2003PLC143049

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		Date of Execution of Loan Agreement: 30th January, 2023 Brief Details of Securities: - Charge on entire current assets; - Charge on plant and machinery and other movable assets of the Company; - Equitable Mortgage of Factory Lease Land and Building situated at A-26, MIDC, Tadali Growth Centre, Tadali, Chandrapur, Maharashtra – 442406; - Personal guarantee of: - Mr. Ramesh Kumar Agrawal - Mr. Chetan Kumar Agrawal - Mr. Keshav Kumar Agrawal - Mrs. Amita Agrawal; - Corporate Guarantee of: - N.R.Sponge Private Limited - G.R. Minerals and Industries Private Limited
x.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc;	Not Applicable. However, SBI may appoint a Nominee Director.
xi.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): - name of parties to the agreement; - nature of the agreement; - date of execution of the agreement; - details of amendment and impact thereof or reasons of termination and impact thereof;	Not Applicable

Kindly take the same into your records.

Thanking You,

Yours faithfully,

For CHAMAN METALLICS LIMITED

CHETAN KUMAR AGRAWAL

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Chetan Kumar Agrawal
Managing Director
DIN: 00748916

