

**CMI LIMITED**

AN ISO 9001, ISO 14001
& BS ISO 45001 COMPANY
CIN No. L74899DL 1967 PLC018031

Regd. Office :
PD-II, Jhilmil Metro Station,
Jhilmil Industrial Area,
Delhi-110095
Phone : 011-49570000

Works : Baddi, Himachal Pradesh-173205 (India)
Faridabad, Haryana-121006 (India)

CMI/CS/2021-22/**February 25, 2022**

BSE Corporate Compliance & Listing Centre
BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street,
MUMBAI-400001

Listing Department
National Stock Exchange of India
'Exchange Plaza', BandraKurla Complex,
MUMBAI-400051

BSE Scrip Code: 517330/ NSE Scrip Code: CMICABLES

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended, we wish to inform you that as a pilot process for considering the proposed Restructuring Plan of the Company lying pending with lenders for approval, Canara Bank as Lead Bank to the Consortium has initiated the Forensic Audit and TEV of the Company being a step forward towards approval of Restructuring Plan.

CMI Ltd, is an ISO 9001, ISO 14000, OHSAS18001 and a NSE & BSE listed company (**BSE Scrip Code: 517330, NSE Symbol: CMICABLES**) is one of the leading companies in the manufacturing of various types of cables that meet requirements of a wide spectrum of clients like Railways and Metros, Power Generation, Distribution and Transmission, Industrial, Telecom, Building Construction & Infra etc..

The company has emerged as the preferred vendor for many prestigious clients across industries and is proud to be the sole supplier for Indian Space Research Organization for specific cables used in Multi object tracking system. CMI's satisfied customers include Railways & its subsidiaries like IRCON, RITES, MRVC, Konkan Railways, Electricity Boards, DLW, DMRC & other metros; Oil & Refinery industries like IOCL, BPCL, BORL, GAIL, MRPL, HPCL, ONGC; Leading Government companies like EIL, ISRO, BHEL, NLC, NTPC, NPC, BSNL / MTNL and HEC; Private Sector EPCC companies like L&T, Alstom, Siemens, Hitachi, Linde, Thales, Lurgi, Technip, ACME and ABB; Steel plants like Vishakhapatnam Steel Plant, etc. CMI also exports cables to Sri Lanka, Bangladesh & Iran Railways.



However, due to COVID 19 pandemic and nationwide lockdown imposed by the Government of India, we had to shut down our both production units situated at Baddi, Himachal Pradesh & Faridabad, Haryana for a significant time. Compulsory lockdowns impacted our timeline for completion of assigned orders which ultimately resulted in cancellation of orders causing financial losses to the Company in past quarters. Understanding the need of an hour, the Company has submitted the Proposed Restructuring plan to the Consortium lenders for their consideration looking at the bright future of the sector wherein the Company is operating.

Upon receipt of approval of said Restructuring plan from the Consortium lenders, the Company will intimate the stock exchanges as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Thanking you,
For **CMI LIMITED**

Subodh Kumar



SUBODH KUMAR BARNWAL
COMPANY SECRETARY