

AMIT JAIN
C-483, YOJNA VIHAR,
NEW DELHI-110092

May 25, 2020

Listing Department
National Stock Exchange of India
'Exchange Plaza', Bandra Kurla Complex,
MUMBAI-400051

Deptt. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI-400001

Sub : Disclosure pursuant to Regulation 30 (2) of SEBI (SAST) Regulations, 2011

On behalf of Promoter Group

Dear Sir(s),

Pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith disclosure pursuant to the above Regulation on our behalf and on behalf of Promoter Group in respect of its holding in the target Company, i.e. **CMI Limited** as on 31.03.2020.

Please take on record and acknowledge the receipt.

Yours faithfully,



Amit Jain
(Promoter)

CC: CMI Limited
501-503, New Delhi House,
27 Barakhamba Road, New Delhi-110001

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1.Name of the Target Company (TC)	CMI Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock of India Limited		
3. Particulars of the shareholders a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him	Details of Promoter and Promoter group are enclosed herewith as an <u>Annexure-1</u>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
As of 31 st of March, 2020, holding of:			
a) Shares	66,02,495#	43.93%	43.93%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC			
Total	66,02,495	43.93%	43.93%

Amit Jain

Part-B****Name of the Target Company:**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Amit Jain	Yes	
Dhruv Jain	Yes	
Vishwa Prabha Jain	Yes	
Himani Jain	Yes	

Signature of the Authorised Signatory



Place: New Delhi

Date: 25.05.2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure-1**Name and Particulars of Promoter(s) and member of Promoter Group:**

As on March 31, 2020

Name and Particulars of Promoter(s) and member of the promoter group	Number of shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
1.Amit Jain	51,44,495#	34.23%	34.23%
2. Dhruv Jain	5,08,000	3.38%	3.38%
3.Vishwa Prabha Jain	7,00,000	4.66%	4.66%
4. Himani Jain	2,50,000	1.66%	1.66%

Total Equity Shares held by Mr. Amit Jain as on 31.03.2020 is 51,47,995.

Mr. Amit Jain booked 3500 Equity shares on 31.03.2020 however the Equity shares were credited by depository on 01.04.2020

Amit Jain