

Date: July 23, 2014

Mr. Hari K.
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai 400 051
Fax no.: 26598237/38

NSE Symbol: GEOMETRIC

The Manger
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400 001
Fax No.: 22723719/
22722037/39/41/61
BSE Scrip Code: 532312

Dear Sirs,

Sub: Clause 41 - Financial Results for the quarter ended June 30, 2014

Pursuant to Clause 41 of the Listing Agreement, we have pleasure to enclose herewith the Consolidated financial results with Limited Review Report and Standalone financial results of the Company with Audit Report for the quarter ended June 30, 2014.

The Board of Directors approved the said results at its meeting held today.

Kindly acknowledge receipt of the same.

Thanking you,

Yours Faithfully,
For **Geometric Limited**



Maria Monserrate
Company Secretary & Compliance Officer

Encl.: a/a.

Geometric Limited

CIN: L72200MH1994PLC077342

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KALYANIWALLA & MISTRY (Regd.)

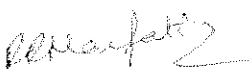
CHARTERED ACCOUNTANTS

Auditor's Report on Quarterly Financial Results of the Company pursuant to the Clause 41 of the Listing Agreement

**The Board of Directors of
Geometric Limited**

1. We have audited the attached standalone financial results of Geometric Limited for the quarter ended June 30, 2014 (initialed by us for identification purposes), being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly standalone financial results have been prepared on basis of the interim standalone financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these standalone financial results based on our audit of such interim standalone financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 which continue to apply under Section 133 of the Companies Act, 2013 as per General Circular 15/2013 dated 13 September 2013, issued by the Ministry of Corporate Affairs and other accounting principles generally accepted in India. Attention is drawn to the fact that the figures for the quarter ended March 31, 2014 as reported in these standalone financial results are the balancing figures between audited figures in respect of the year ended March 31, 2014 and the published year to date figures up to the end of the third quarter of the relevant financial year.
2. We conducted our audit in accordance with auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us, these quarterly standalone financial results:
 - (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
 - (ii) give a true and fair view of the net profit and other financial information for the quarter ended June 30, 2014.

For Kalyaniwalla & Mistry
Chartered Accountants
Firm Reg. No. 104607W



Partner
M. No.: 106548
Mumbai: July 23, 2014.



KALYANIWALLA & MISTRY (Regd.)

CHARTERED ACCOUNTANTS

The Board of Directors of
Geometric Limited

Limited Review Report

1. We have reviewed the attached consolidated financial results of Geometric Limited (the Group) for the quarter ended June 30, 2014 (initialed by us for identification purposes), being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly consolidated financial results are the responsibility of the company's management. Our responsibility is to issue a report on these consolidated financial results based on our review of such interim condensed consolidated financial statements.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. In respect of the interim condensed consolidated financial statements:
 - a) we did not audit/review the financial results of four subsidiaries of the Group, whose financial results reflect total revenues of Rs. 21,284 lakhs for the quarter ended June 30, 2014 as considered in the consolidated financial results. These financial results have been audited by other auditors whose report has been furnished to us, and our report, in so far as it relates to the amounts included in respect of such subsidiaries in the consolidated financial results, is based solely on the report of the other auditors.
 - b) The financial results of three other subsidiaries, whose financial results reflect total revenues of Rs. 1,866 lakhs for the quarter ended June 30, 2014 are not reviewed by any auditor and have been included in the consolidated financial results based on unaudited management accounts.
4. Subject to para 3 above and based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying consolidated financial results prepared in accordance with accounting standards issued under the Companies (Accounting Standards) Rules, 2006 which continue to apply as per section 133 of the Companies Act, 2013 read with General Circular 15/2013 dated 13 September 2013, issued by the Ministry of Corporate Affairs and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kalyaniwalla and Mistry
Chartered Accountants
Firm Reg. No. 104607W

Partner
M. No. 106548
Mumbai, July 23, 2014



GEOMETRIC LIMITED

(CIN: L72200MH1994PLC077342)

Regd. Office: Plant 11, 3rd floor, Pirojshanagar, Vikhroli (West), Mumbai - 400 079.

