



CMI LIMITED

AN ISO 9001, ISO 14001
& OHSAS 18001 COMPANY
CIN No. L74899DL1985PLC018031

Regd. & Marketing Office :
501-503, New Delhi House,
27, Barakhamba Road, New Delhi-110 001
Ph. : 011-49570000
Fax : 011-23739902
E-mail : info@cmilimited.in
Website : www.cmilimited.in

Date: 17 February, 2017

To

National Stock Exchange
The Listing Department
Exchange Plaza, Bandra Kurla
Complex, Bandra (E), Mumbai-400051

Bombay Stock Exchange
Corporate Relationship Department
1st floor, New Trading ring
PJ Towers, Dalal Street Fort
Mumbai-400001

Subject: Notice regarding Board Meeting

Pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, Notice is hereby given that the meeting of Board of Directors of the Company will be held on Wednesday, February 22, 2017 at 11:00 am at the registered office of the Company to inter alia, consider and approve Notice of Extra-ordinary General Meeting of the Members of the Company to be held on March 20, 2017 for the approval of shareholders on the following matters:

- (i) To consider and approve Scheme of amalgamation between CMI Energy India Private Limited (Transferor Company) and CMI limited (Transferee Company) as per the Section 233 of Companies act, 2013.
- (ii) To create offer, issue and allot of upto maximum 5,00,000 Equity shares having face value of Rs 10/- each, on preferential basis, at a premium of Rs 290/- each, to Promoters/Promoter Group.

Kindly take the above on record and oblige.

Thanking You.

For CMI Limited

Subodh h. Kumar



Subodh Kumar Barnwal
Company Secretary