

Date: October 20, 2014

Mr. Hari K.
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai 400 051
Fax no.: 26598237/38

NSE Symbol: GEOMETRIC

The Manger
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400 001
Fax No.: 22723719/
22722037/39/41/61
BSE Scrip Code: 532312

Sub: Clause 41 - Financial Results for the quarter and half year ended September 30, 2014

Dear Sirs,

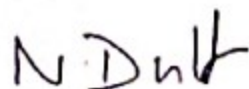
Pursuant to Clause 41 of the Listing Agreement, we have pleasure to enclose herewith the financial results of the Company with audit reports for the quarter and half year ended September 30, 2014.

The Board of Directors as its meeting held today approved the said results.

Kindly acknowledge receipt of the same.

Thanking you,

Yours Faithfully,
For Geometric Ltd.



Neeraj Dutt
Compliance Officer

Encl.: a/a.

Geometric Limited

CIN: L72200MH1994PLC077342

Unit No. 703-A, 7th floor, B Wing, Reliable Tech Park, Alroli, Navi Mumbai 400 708 India
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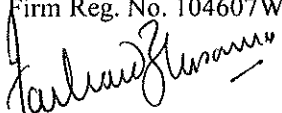
KALYANIWALLA & MISTRY (Regd.)

CHARTERED ACCOUNTANTS

Auditor's Report on Quarterly Financial Results of the Company pursuant to the Clause 41 of the Listing Agreement

The Board of Directors of Geometric Limited

1. We have audited the attached standalone financial results of Geometric Limited for the half year ended September 30, 2014 (initialed by us for identification purposes), being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These half yearly standalone financial results have been prepared on basis of the condensed interim standalone financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these standalone financial results based on our audit of such interim standalone financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 which continue to apply as per Section 133 of the Companies Act, 2013 read with General Circular 15/2013 dated 13 September 2013, issued by the Ministry of Corporate Affairs and other accounting principles generally accepted in India. Attention is drawn to the fact that the figures for the quarter ended September 30, 2014 as reported in these standalone financial results are the balancing figures between audited figures in respect of the half year ended September 30, 2014 and the published year to date figures up to the end of the first quarter of the relevant financial year.
2. We conducted our audit in accordance with auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us, these half yearly standalone financial results:
 - (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
 - (ii) give a true and fair view of the net profit and other financial information for the half year ended September 30, 2014.

For Kalyaniwalla & Mistry
Chartered Accountants
Firm Reg. No. 104607W

Farhad M. Bhesania
Partner
M. No.: 127355
Mumbai: October 20, 2014.



KALYANIWALLA & MISTRY (Regd.)

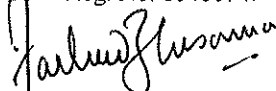
CHARTERED ACCOUNTANTS

The Board of Directors of
Geometric Limited

Limited Review Report

1. We have reviewed the attached consolidated financial results of Geometric Limited (the Group) for the half year ended September 30, 2014 (initialed by us for identification purposes), being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These half yearly consolidated financial results have been prepared on basis of the condensed interim consolidated financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our review of such interim condensed consolidated financial statements.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. In respect of the condensed interim consolidated financial statements:
 - a) we did not audit/review the financial statements of three subsidiaries of the Group, whose financial statements reflect total assets of Rs.42,715 lakhs as at September 30, 2014, total revenues of Rs. 41,128 lakhs and net cash outflows amounting to Rs. 458 lakhs for the half year ended on that date as considered in the condensed consolidated interim financial statements. These financial statements have been audited/reviewed by other auditors whose reports have been furnished to us, and our opinion, in so far as it relates to the amounts included in respect of such subsidiaries in the consolidated financial results, is based solely on the reports of the other auditors.
 - b) The financial statements of four other subsidiaries, whose financial statements reflect total assets of Rs. 3,960 lakhs as at September 30, 2014, total revenues of Rs. 6,002 lakhs and net cash outflows amounting to Rs. 316 lakhs for the half year ended on that date are not reviewed and have been included in the consolidated financial results based on unaudited management accounts.
4. Subject to para 3 above and based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying consolidated financial results prepared in accordance with accounting standards issued under the Companies (Accounting Standards) Rules, 2006 which continue to apply as per section 133 of the Companies Act, 2013 read with General Circular 15/2013 dated 13 September 2013, issued by the Ministry of Corporate Affairs and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

