

October 27, 2026

To, National Stock Exchange of India Limited Exchange Plaza, 5th Floor, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 Trading Symbol: CMLL	To, BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400001 Scrip Code: 544833
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Subject: Outcome of the Board Meeting

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of Caliber Mining and Logistics Limited ("the Company"), at its meeting held today, i.e. Tuesday, October 27, 2026, has, inter alia, on the recommendation of the Audit Committee, considered and approved the following item:

- 1. Corporate Guarantees for Wholly Owned Subsidiaries for FY 2026-27:** Giving of corporate guarantee(s) by the Company, from time to time and in one or more tranches up to March 31, 2027, in favour of banks, financial institutions, non-banking financial companies and/or other lenders, to secure loans and/or credit facilities availed or to be availed by its wholly owned subsidiaries, Caliber Natural Resources Private Limited ("CNRPL") and Caliber Mines and Minerals Private Limited ("CMMPL"), up to an aggregate amount outstanding at any time of Rs. 100 Crore (Rupees One Hundred Crore only) for each wholly owned subsidiary and Rs. 200 Crore (Rupees Two Hundred Crore only) for both taken together, pursuant to Sections 179(3)(f) and 186 of the Companies Act, 2013, including a specific corporate guarantee of up to Rs. 20 Crore (Rupees Twenty Crore only), together with interest, costs and charges thereon, in favour of HDFC Bank Limited for the vehicle / equipment loan to be availed by CNRPL for executing its sub-contract work at Dudhichua OCP of Northern Coalfields Limited, forming part of the limit approved for CNRPL.

The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as **Annexure A**. Any further corporate guarantee(s) given within the above limits will be disclosed to the Stock Exchanges in accordance with Regulation 30 of the SEBI Listing Regulations.

The meeting of the Board of Directors of the Company commenced at 12:00 PM (IST) and concluded at 01:25 PM (IST).

The said information will also be made available on the website of the Company: <https://cml.in/>

Kindly take the same on record.

For Caliber Mining and Logistics Limited

Riddhi Harish Varma
Digitally signed by
Riddhi Harish Varma
Date: 2026.10.27
13:32:13 +05'30'

Riddhi Harish Varma
Company Secretary & Compliance Officer

Encl: As above (Annexure A)



Annexure A

Details of the Corporate Guarantee pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular dated November 11, 2024

S. No.	Particulars	Details
1	Name of party for which such guarantee or indemnity or surety was given	(i) Caliber Natural Resources Private Limited ("CNRPL") (CIN: U05201MH2025PTC458157); and (ii) Caliber Mines and Minerals Private Limited ("CMMPL") (CIN: U05201MH2025PTC458439), both being wholly owned subsidiaries of the Company. The specific corporate guarantee of Rs. 20 Crore approved at the meeting is for CNRPL, in favour of HDFC Bank Limited.
2	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The promoter/ promoter group/ group companies of the Company have no interest in the transaction, save and except that CNRPL and CMMPL are wholly owned subsidiaries of the Company, and certain Directors of the Company are directors of the wholly owned subsidiaries. As CNRPL and CMMPL are wholly owned subsidiaries, the transaction is exempt from shareholders' approval under Regulation 23(5)(b) of the SEBI Listing Regulations. The proposal has nevertheless been reviewed and recommended by the Audit Committee. The guarantee is being given at a guarantee commission of 1% per annum of the amount of the guarantee, being the value prescribed for corporate guarantees between related persons under Rule 28(2) of the Central Goods and Services Tax Rules, 2017, plus applicable GST.

S. No.	Particulars	Details
3	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	(a) Omnibus limit: Corporate guarantee(s) up to an aggregate amount outstanding at any time of Rs. 100 Crore for each of CNRPL and CMMPL, and Rs. 200 Crore for both taken together, in favour of banks, financial institutions, NBFCs and/or other lenders, for fund-based and/or non-fund-based facilities, valid up to March 31, 2027. (b) Specific guarantee: corporate guarantee for an amount not exceeding Rs. 20 Crore (Rupees Twenty Crore only), together with interest, costs and charges thereon, in favour of HDFC Bank Limited, to secure a vehicle / equipment loan of up to Rs. 20 Crore to be sanctioned to CNRPL. The loan will be used solely to acquire tippers / dumpers and other HEMM required by CNRPL to execute the sub-contract work awarded by the Company at Dudhichua OCP of Northern Coalfields Limited, under the Work Order dated August 25, 2026. The guarantee forms part of, and is not in addition to, the Rs. 100 Crore limit for CNRPL. The deed of guarantee will be on such terms as HDFC Bank Limited may stipulate. (c) Undertakings by CNRPL: CNRPL has undertaken, inter alia, to use the loan only for the above purpose, to furnish a utilisation certificate from a Chartered Accountant, to promptly inform the Company of any default or delay in repayment, not to vary the terms of the loan without the Company's prior written consent, to create hypothecation over the vehicles in favour of HDFC Bank Limited, and to indemnify the Company against any amount paid under the guarantee.
4	Impact of such guarantee or indemnity or surety on listed entity	The issuance of the Corporate Guarantee does not have any immediate impact on the financial position of the Company. However, in the event CNRPL (or CMMPL, in respect of any guarantee given for it) is unable to meet its repayment obligations to the lender, the Company may be required to honour the guarantee to the extent of the amount guaranteed. Accordingly, the Corporate Guarantee constitutes a contingent liability for the Company.