CMI LIMITED
AN ISO 9001, ISO 14001
& BS ISO 45001 COMPANY
CIN No. L74899DL 1967 PLC018031

Regd. Office :
PD-II, Jhilmil Metro Station,
Jhilmil Industrial Area,
Delhi-110095
Website : www.cmilimited.in

Works : Baddi, Himachal Pradesh-173205 (India)
Faridabad, Haryana-121006 (India)

CMI/CS/2025-26/ **October 29, 2025**

BSE Corporate Compliance & Listing Centre
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI-400001

Listing Department
National Stock Exchange of India
'Exchange Plaza', Bandra Kurla Complex,
MUMBAI-400051

BSE Scrip Code: 517330/ NSE Scrip Code: CMICABLES

Sub: Announcement pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Sir,

As informed earlier vide our intimation dated August 03, 2023 regarding the initiation of corporate insolvency resolution process ("CIRP") in the case of CMI Limited ("the Company") under Section 7 of The Insolvency and Bankruptcy Code, 2016, filed by the Financial Creditor Canana bank and initiating the Corporate Insolvency Resolution Process under Insolvency and Bankruptcy Code, 2016 (“IBC”).

Pursuant to Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended, we wish to inform that the Board of Directors of the Company (Power Suspended) at its meeting held today i.e. 29th October, 2025, upon authorisation of Resolution Professional of the Company has, inter alia, approved Unaudited Financial Results together with the Limited Review Report thereon by the Auditors for the quarter and half year ended 30th September, 2024 and the same is enclosed as Annexure-1.

The Meeting commenced at 06:00 P.M. and concluded at 07:00 P.M.

This is for your information and record.

Thanking you,
For **CMI LIMITED**

TANYA KUKREJA
Digitally signed by TANYA KUKREJA
Date: 2025.10.29 19:01:44 +05'30'

TANYA
COMPANY SECRETARY

CMI LIMITED
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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2024

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2024	30.06.2024	30.09.2023	30.09.2024	30.09.2023	31.03.2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	a) Revenue from Operations	3,013.22	1,561.22	790.31	4,574.44	1,194.90	2,908.04
	b) Other Income	40.15	18.77	6.88	58.92	12.76	67.40
	Total Income	**3,053.36**	**1,580.00**	**797.19**	**4,633.36**	**1,207.66**	**2,975.44**
2	**Expenses**						
	a) Cost of Raw Materials Consumed	2,909.18	1,550.61	523.04	4,459.79	746.25	2,140.85
	b) Purchase of Stock-in-Trade	-	-	-	-	-	-
	c) Change in Inventories of finished goods,work-in-progress and Stock-in-Trade	-	-	95.61	-	272.84	272.84
	d) Employee Benefits Expenses	180.10	89.76	61.77	269.86	109.00	254.77
	e) Finance Costs	48.89	5.13	-0.01	54.02	0.09	82.12
	f) Depreciation and amortisation Expenses	392.88	196.37	220.86	589.25	430.61	844.58
	g) Other Expenses	155.58	89.79	77.06	245.37	210.22	385.85
	Total Expenses	**3,686.62**	**1,931.66**	**978.33**	**5,618.28**	**1,769.01**	**3,981.01**
3	**Profit/ (Loss) before exceptional and extra ordinary items and tax**	**-633.26**	**-351.66**	**-181.14**	**-984.92**	**-561.35**	**-1,005.57**
4	Exceptional Items	-	-	-	-	-	-
5	**Profit/ (Loss) before extra ordinary items and tax**	**-633.26**	**-351.66**	**-181.14**	**-984.92**	**-561.35**	**-1,005.57**
	Extra Ordinary Items	-	-	-	-	-	-
6	**Profit/ (Loss) before Tax**	**-633.26**	**-351.66**	**-181.14**	**-984.92**	**-561.35**	**-1,005.57**
7	**Tax Expense:**						
	a) Current Tax	-	-	-	-	-	-
	b) Deferred Tax	-	-	-3.39		-3.39	173.01
	Total Tax expenses	-	-	**-3.39**	-	**-3.39**	**173.01**
8	Net Profit/ (Loss) for the Period	**-633.26**	**-351.66**	**-184.53**	**-984.92**	**-564.74**	**-832.56**
9	Other Comprehensive Income/ (Loss)						
	a) Items that will not be reclassified to profit and loss in subsequent period, net of tax	-	-	-	-	-	-
	b) Items that will not be reclassified to profit and loss in subsequent period, net of tax	-	-	-	-	-	-
	Other Comprehensive Income/ (Loss) for the Period (Net of tax)	-	-	-	-	-	-
10	Total Comprehensive Income for the Period (Net of tax)	**-633.26**	**-351.66**	**-184.53**	**-984.92**	**-564.74**	**-832.56**
11	Paid-up equity share capital (Face value Rs. 10/ each)	1,602.74	1,602.74	1,602.74	1,602.74	1,602.74	1,602.74
12	Reserves Excluding Revalution Reserves as per balance sheet of previous accounting year.	-	-	-	-	-	-
13	Other Equity	-	-	-	-	-	-
14	Earning per equity share (EPS) (not annualised)						
	a) Basic (Rs.)	-0.40	-0.22	-0.12	-0.61	-0.35	-0.52
	b) Diluted (Rs.)	-0.40	-0.22	-0.12	-0.61	-0.35	-0.52