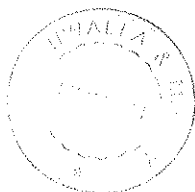
For Kalyaniwalla and Mistry
Chartered Accountants
Firm Reg. No. 104607W



Farhad M. Bhesania
Partner

M. No. 127355

Mumbai, October 20, 2014



GEOMETRIC LIMITED

(CIN: L72200MH1994PLC077342)

Regd. Office: Plant 11, 3rd floor, Pirojshanagar, Vikhroli (West), Mumbai - 400 079.

Phone : (022) 67056500 Fax : (022) 67056891 e-mail: investor-relations@geometricglobal.com

**Geometric**

Part I							(₹ in Lacs)
STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2014							
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	6 Months Ended		Year Ended
		30-09-2014	30-06-2014	30-09-2013	30-09-2014	30-09-2013	31-03-2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	27,967	26,885	28,654	54,851	54,681	109,545
2	Expenses						
	(a) Employee benefits expense	18,411	17,640	17,518	36,051	34,552	68,456
	(b) Depreciation and amortisation expense	982	758	898	1,740	1,793	3,456
	(c) Other Expenses	5,395	4,989	6,921	10,383	12,197	28,467
	Total Expenses	24,788	23,387	25,337	48,175	48,542	100,379
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	3,179	3,498	3,317	6,676	6,139	9,166
4	Other Income	163	351	117	515	472	1,371
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	3,342	3,849	3,434	7,191	6,611	10,537
6	Finance costs	77	80	90	158	168	348
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	3,265	3,769	3,344	7,033	6,443	10,189
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	3,265	3,769	3,344	7,033	6,443	10,189
10	Tax Expense	1,094	1,319	1,238	2,413	2,559	3,879
11	Net Profit/(Loss) for the period (9-10) before Minority Interest	2,171	2,449	2,106	4,620	3,884	6,310
12(a)	Minority Interest in Net Profit of Subsidiary Company	542	529	450	1,071	687	1,687
12(b)	Net Profit/(Loss) after taxes and minority interest	1,630	1,920	1,656	3,549	3,197	4,624
13	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,280	1,275	1,263	1,280	1,266	1,270
14	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year						32,256
15	Earnings Per Share (Face value Rs. 2/- per Share) (Not Annualised)						
	-Basic	2.56	3.02	2.62	5.57	5.06	7.31
	-Diluted	2.49	2.95	2.59	5.43	5.01	7.18
The above consolidated unaudited results include the results of the following subsidiary companies:							
Company and Country of Incorporation		% Holding	Audited / Unaudited				
Geometric Americas Inc. USA and its Subsidiaries		100%	Audited	Audited	Audited	Audited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiaries		100%	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Geometric Europe GmbH, Germany and its Subsidiaries		100%	Unaudited	Unaudited	Audited*	Unaudited	Audited*
3D PLM Software Solutions Ltd., India		58%	Audited	Audited	Audited	Audited	Audited

* Consolidated Geometric Europe GmbH, Germany includes two subsidiaries Geometric SAS and Geometric SRL which are not audited.

Part I (Contd....)

STATEMENT OF STANDALONE AUDITED RESULTS FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2014

(₹ In Lacs)

Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	6 Months Ended		Year Ended
		30-09-2014	30-06-2014	30-09-2013	30-09-2014	30-09-2013	31-03-2014
		Audited	Audited	Audited	Audited	Audited	Audited
1	Revenue from operations	10,363	9,276	9,582	19,639	18,413	37,444
2	Expenses						
	(a) Employee benefits expense	5,344	5,045	5,079	10,389	10,003	19,629
	(b) Depreciation and amortisation expense	294	266	361	560	725	1,275
	(c) Other Expenses	2,660	2,279	2,623	4,939	4,851	13,114
	Total Expenses	8,298	7,590	8,063	15,888	15,579	34,018
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	2,065	1,686	1,519	3,751	2,834	3,426
4	Other Income	2,909	252	2,550	3,161	2,830	3,553
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	4,974	1,938	4,069	6,912	5,664	6,979
6	Finance costs	12	9	11	21	19	35
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	4,961	1,930	4,059	6,891	5,645	6,944
8	Profit / (Loss) from Ordinary Activities before tax (7+8)	4,961	1,930	4,059	6,891	5,645	6,944
9	Tax Expense	716	605	566	1,321	1,074	1,327
10	Net Profit / (Loss) for the period (9-10)	4,245	1,325	3,493	5,570	4,571	5,617
11	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,280	1,275	1,263	1,280	1,266	1,270
12	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year						30,456
13	Earnings Per Share (Face value Rs. 2/- per Share)(Not Annualised)						
	-Basic	6.66	2.08	5.53	8.74	7.24	8.88
	-Diluted	6.50	2.04	5.47	8.52	7.16	8.72

PART II							
SELECT INFORMATION FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2014							
A. PARTICULARS OF SHAREHOLDING:							
Sr. No.	Particulars	3 Months Ended	Preceding 3	Corresponding 3	6 Months Ended		Year Ended
		30-09-2014	Months Ended 30-06-2014	Months Ended 30-09-2013	30-09-2014	30-09-2013	31-03-2014
1	Public Shareholding						
	- Number of Equity Shares	39,281,892	39,041,074	38,595,867	39,281,892	38,595,867	38,782,803
	- Percentage of shareholding	61.40	61.26	60.98	61.40	60.98	61.10
2	Promoters and Promoter Group Shareholdings						
a)	Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered						
	- Number of shares	24,693,933	24,693,933	24,693,933	24,693,933	24,693,933	24,693,933
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	38.60	38.74	39.02	38.60	39.02	38.90

B. INVESTOR COMPLAINTS

Sr. No	Particulars	3 Months Ended 30-09-2014
1	Pending at the beginning of the quarter	-
2	Received during the quarter	3
3	Disposed of during the quarter	3
4	Remaining unresolved at the end of the quarter	-

SEGMENT FINANCIAL RESULTS (CONSOLIDATED UNAUDITED) FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2014

(₹ in Lacs)

	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	6 Months Ended		Year Ended
		30-09-2014	30-06-2014	30-09-2013	30-09-2014	30-09-2013	31-03-2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PRIMARY SEGMENTS REVENUE						
	Segment Revenue						
	Products	2,102	1,671	1,575	3,773	2,966	6,727
	Software Services	17,170	17,104	17,062	34,274	32,162	65,515
	Engineering Services	8,695	8,110	10,017	16,804	19,553	37,303
	Total	27,967	26,885	28,654	54,851	54,681	109,545
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Revenue from Operations	27,967	26,885	28,654	54,851	54,681	109,545
	Segment Results						
	Products	406	588	438	994	878	2,349
B	Software Services	7,278	8,569	8,501	15,847	14,306	30,970
	Engineering Services	1,554	2,552	1,890	4,106	4,400	10,313
	Total	9,238	11,709	10,829	20,947	19,584	43,632
	(a) Finance Cost	77	77	90	158	168	348
	(b) Other unallocable expense net of unallocable Income	5,896	7,862	7,395	13,758	12,973	33,095
	Profit/(Loss) from Ordinary Activities before Tax	3,265	3,769	3,344	7,033	6,443	10,189
C	Capital Employed (Segment Assets - Segment Liabilities) (See Note below)						
	SECONDARY GEOGRAPHICAL SEGMENTS REVENUE						
	USA	15,941	15,325	16,278	31,266	31,798	63,145
	Europe	8,669	8,872	9,409	17,541	17,418	35,230
	Asia Pacific	1,398	1,344	1,003	2,742	1,893	4,096
	India	1,958	1,344	1,964	3,302	3,572	7,074
	Total	27,966	26,885	28,654	54,851	54,681	109,545

Note: Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to segment assets and liabilities.