Phone : (022) 67056500 Fax : (022) 67056891 e-mail: investor-relations@geometricglobal.com

**Geometric**

Part I					
STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE THREE MONTHS ENDED JUNE 30, 2014					
(₹ in Lacs)					
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	Year Ended
		30-06-2014	31-03-2014	30-06-2013	31-03-2014
		Unaudited	Audited	Unaudited	Audited
1	Revenue from operations	26,885	27,336	26,027	109,545
2	Expenses				
	(a) Employee benefits expense	17,640	16,641	17,034	68,456
	(b) Depreciation and amortisation expense	758	829	895	3,456
	(c) Other Expenses	4,989	8,049	5,277	28,467
	Total Expenses	23,387	25,519	23,206	100,379
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	3,498	1,817	2,822	9,166
4	Other Income	351	188	354	1,371
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	3,849	2,005	3,176	10,537
6	Finance costs	80	77	78	348
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	3,769	1,928	3,098	10,189
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	3,769	1,928	3,098	10,189
10	Tax Expense	1,319	787	1,321	3,879
11	Net Profit/(Loss) for the period (9-10) before Minority Interest	2,449	1,141	1,777	6,310
12(a)	Minority Interest in Net Profit of Subsidiary Company	-529	-469	-237	-1,687
12(b)	Net Profit/(Loss) after taxes and minority interest	1,920	672	1,540	4,623
13	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,275	1,270	1,263	1,270
14	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year				32,256
15	Earnings Per Share (Face value Rs. 2/- per Share) (Not Annualised)				
	-Basic	3.02	1.06	2.44	7.31
	-Diluted	2.95	1.05	2.41	7.18

The above consolidated unaudited results include the results of the following subsidiary companies:

Company and Country of Incorporation	% Holding	Audited / Unaudited			
Geometric Americas Inc. USA and its Subsidiaries	100%	Audited	Audited	Audited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiaries	100%	Unaudited	Audited	Unaudited	Audited
Geometric Europe GmbH, Germany and its Subsidiaries	100%	Audited*	Audited*	Audited*	Audited*
3D PLM Software Solutions Ltd., India	58%	Audited	Audited	Audited	Audited

* Consolidated Geometric Europe GmbH, Germany includes two subsidiaries Geometric SAS and Geometric SRL which are not audited considering the size of their operations and results

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Part I (Contd....)					(₹ in Lacs)
STATEMENT OF STANDALONE AUDITED RESULTS FOR THE THREE MONTHS ENDED JUNE 30, 2014					
Sr. No.	Particulars	3 Months Ended	Preceding 3	Corresponding 3	Year Ended
		30-06-2014	Months Ended	Months Ended	31-03-2014
		Audited	Audited	Audited	Audited
1	Revenue from operations	9,276	9,522	8,831	37,444
2	Expenses				
	(a) Employee benefits expense	5,045	4,549	4,925	19,629
	(b) Depreciation and amortisation expense	266	244	364	1,275
	(c) Other Expenses	2,279	4,327	2,229	13,114
	Total Expenses	7,590	9,120	7,518	34,018
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	1,686	402	1,313	3,426
4	Other Income	252	374	280	3,553
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	1,938	776	1,593	6,979
6	Finance costs	9	7	8	35
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	1,929	769	1,585	6,944
8	Exceptional items	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	1,929	769	1,585	6,944
10	Tax Expense	605	252	508	1,327
11	Net Profit / (Loss) for the period (9-10)	1,324	517	1,077	5,617
12	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,275	1,270	1,263	1,270
13	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year				32,228
14	Earnings Per Share (Face value Rs. 2/- per Share)(Not Annualised)				
	-Basic	2.08	0.82	1.71	8.88
	-Diluted	2.04	0.80	1.68	8.72

