



CMI LIMITED

AN ISO 9001, ISO 14001
& BS ISO 45001 COMPANY
CIN No. L74899DL 1967 PLC018031

Regd. Office :
PD-II, Jhilmil Metro Station,
Jhilmil Industrial Area,
Delhi-110095
Website : www.cmilimited.in

Works : Baddi, Himachal Pradesh-173205 (India)
Faridabad, Haryana-121006 (India)

CMI/CS/2025-26

December 04, 2025

BSE Corporate Compliance & Listing Centre
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI-400001

Listing Department
National Stock Exchange of India
'Exchange Plaza', Bandra Kurla Complex,
MUMBAI-400051

BSE Scrip Code: 517330 / NSE Scrip Code: CMICABLES

Subject: Notice of 58th Annual General Meeting, Annual Report for FY 2024-25 and
Intimation of remote E-Voting facility

Dear Sir,

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of the newspaper publication after completion of dispatch i.e. sending of emails of Notice of the 58th AGM (Annual General Meeting) together with the Annual Report to all the Members of the Company and other persons so entitled, Remote e-voting information, Book Closure & dispatch of Annual Report 2024-25 published in the following editions:

-Financial Express (National Daily newspaper) on December 04, 2025
-Jansatta (Daily newspaper of the State) on December 04, 2025

You are requested to take the same on record.

Thanking you,
For **CMI LIMITED**

TANYA
COMPANY SECRETARY

FINANCIAL EXPRESS

CIN: L16001AP1993PLC095778
Regd. Office: Flat No. 103, Ground Floor, R Square,
Pandurangapura, Visakhapatnam - 530003, A.P. India
Corporate Office: G-2, Concorde Apartments, 8-3-658, Somajiguda,
Hyderabad - 500082, T.S. India. Tel: 040-23310260/261,
e-mail: avantifeeds@avantifeeds.com. Website: www.avantifeeds.com

SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER REQUESTS OF PHYSICAL SHARES OF AVANTI FEEDS LIMITED

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, and furtherance to our Newspaper Advertisements dated July 20, 2025 and September 19, 2025 all the shareholders are hereby informed that a Special Window has been opened for a period of six months, i.e., from July 7, 2025 to January 6, 2026 to facilitate re-lodgement of transfer requests of physical shares.

The facility is available for Transfer Deeds lodged prior to April 01, 2019 and which were rejected, returned, or not attended to, due to deficiencies in documents / process / or otherwise.

Investors who have missed the earlier deadline of March 31, 2021 are encouraged to take advantage of this opportunity by furnishing the necessary documents to the Company's Registrar and Transfer Agent, i.e., KFin Technologies Ltd., Unit- Avanti Feeds Limited, Selenium Tower-B, Plot Nos. 31 & 32, Financial District, Gachibowli, Nanakramguda, Serilingampally, Hyderabad - 500 032 (email ID - einward.nis@kfintech.com; Toll Free 1-800-309-4001)

Note: All the shareholders are requested to update their Email IDs with RTA / Depository Participants.

For Avanti Feeds Limited
Sd/-
C Ramachandra Rao
JMD, CS & CFO
DIN:00026010

Place : Hyderabad
Date : 03.12.2025

**CENTRAL UNIVERSITY OF HARYANA**
NAAC Accredited 'A' Grade University
(Established vide Act No. 25 (2009) of Parliament)
MAHENDERGARH-123031 (HARYANA)**EXPRESSION OF INTEREST (EOI) NOTICE**

No.: CUH/Provost/D/44 Dated.: 03.12.2025
Central University of Haryana invites Expression of Interest (EOI) from reputed and experienced firms/agencies for the Supply, Installation, Operation & Maintenance of Washing Machines in Boys & Girls Hostels of the University under a Zero Investment Model. The last date for submission of the EOI (Expression of Interest) will be 21 days from the date of publication of the advertisement. For further information, please visit the university website www.cuh.ac.in or email at provostoffice@cuh.ac.in.

REGISTRAR

CORPORATE OFFICE, RECOVERY DEPARTMENT,
254-260, AVVAI SHANMUGAM SALAI, ROYAPETTAH, CHENNAI - 600014

SALE OF NON PERFORMING FINANCIAL ASSETS

It is proposed to put on sale of Non-Performing Financial Assets of the Bank on individual / pool basis to the eligible purchasers, in terms of the guidelines issued by RBI. Proposal from interested ARCs / Banks / NBFCS / FIs are invited. For more details and to peruse the proposal for sale, please visit our website <https://indianbank.bank.in> or contact The Assistant General Manager, Recovery Department, Corporate Office, Chennai, at the address given above. (Land Line 044-28134580, 28134576). The proposal for sale will be posted in our Bank's Website.

Deputy General Manager (Recovery)



Dakshin Gujarat Vij Company Limited
CIN U40102GJ2003SCG042909
Regd. & Corp. Office : 'Urja Sadan',
N.V. Road, Kapodara Char Rasta, Surat 395 006 GUJARAT
DGVCL Toll Free No. 19123 (or 1800 233 3003)

Tender Notice

Tender details are put up on www.dgvcl.com (for view & download tender documents) and <https://tender.nprocure.com> (for view, download and online tender submission).