Unaudited Consolidated Statement of Assets and Liabilities

(₹ in Lacs)

	As at September 31, 2014	As at March 31, 2014
EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a) Share capital	1,280	1,270
b) Reserves and surplus	37,871	32,256
	39,151	33,525
2. Share application money pending allotment	14	9
3. Minority Interest	7,367	7,695
4. Non-Current Liabilities		
a) Deferred tax liabilities (net)	188	239
b) Other Long term liabilities	327	330
c) Long term provisions	208	217
	723	786
5. Current Liabilities		
a) Short-term borrowings	4,986	3,659
b) Trade payables	1,230	1,446
c) Other current liabilities	13,125	13,800
d) Short-term provisions	2,143	5,035
	21,484	23,940
TOTAL - EQUITY AND LIABILITIES	68,739	65,955
ASSETS		
1. Non -Current Assets		
a) Fixed Assets		
i) Tangible Assets	11,035	7,915
ii) Intangible Assets	927	1,093
iii) Capital Work-in-Progress	277	1,913
b) Goodwill on consolidation	7,632	8,052
d) Deferred tax asset (net)	884	739
c) Long -term loans and advances	2,856	3,489
e) Other non- current assets	111	109
	23,722	23,309
2. Current Assets		
a) Current investments	6,557	9,547
b) Trade receivables	14,062	13,084
c) Cash and Bank Balances	6,748	8,046
d) Short- term loans and advances	4,550	4,242
e) Other current assets	13,100	7,727
	45,017	42,646
TOTAL - ASSETS	68,739	65,955

Audited Standalone Statement of Assets and Liabilities

(₹ in Lacs)

	As at September 31, 2014	As at March 31, 2014
EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a) Share capital	1,280	1,270
b) Reserves and surplus	36,866	30,456
	38,146	31,725
2. Share Application Money pending allotment	14	9
3. Current Liabilities		
a) Short-term borrowings	1,845	599
a) Trade payables	326	515
b) Other current liabilities	3,758	3,913
c) Short-term provisions	370	2,665
	6,299	7,692
TOTAL - EQUITY AND LIABILITIES	44,459	39,426
ASSETS		
1. Non -Current Assets		
a) Fixed Assets		
i) Tangible Assets	3,989	655
ii) Intangible Assets	807	1,108
iii) Capital Work-in-Progress	196	1,908
b) Non -current investments	8,096	8,096
c) Deferred tax asset (net)	243	232
d) Long -term loans and advances	9,137	10,508
e) Other non- current assets	53	38
	22,521	22,544
2. Curent Assets		
a) Current investments	3,823	2,428
b) Trade receivables	11,554	8,846
c) Cash and Bank Balances	637	617
d) Short- term loans and advances	1,089	1,687
e) Other current assets	4,835	3,304
	21,938	16,882
TOTAL - ASSETS	44,459	39,426

Notes:

- 1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on October 20, 2014.
- 2 Depreciation in the consolidated results is net of writeback of translation effect of depreciation amounting to ₹ 11.78 Mn on certain assets in prior years.
- 3 Based on a review of the operations of its foreign subsidiaries, the Company has with effect from April 1, 2014 reclassified some of its foreign subsidiaries as "non-integral foreign operations" for purposes of its consolidated financial statements. Accordingly, the exchange differences on translation of assets and liabilities, both monetary and non-monetary, and income and expense items of the non-integral foreign operations have been accumulated in a foreign currency translation reserve. Consequently, the consolidated profits before taxes for the quarter and the consolidated retained earnings as on September 30, 2014 are lower by ₹ 71.98 Mn.
- 4 The figures of quarter ended September 30, 2014 are the balancing figures between audited/unaudited figures in respect of half year ended September 30, 2014 and the published year to date figures upto the first quarter of the current financial year.
- 5 Figures for the previous periods have been regrouped wherever necessary to conform to current periods presentation

Place: Mumbai
Date : October 20, 2014

For Geometric Limited



Manu Parpia
Managing Director & CEO