CMI LIMITED

Amit Jain

DEEPAK MAINI
(Insolvency Professional)
Reg. No.:IBBI/IPA/-/IP-P00676/2017-2018/11149
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STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2024

(Rs. in Lakhs)

Particulars	Half year Ended 30 September 2024	Half Year Ended 30 June 2023
	Unaudited	Unaudited
Cahs flow from operating Activities		
Profit before tax	-633.26	-561.35
Adjustment Reconcile profit before tax to net cash flow :		
Depreciation and amortisation expenses	392.88	430.61
(Profit)/Loss on sale of property, plant and equipment	-	-
Other Comprehensive Income		-
Rental Income		-
Interest Expenses	48.89	0.09
Interest Income	17.14	-2.68
Operating Profit before extraordinary items and Working Capital Change	**-174.35**	**-133.33**
Movements in Working Capital:		
(Derecese)/ Increase in Trade Payable and Other Liabilities	-241.50	-957.47
(Increase)/Decrease in Trade Receivables	3.30	142.59
(Increase)/Decrease in Inventories	352.87	70.13
(Increase)/Decrease in Other current assets	104.91	893.65
(Increase)/Decrease in Tax and Other provisions	-	-6.89
Cash Generated from Operations	**45.24**	**8.68**
Direct Tax Paid	-	-1.41
Net Cash Flow from/ (Used in) Operating activities (A)	**45.24**	**7.27**
Cash Flow from Investing Activities		
Purchase of Property, Plant and Equipment , Including intangible assets.	-5.92	-1.38
Capital Work-in-progess	-	-
Proceeds from Sales of Property, Plant and Equipment	-	-
Decrease/(increase) in Non-current investmet	-	-
Decrease/(increase) in other non-current assets	-	-
Decrease/(increase) in other bank balances	-	32.44
Decrease/(increase) in long term Loans	-	-
Rental Income	-	-
Interest received	-17.14	2.68
Net Cash Flow Investing Activities (B)	**-23.07**	**33.74**
Cash Flow From Financing Activities		
Proceeds/ (Repayments) of long-term borrowings (Net)	-330.87	-951.40
Proceeds/ (Repayments) of Short-term borrowings (Net)	330.87	914.33
Payment of Lease Liabilities	-	-
Equity Dividend including taxes thereon	-	-
Interest Paid	-48.89	-0.09
Net Cash flow from / (Used in) financing activities (C)	**-48.89**	**-37.16**
Net Increase/ (Decrease) In Cash & Cash Equivalents (A+B+C)	-26.72	3.85
Cash And Cash Equivalents at the Beginning of the Year	632.48	60.00
Cash And Cash Equivalents at the End of the Year	**605.76**	**63.85**
Components of cash and cash Equivalents		
with Bank in Current accounts	490.71	50.21
Unpaid dividend accounts	114.97	13.60
in deposits accounts	-	-
Cash-in-hand	0.09	0.02
	605.76	**63.83**

