CMI LIMITED
AN ISO 9001, ISO 14001
& BS ISO 45001 COMPANY
CIN No. L74899DL 1967 PLC018031

Regd. Office :
PD-II, Jhilmil Metro Station,
Jhilmil Industrial Area,
Delhi-110095
Phone : 011-49570000

Works : Baddi, Himachal Pradesh-173205 (India)
Faridabad, Haryana-121006 (India)

CMI/CS/2023-24/

December 21, 2023

BSE Corporate Compliance & Listing Centre
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI-400001

Listing Department
National Stock Exchange of India
'Exchange Plaza', Bandra Kurla Complex,
MUMBAI-400051

BSE Scrip Code: 517330/ NSE Scrip Code: CMICABLES

Sub.: Post-facto intimation of 4th (Fourth) meeting of the Committee of Creditors (CoC) - CMI Limited

Ref.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sir,

This has reference to our intimation dated August 03, 2023 regarding the initiation of corporate insolvency resolution process ("CIRP") in the case of CMI Limited ("the Company") under Section 7 of The Insolvency and Bankruptcy Code, 2016, filed by the Financial Creditor Canana bank and initiating the Corporate Insolvency Resolution Process under Insolvency and Bankruptcy Code, 2016 ("IBC").

We wish to inform you that the 4th (Fourth) meeting of the Committee of Creditors of the Company was duly convened and conducted on Wednesday, 7th December, 2023 in New Delhi through audio-visual means. E-voting results declared on 20th December, 2023.

At the aforesaid meeting the RP of the Company appraised the Committee of Creditors, inter alia, about the status of CIRP process since the initiation, Ratification/Approval of extension of time for submission of Expression of Interest and Due Diligence of Section 29A, Framework of Challenge Mechanism Process etc and the way forward in terms of the activities / milestones as stipulated under the Code.

You are requested to take the above information on record.

Thanking you,
For **CMI LIMITED**

Tanya

Tanya Kukreja
Company Secretary