

**CMI LIMITED**

AN ISO 9001, ISO 14001
& ISO 45001 COMPANY
CIN No. L74899DL 1967 PLC018031

Regd. & Marketing Office :
501-503, New Delhi House,
27, Barakhamba Road,
New Delhi-110 001
Phone : 011-49570000
Fax : 011-23739902
Website : www.cmilimited.in

Works : Baddi, Himachal Pradesh-173205 (India)
Faridabad, Haryana-121006 (India)

CMI/CS/2020-21/**December 30, 2020**

BSE Corporate Compliance & Listing Centre
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI-400001

Listing Department
National Stock Exchange of India
'Exchange Plaza', Bandra Kurla Complex,
MUMBAI-400051

BSE Scrip Code: 517330/ NSE Scrip Code: CMICABLES

SUB: Outcome of Board Meeting under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

In accordance with Regulation 30 read with Schedule III of the SEBI Listing Regulations, we wish to inform you that:

The Board at their Meeting held today i.e. on 30th December, 2020, has approved to create, issue, offer and allot upto 70,00,000 (Seventy Lakhs) Equity Shares having face value of Rs 10/- each at a price of Rs 50/- per Equity Share (including a premium of Rs. 40/- per Equity Share), aggregating to total consideration of Rs. 35,00,00,000 (Rupees Thirty Five Crores), to the non-Promoter, for cash consideration, through private placement, on a preferential basis ("Preferential Issue"), in one or more tranches on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable laws, deem fit, with approval of shareholders, through Postal Ballot.

The relevant date on which price is to be calculated shall be determined in accordance with Chapter V of the SEBI (ICDR) Regulations, 2018.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the above said Preferential Allotment is enclosed as Annexure A.

The Meeting commenced at 12:30 P.M. and concluded at 06:30 P.M.

Kindly take the above on record.

Thanking you,
For **CMI LIMITED**

Subodh K. Barnwal

SUBODH KUMAR BARNWAL
COMPANY SECRETARY



Annexure A**Details regarding Preferential Allotment**

1. Type of securities proposed to be issued (viz. Equity shares, convertibles etc.);

Upto 70,00,000 (Seventy Lakhs) Equity Shares having face value of Rs 10/- each at a price of Rs 50/- per Equity Share (including a premium of Rs. 40/- per Equity Share) of the Company bearing ISIN INE981B01011 ranking pari passu with existing equity shares;

2. Type of issuance:

Preferential Allotment through private placement.

3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)

Upto 70,00,000 (Seventy Lakhs) Equity Shares ("Equity Shares") having face value of Rs 10/- each at a price of Rs 50/- per Equity Share (including a premium of Rs. 40/- per Equity Share), aggregating to total consideration of Rs. 35,00,00,000 (Rupees Thirty Five Crores), to the non-Promoters, on a preferential basis.

4. In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

- i) names and number of the investors:

1. Mr. Saravanan Palaniappan
2. Mr. M V S Ananthakrishnan

- ii) post allotment of securities-outcome of the subscription:

Category	Pre-Preferential		Post Preferential	
	No. of Shares	%	No. of Shares	%
Promoter and PACs	66,05,995	43.96	66,05,995	29.99
Non-Promoter	84,21,462	56.04	1,54,21,462*	70.01
Total	1,50,27,457	100	2,20,27,457	100

*Post issuance of 70,00,000 equity shares to the Non-Promoters

Thanking you,
For CMI LIMITED



Subodh K. Kumar
SUBODH KUMAR BARNWAL
COMPANY SECRETARY