Note:

I. The above cash flow statement has been prepared under the indirect method setout in AS-7

II. Amounts in brackets, represents cash Outflow.

III. Previous Year's figures have been regrouped and rearranged whenever necessary.

CMI LIMITED

DEEPAK MAINI
(Insolvency Professional)
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(Rs. in Lakhs)

Statement of Assets and Liablities	As at 30.09.2024 (Unaudited)	As at 31.03.2024 (Audited)
ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	11,880.64	12,273.52
(b) Capital work-in-progress	293.01	287.09
(c) Invetment Properties	-	-
(d) Other Intangible Assets	-	-
(e) Financial Assets		
i. Investments	-	-
ii. Loans	-	-
iii. Other Non-Current financial Assets	0.05	0.05
(f) Deferred Tax Assets (Net)	8,529.36	8,529.36
(g) Long-Term Loans and Advances	383.39	383.39
Total Non-current Assets	**21,086.45**	**21,473.40**
Current Assets		
(a) Inventories	778.05	1,130.92
(b) Financial Assets		
i. Trade Receivables	5,441.30	5,444.60
ii. Cash and cash equivalents	605.76	632.48
iii. Other Bank Balances	-	-
iv. Loans	3,087.99	3,193.28
v. Other Current Financial Assets	-	-
(c) Current tax Assets (net)	-	-
(d) Other Current Assets	5.55	5.17
Total Current Assets	**9,918.66**	**10,406.45**
Total Assets	**31,005.11**	**31,879.85**
Equity and Liabilities		
Equity		
(a) Equtiy Share Capital	1,603.07	1,603.07
(b) Other Equity	(15,774)	(15,141)
TOTAL EQUITY	**(14,171)**	**(13,538)**
Liabilities		
Non-Current Liabilities		
(a) Financial Liabilities		
i. Borrowings	350.12	680.99
ii. Lease Liabilities	-	-
(b) Provisions	12.86	12.86
Total Non-Current Liabilities	**362.98**	**693.85**
Current Liabilities		
(a) **Financial Liabilities**		
i. Borrowings	37,763.46	37,432.59
ii. Lease Liabilities	-	-
iii.Trade Payables		
- Total outstanding dues of Micro Enterprises and Small Enterprises	-	-
- Total outstanding dues of Creditors other than Micro Enterprises and Small Enterprises	3,377.76	3,732.10
(b) Other Current Liabilities	3,672.33	3,559.46
(c) Provisions	-	-
(d) Current Tax Liabilities (Net)	-	-
Total Current Liabilities	**44,813.54**	**44,724.15**
Total Liabilities	**45,176.52**	**45,418.00**
Total Equity and Liabilities	**31,005.11**	**31,879.85**

CMI LIMITED

DEEPAK MAINI
(Insolvency Professional)
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Ph. No.: 0120-4729400
Address : C-100, Sector-2, Noida, U.P.-201301

Notes

1. The Company has informed vide announcement dated August 03, 2023, the Hon'ble National Company Law Tribunal, Delhi Bench, ("NCLT") vide its order dated July 28, 2023 ("Order"), pronounced on August 01, 2023, has admitted the application filed by Canara Bank ("Financial Creditor") under Section 7 of the Insolvency and Bankruptcy Code, 2016, read with rules and regulations framed thereunder ("the Code").

   Furthermore, the Hon'ble National Company Law Tribunal, Delhi Bench, ("**NCLT**") has also approved the appointment of Mr. Deepak Maini as the Interim Resolution Professional/Resolution Professional ("IRP/RP") to conduct the CIRP of the Company admitted under section 7 of the Insolvency and Bankruptcy Code 2016.

   During CIRP, the power of the board is suspended as per the Insolvency and Bankruptcy Code, 2016, and the company operates under the guidance and direction of the Resolution Professional.

