



**C. MAHENDRA
EXPORTS LTD.**

DIAMOND EXPORTERS, IMPORTERS & MANUFACTURERS

CMEL/SAST/REG. 31(1) & (2)/2012-13

Date: 15.12.2012

To,
Listing Department,
The National Stock Exchange Limited
Exchange Plaza, Plot No. C-1, "G" Block
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Ref: C. Mahendra Exports Limited.

Dear Sir/Madam,

Sub: Disclosure under Regulation 31(1) & 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011,

Please find enclosed herewith the disclosure for encumbrance of shares by the promoter as per regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Please acknowledge the receipt of the same.

Thanking you.

Yours Faithfully,
For C. Mahendra Exports Limited

Director

Encl: As above

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)				C. Mahendra Exports Limited			
Name of the Promoter(s) on whose shares encumbrance was created / invoked / released (Tick the relevant one)				Mahendra C. Shah			
Date of Reporting				15.12.2012			
Names of the stock exchanges where the shares of the target company are listed				Bombay Stock Exchange Limited National Stock Exchange of India Limited			
Details of the promoters' holding:				9039131 (15.07%)			
Promoter (s) or PACs with him		Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)	(*) Details of encumbrance (Pledge / lien or others give details
Name	Number	% of total share capital	Type-creation / invocation / release	Date	Number	% of total share capital	
Mahendra C. Shah	9039131	15.07%	260000	14.12.2012	8779131	14.63%	Creation of pledge of shares in favour of SICOM Limited

Note: (*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

(^) Pre-event holding relates to free holding excluding all earlier encumbrances of Mr. Mahendra C. Shah.

Place: Mumbai
Date: 15.12.2012



For C Mahendra Exports Limited

Mahendra C. Shah