

Date: 13.07.2021

From

Amit Jain
C-483, Yojna Vihar,
Delhi-110092

To

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 023
BSE Scrip Code: 517330

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, 'G' Block
Bandra- Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Symbol: CMICABLES

Dear Sirs,

Sub: Disclosure under Regulation 31(1) read with Regulation 28(3) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011

Please find enclosed disclosure under Regulation 31(1) read with Regulation 28(3) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 in respect of the of Pledge of 19,79,549 equity shares of CMI Limited to Canara Bank.

Kindly take the above matter on record and oblige.

Thanking You



Amit Jain

CC

CMI Limited
PD-II, Jhilmil Metro Station
Jhilmil Industrial Area
Delhi-110095

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	CMI Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India
Name of the promoter(s) / PACs whose shares have been encumbered	Amit Jain
Total promoter shareholding in the listed company	Total Promoter holding – 65,98,495 * % of total share capital -41.17% *Holding of Mr. Amit Jain is 51,47,995 equity shares amounting to 32.12% of total share holding.
Encumbered shares as a % of promoter shareholding	64.44%
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: <u>24.05.2021</u>)	Encumbrance 2 (Date of creation of encumbrance: <u>09.07.2021</u>)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant,		Pledge	Pledge
No. and % of shares encumbered		No. of shares: 22,72,728 % of total share capital:14.18%	No. of shares: 19,79,549 % of total share capital:12.35%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bank of Bahrain & Kuwait B.S.C.	Canara Bank


Amit Jain

	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance	YES	YES
	Names of all other entities in the agreement	Listed company and its group companies (if any) - N.A. Other entities (if any) – N.A.	Listed company and its group companies (if any) - N.A. Other entities (if any) – - N.A.
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO	NO
Security Cover / Asset Cover	Value of shares on the date of event /agreement (A)	Rs. 10,00,00,000.00	Rs. 9,96,70,266.98
	Amount involved (against which shares have been encumbered) (B)	Rs. 20,00,00,000	Rs. 166,50,00,000
	Ratio of A / B	0.50	0.06

Armit Jain

End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Existing Borrowed amount of Rs. 20,00,00,000 will be utilized for the benefit of listed company in General Business transactions and working capital requirement and shall be utilized accordingly. Repayable on demand.	Existing Borrowed amount of Rs. 166,50,00,000 will be utilized for the benefit of listed company, General Business transactions and working capital requirement and shall be utilized accordingly. Working Capital Facility (FB & NFB) shall be repayable on demand, COVID-19 Facility shall be repayable within 24 months from the date of availment including repayment holiday of 6 months and GECL 2.0 Facility shall be repayable in 5 years from the date of disbursement including moratorium of 12 months
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Signature of Authorised Signatory:

AMIT JAIN

Promoter

C-483, Yojana Vihar,

New Delhi-110092

Place: New Delhi

Date: 13.07.2021