2. The above unaudited financial results for the quarter and half year ended 30th September, 2024 have been approved by the Board of Directors of the Company (Power Suspended) as per the provision of the Insolvency and Bankruptcy Code, 2016 on 29th October, 2025, upon authorization of Mr. Deepak Maini, Resolution Profession of the Company.

3. The Statutory Auditors have carried out Limited Review of the Unaudited financial results of the Company for the quarter and half year ended 30th September, 2024 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

4. These financial results have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

5. There is no separate reporting segment as per the Indian Accounting Standard (Ind-AS 108) on segment reporting.

6. Figures are rounded off to nearest rupees in hundred. Components may not add up to their respective totals due to rounding off numbers to rupees lacs.

7. Previous year / periods figures have been regrouped / reclassified, wherever necessary.

The above financial results of the Company are available on the Company's website www.cmilimited.in and also at www.bseindia.com and www.nseindia.com

Date: 29.10.2025

Place: Delhi

For and behalf of Board

Amit Jain

Chairman-cum Managing Director

(Power Suspended)

DIN-00041300

DEEPAK MAINI
(Insolvency Professional)
Reg. No.:IBBI/IPA/-/IP-P00676/2017-2018/11149
Email Id :deepak.maini@insolvencyservices.in
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Deepak Maini

Resolution Professional

CMI Limited

(Reg. No. IBBI/IPA-001/IP-P00676/2017-2018/11149)

Flat No. 301, Deviprabha Pride, Cement Road, Shivaji Nagar, Nagpur - 440010
Email: consult@bngca.com | **Mob.:** 9225201496, 9766294981

BAGCHI & GUPTA
Chartered Accountants

To
The Resolution Professional
CMI Limited
New Delhi

LIMITED REVIEW REPORT ON THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2024.

Dear Sir,

1. We have reviewed the accompanying statement of unaudited financial results of CMI Limited for the quarter ended on 30th September 2024 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations") as amended which was initialed by us for identification.

2. This statement, which is the responsibility of the Resolution Professional of the Company, has not been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, we have noticed following points to our attention in the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies which required to disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

A. Going Concern Concept

a) The accumulated losses of the company at the close of 30th September 2024 amounting to Rs.16407.74 lakhs as against which the paid-up capital of the company is Rs.1603.07 Lakh and the losses has totally eroded the net worth of the company. The company has been incurring continues losses for the past many years.

b) The Company has **not complied with the disclosure as per IND AS**
   (1) The Company is under corporate insolvency resolution process under the Insolvency and Bankruptcy Code, 2016 (IBC) and the financial statements are prepared in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014 and not IND AS.

c) Liabilities may arise under litigation with the income tax department, TDS and GST department could not been ascertained and calculated due to details not available with us.

d) The fixed assets register is not available hence value is taken at book value as balance brought forward from previous years and need physical verification report for the same.

e) Confirmation of loan account, bank account and investments not available and account balance subject to reconciliation.

f) Quantitative details of stock are not available; however, value of stock is taken at book value as balance brought forward from previous years.

g) Balances of Current Assets and Current Liabilities are subject to confirmation and any recovery from Current Assets has not been ascertained.

h) Certain confirmations, reconciliations, and valuations (including PPE, inventories, trade receivables, and payables) were not made available.

i) Pending litigations have not been independently verified by the auditor. Adequate disclosure should be made by management.

B. Responsibility of Management / RP

The accompanying financial statements have been prepared by the **Resolution Professional (RP)** on the basis of books and records available, to the extent verified and confirmed. The auditor has relied upon such information and explanations furnished by the RP/management.

C. Auditor's Disclaimer

Because of the significance of the matters described above, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, **we do not express an opinion** on these financial statements.

For BAGCHI & GUPTA
Chartered Accountants
FRN No: 126940W

Priyam Kejriwal

CA Priyam Kejriwal
Partner
Membership No.: 418340
UDIN: 25418340BMJHXF3964

Place: Nagpur
Dapte: 29th October 2025