Sr. No.	Tender No.	Estimated Cost (In Crore)
1	DGVCL / SP / 2622 / 22KV Transformer	40.88
2	DGVCL / SP / 2624 / 22 KV CTPT Unit	0.67
3	DGVCL / SP / 2640 / SMC Fuse Box	10.99
4	DGVCL / SP / 2643 / Ring type CT	0.83
5	DGVCL / SP / 2560 / Ready Made Fabrication Steel items	7.70

Note: Bidders may visit the above website/s for regular updates till opening ACE (P), DGVCL, Surat.

ORIENTAL RAIL INFRASTRUCTURE LIMITED

(Formerly known as Oriental Veneer Products Limited)
CIN: L35100MH1991PLC060668
Regd. Office: Survey No. 49, Village Aghai, via Kalyan Railway Station, Thane - 421 601, Maharashtra, India

Corp. Office: 16, Masurenhas Road, Mazagon, Mumbai - 400 010, Maharashtra, India.

Tel No.: 022-61389401 Fax No.: 022-61389401

Website: www.orientalrail.co.in E-mail: compliance@orientalrail.co.in

SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER REQUESTS OF PHYSICAL SHARES OF ORIENTAL RAIL INFRASTRUCTURE LIMITED

In accordance with SEBI circular no. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, shareholders of Oriental Rail Infrastructure Limited are hereby informed that a special window has been opened from July 07, 2025 to January 06, 2026, for re-lodgement of transfer deeds.

Shareholders are to note that this window is only for re-lodgement of transfer deeds, which were lodged prior to the deadline of April 01, 2019 for transfer of physical shares, and rejected/returned/not attended to due to deficiency in the documents/process/otherwise.

Shareholders who wish to avail the opportunity are requested to contact our Registrar and Share Transfer Agent, Adroit Corporate Services Private Limited, 18-20, Jafferbey Ind. Estate, 1st Floor, Makwana Road, Marol Naka, Andheri (E), Mumbai - 400059, India. E-mail: info@adroitcorporate.com, Contact No. +91-22-28594060, Website: www.adroitcorporate.com within stipulated time.

The shares that are re-lodged for transfer shall be issued only in demat mode.

Place : Mumbai Date : December 03, 2025

For Oriental Rail Infrastructure Limited
Sd/- Hemali Rachh
Company Secretary

Place : Pune

Date : December 3, 2025

ICSI Membership No.: ACS 20507

For Persistent Systems Limited
Amit Atre
Company Secretary

Place : Mumbai Date : December 03, 2025

ICSI Membership No.: ACS 20507

...continued from previous page.

An indicative timetable in respect of the Offer is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. IST
Bid/Offer Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For RIBs and Eligible Employees Bidding in the Employee Reservation Portion, other than QIBs and Non-Institutional Investors	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Investors categories [#]	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs and Eligible Employees Bidding in the Employee Reservation Portion	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 5.00 p.m. IST on Bid/Offer Closing Date

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

[#]QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their bids.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable. The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to QIBs (the "QIB Portion"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). However, effective December 1, 2025, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of the Anchor Investor Portion, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Nils ("Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1,00,000 and two-thirds of the Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than the Anchor Investors, shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process, providing details of their respective bank accounts (including UPI ID (*defined hereinafter*) for UPI Bidders (*defined hereinafter*) in which the Bid amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. For further details, see "Offer Procedure" beginning on page 581 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. **Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.** Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used,

among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. **Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records.** Any delay resulting from failure to update the Demographic Details would be at the Bidders'Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section titled "History and Certain Corporate Matters" on page 350 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 623 of the RHP.

Liability of the members of our Company: Limited by shares.

Amount of share capital of our Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 254,800,000 divided into 127,400,000 Equity Shares of face value ₹ 2 each, Preference Shares comprising is ₹ 25,000,000 divided into 2,500,000 CCPS of face value of ₹ 10 each and ₹ 70,00,000 divided into 35,00,000 Bonus CCPS of face value of ₹ 2 each. The issued, subscribed and paid-up share capital of the Company is ₹ 185,301,598 divided into 92,650,799 Equity Shares of face value ₹ 2 each. For details, please see the section titled "Capital Structure" on page 134 of the RHP.

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association of our Company are Vikram Vuppala and Pulihaia Vuppala. For details of the share capital history of our Company, please see the section titled "Capital Structure" on page 134 of the RHP.

Listing: The Equity Shares of face value of ₹ 2 each that will be offered through the Red Herring Prospectus are proposed to be listed on the stock exchanges being BSE and NSE. Our Company has received "in-principle" approvals from BSE and NSE for the listing of the Equity Shares pursuant to the letters each dated October 7, 2025. For the purposes of the Offer, National Stock Exchange of India Limited is the Designated Stock Exchange. A copy of the Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus until the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 623 of the RHP.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the Offer documents and this does not constitute approval of either the Offer or the specified securities or the RHP. The investors are advised to refer to page 498 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 500 of the RHP for the full text of the Disclaimer Clause of NSE.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 500 of the RHP for the full text of the Disclaimer Clause of BSE.

