



CIN - L45201MP2006PLC018506

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October 15, 2024

To

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051

Symbol: CMMIPL

Subject: Intimation regarding Status of Hearing of Resolution plan filed with Hon'ble National Company Law Tribunal, Indore Bench of CMM Infraprojects Limited, which is currently undergoing Corporate Insolvency Resolution Process (CIRP).

Ref: Compliance/Disclosure requirements pursuant to Regulation 30(2) read with subclause 16(g) of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

As intimated earlier vide our intimation dated December 15, 2022, Corporate Insolvency Resolution Process ("CIRP") was initiated against CMM Infraprojects Limited vide order dated December 15, 2022 passed by the Hon'ble National Company Law Tribunal, Indore Bench ("NCLT") under the provisions of the Insolvency and Bankruptcy Code, 2016 ("Code").

As intimated to the Exchange(s) vide disclosure dated December 18, 2023 wherein, it was intimated that pursuant to Section 30(4) of the Insolvency and Bankruptcy Code, 2016 (IBC), the Committee of Creditors (CoC) of CMM Infraprojects Limited (Corporate Debtor) has approved the Resolution Plan submitted by the Prospective Resolution Applicant. In accordance with the aforesaid and pursuant to Section 30(6) of IBC, the Resolution Professional (RP) has filed the Resolution Plan, with the Hon'ble National Company Law Tribunal, Indore Bench (Hon'ble NCLT) for its subsequent in which the Indore Bench (Hon'ble NCLT) has reserved the order in the matter of approval of Resolution Plan on its hearing dated 30th September, 2024.

Please keep the above information in your record.

Thanking you

For CMM Infra projects Limited

REKHA Digitally signed by REKHA VIDHAN CHAWLA Date: 2024.10.15

Rekha Vidhan Chawla Chief Financial Officer PAN: ANKPV5317L



NATIONAL COMPANY LAW TRIBUNAL INDORE BENCH COURT NO. 1

ITEM No.102

TP 199 of 2019 [CP(IB) 424 of 2019]

Proceedings under Section 9 IBC

IN THE MATTER OF:

Ramdev InfraApplicant

V/s

CMM Infraprojects LtdRespondent

Order delivered on 30/09/2024

Coram:

Chitra Ram Hankare, Hon'ble Member(J) Kaushalendra Kumar Singh, Hon'ble Member(T)

PRESENT:

For the Applicant : Ld. Adv. Ms. Darshana Baghel (Online) a.w.

Ld. Adv. Ms. Nupur Rao (Online) &

Ld. Adv. Ms. Shalbha Singh (Online) (IA 373/2024)

For the RP : Ld. Adv. Mr. Amol Vyas (Online) a.w.

Ld. Adv. Mr. Ankit Jain (Physical) &

Mr. Satyendra Prasad Khorania (Physical)

For the SRA : Ld. Adv. Mr. Rajat Lohia (Online)

For the Respondent :

ORDER

IA/152(MP)2024, IA/60(MP)2023, IA/92(MP)2023, IA/97(MP)2023, IA/214(MP)2023, IA/64(MP)2024, IA/168(MP)2024 & IA/373(MP)2024

IA/60(MP)2023, IA/92(MP)2023 & IA/97(MP)2023

In all these applications, the respective Applicants have filed a pursis seeking permission to withdraw their applications.

The permission to withdraw these applications is granted.

Accordingly, IA/60(MP)2023, IA/92(MP)2023 & IA/97(MP)2023 stand disposed of as withdrawn.

IA/214(MP)2023, IA/64(MP)2024 & IA/168(MP)2024

These are the applications filed by the RP.

Learned counsel for the RP submits that after approval of the Resolution Plan, these

applications shall be pursued by the Chairman of the Monitoring Committee and the

benefit, if any, arising out of such applications would go to the Secured Financial

Creditor.

With this, list these applications on **25.11.2024**.

IA/373(MP)2024

We have heard learned counsel, Ms. Darshana Baghel appearing for the

Applicant/RPFO as well as learned counsel, Mr. Amol Vyas appearing for the

Respondent/RP along with RP, Mr. Satyendra Prasad Khorania.

With this, the order in this matter is reserved.

IA/152(MP)2024

This is an application filed the RP under Section 30(6) r.w. Section 31 and Section

60(5) of the IBC, 2016 seeking approval of the Resolution Plan.

We have heard learned counsel, Mr. Amol Vyas appearing for the Applicant/RP along

with RP, Mr. Satyendra Prasad Khorania.

The **order** in this matter is **reserved**.

Sd/- Sd/-

KAUSHALENDRA KUMAR SINGH MEMBER (TECHNICAL) CHITRA RAM HANKARE MEMBER (JUDICIAL)

Neeraj/ Deeksha