



C. MAHENDRA EXPORTS LTD.

DIAMOND EXPORTERS, IMPORTERS & MANUFACTURERS

Regd. Office: Tower 'C', Office No. CC-6011, 6th Floor, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.
Tel: +91-22-2672 5555 • Fax: +91-22-2675 4560 • Email: bkc@cmahendra.com • Website: www.cmahendra.com

To,
The National Stock Exchange of India Limited
Exchange Plaza, C-1, Block - G,
Bandra - Kurla Complex,
Bandra (East),
Mumbai - 400 051

Date: 06.08.2012

Dear Sir/Madam,

Subject:- Notice of the Board Meeting.

This is to inform that the Board Meeting of C. Mahendra Exports Limited is scheduled to be held on Tuesday, 14th August, 2012 at 11.30 A. M. at the Registered Office of the Company at Tower 'C', Office No. CC-6011, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra (East) Mumbai-400051, to transact the following business:-

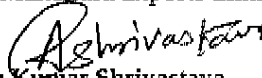
1. To approve and confirm the minutes of the last Board Meeting.
2. Notation of the minutes of the meeting of the Audit committee dated 15th May, 2012.
3. To consider and approve Unaudited Financial Results and Limited Review Report of the Company for the first quarter ended 30th June, 2012.
4. Alteration of Clause V (a) of the Memorandum of Association to increase the authorized share capital of the Company.
5. Alteration of Articles of Association under section 31 of the Companies Act, 1956 and other applicable provisions of any other laws, if any to alter Article No. 3 (Share Capital) and insert a New Article N. 90A (Share Warrants).
6. Preferential Issue of convertible warrants u/s 81(1A) of the Companies Act, 1956 accordance with the existing SEBI guidelines, necessary approvals, consents, permissions and or sanctions of GOI and other statutory or regulatory authority, listing agreement with Stock Exchanges.
7. Appointment of Mr. Prabodh N. Shah as an Independent Director of the Company in place of Mr. Shailesh S. Vaidya, (Independent Director) who has resigned w. e. f. 26th July, 2012.
8. To take note of statutory compliance of the company for the first quarter ended 30th June, 2012.
9. To transact any other matter with the permission of the Chair.

Please acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For C. Mahendra Exports Limited


Ashish Kumar Shrivastava
Company Secretary & Compliance Officer