General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares of face value of ₹ 2 each have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 49 of the RHP.

For NEPHRO CARE HEALTH SERVICES LIMITED: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares of face value of ₹ 2 each have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 49 of the RHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
ICICI Securities ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Tel: +91 22 6607 7100 E-mail: nephropus.ip@icicisecurities.com Website: www.icicisecurities.com Contact Person: Aboli Pitre / Namrata Ravasia Investor Grievance e-mail: customerservicem@icicisecurities.com SEBI Registration No.: INM000011179	AMBIT Acumen at work Ambit House, 449, Senapati Bapat Marg Lower Parel, Mumbai - 400 013 Maharashtra, India Tel: +91 22 6623 3030 E-mail: nephropus.ip@ambit.co Website: www.ambit.co Contact Person: Siddhesh Deshmukh / Harshita Borad Investor grievance e-mail: customerservicem@ambit.co SEBI Registration No.: INM00010585	NOMURA KFin Technologies Limited 5 th Floor, D Block, iLabs Centre, Plot 18, Software Units Layout, Noida - 201301 Tel: +91 40 4203 4037 E-mail: nephropusip@nomura.com Website: www.nomuraholdings.com/company/group/asia/india/index.html Contact Person: Vishal Kanjani / Chirag Shah Investor grievance e-mail: investgrievances@nomura.com SEBI Registration No.: INM00011419

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 49 of the RHP, before applying for the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Company at www.nephropus.com and at the websites of the BRLMs, i.e., ICICI Securities Limited, Ambit Private Limited, IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*) and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.ambit.co, www.iiflcap.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at www.nephropus.com, www.icicisecurities.com, www.ambit.co, www.iiflcap.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered and Corporate Office of NEPHROCARE HEALTH SERVICES LIMITED, Tel: +91 40 4240 8039; BRLMs : ICICI Securities Limited, Tel: +91 22 6607 7100; Ambit Private Limited, Tel: +91 22 6623 3030, IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*) and Nomura Financial Advisory and Securities (India) Private Limited at the select locations of the Sub-syndicate Members, SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Anand Rathi Share & Stock Brokers Limited, Axis Capital Limited, Centrum Broking Limited, Centrum Wealth Management Limited, Choice Equity Broking Private Limited, DB(India) Stock Brokers Limited, Eureka Stock & Share Broking Services Limited, Finwiz Technology Private Limited, HDFC Securities Limited, J.M Financial Services Limited, Jobanputra Fiscal Services Pvt. Limited, Kotak Securities Limited, LKP Securities Limited, Motilal Oswal Financial Services Limited, Nuvama Wealth Management Limited, Prabhudas Lilacharji Pvt Limited, Pravin Ratilal Share And Stock Brokers Limited, RR Equity Brokers Pvt Limited, SBI CAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Systemax Shares and Stocks (India) Limited, Trade Bulks Securities (P) Limited, Upstox Securities Private Limited, Way2wealth Brokers Pvt Limited and YES Securities (India) Limited.

UPI: UPI Bidders can also bid through UPI Mechanism.

Escrow Collection Bank and Refund Bank: ICICI Bank Limited Public Offer Account Bank : Axis Bank Limited Sponsor Banks: ICICI Bank Limited and Axis Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Hyderabad, Telangana
Date: December 3, 2025

NEPHROCARE HEALTH SERVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC and the Stock Exchanges on December 2, 2025. The RHP shall be available on the website of SEBI at www.sebi.gov.in, and is available on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.nephropus.com and the websites of the BRLMs, i.e., ICICI Securities Limited, Ambit Private Limited, IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*) and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.ambit.co, www.iiflcap.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 49 of the RHP. Potential investors should not rely on the RHP with respect to the rights involved, for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws, and should instead rely on their own examination of our Company and the Offer, including the risks involved, for making any investment decision.

The Equity Shares are being offered and sold only outside the United States in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

For NEPHROCARE HEALTH SERVICES LIMITED

On behalf of the Board of Directors

Sd/
Kishore Kathri

Company Secretary and Compliance Officer

Adfactors 666/25

क्रष्ण वसूली न्यायाधिकरण लखनऊ
(अधिकार क्षेत्र – उत्तर प्रदेश का भाग)

600/1, घृनीर्वासी रोड, हनुमान सेतु मर्डर के पास, लखनऊ–226007, भारतीय संघा 1057/2023

आपाकर अधिनियम, 1981 की दूसरी अनुसूली के नियम (2) के तहत आराकीडोवीराई अधिनियम, 1993 की घारा 29 के साथ पठित नोटिस

.....आयोदक वैक

वार्ता

श्री सुमित शर्मा एवं अन्य

.....प्रतिवादी

को</