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Part II

SELECT INFORMATION FOR THE THREE MONTHS ENDED JUNE 30, 2014

A. PARTICULARS OF SHAREHOLDING:

Sr. No.	Particulars	3 Months Ended	Preceding 3	Corresponding 3	Year Ended
		30-06-2014	Months Ended 31-03-2014	Months Ended 30-06-2013	31-03-2014
1	Public Shareholding				
	- Number of Equity Shares	39,041,074	38,782,803	39,686,960	38,782,803
	- Percentage of shareholding	61.26	61.10	62.83	61.10
2	Promoters and Promoter Group Shareholdings				
a)	Pledged / Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
b)	Non-encumbered				
	- Number of shares	24,693,933	24,693,933	23,473,933	24,693,933
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	38.74	38.90	37.17	38.90

B. INVESTOR COMPLAINTS

Sr. No	Particulars	3 Months Ended
		30-06-2014
1	Pending at the beginning of the quarter	-
2	Received during the quarter	3
3	Disposed of during the quarter	3
4	Remaining unresolved at the end of the quarter	-

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SEGMENT FINANCIAL RESULTS (CONSOLIDATED UNAUDITED) FOR THE THREE MONTHS ENDED JUNE 30, 2014

(₹ in Lacs)

	Particulars	3 Months Ended	Preceding 3	Corresponding 3	Year Ended
		30-06-2014	Months Ended	Months Ended	31-03-2014
		Unaudited	Audited	Unaudited	Audited
A	PRIMARY SEGMENTS REVENUE				
	Segment Revenue				
	Products	1,671	2,081	1,391	6,727
	Software Services	17,104	16,369	15,100	65,515
	Engineering Services	8,110	8,886	9,536	37,303
	Total	26,885	27,336	26,027	109,545
	Less : Inter Segment Revenue	-	-	-	-
B	Net Revenue from Operations	26,885	27,336	26,027	109,545
	Segment Results				
	Products	588	1,043	440	2,349
	Software Services	8,569	8,546	5,805	30,970
	Engineering Services	2,552	4,443	2,511	10,313
	Total	11,708	14,032	8,756	43,632
	(a) Finance Cost	80	77	78	348
C	(b) Other unallocable expense net of unallocable income	7,860	12,027	5,580	33,096
	Profit/(Loss) from Ordinary Activities before Tax	3,769	1,928	3,098	10,189
	Capital Employed				
	(Segment Assets - Segment Liabilities)				
	(See Note below)				
	SECONDARY GEOGRAPHICAL SEGMENTS REVENUE				
	USA	15,325	15,931	15,520	63,145
	Europe	8,872	8,728	8,009	35,230
	Asia Pacific	1,344	1,102	890	4,096
	India	1,344	1,575	1,608	7,074
	Total	26,885	27,336	26,027	109,545

Note: Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to segment assets and liabilities.

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Notes:

- 1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 23, 2014.
- 2 Pursuant to notification of Schedule II to the Companies Act, 2013 with effect from April 1, 2014, depreciation for the quarter ended June 30, 2014 has been provided on the basis of the useful lives as prescribed in Schedule II. Accordingly, depreciation for the quarter in the consolidated results is higher by ₹ 7.99 Mn due to change in the useful life of certain assets and an amount of ₹ 3.4 Mn (net of deferred tax) has been recognized in the opening balance of consolidated retained earnings for the assets where remaining useful life as per Schedule II was nil.
- 3 Depreciation in the consolidated results is net of writeback of translation effect of depreciation amounting to ₹ 11.78 Mn on certain assets in prior years.
- 4 Based on a review of the operations of its foreign subsidiaries, the Company has with effect from April 1, 2014 reclassified some of its foreign subsidiaries as "non-integral foreign operations" for purposes of its consolidated financial statements. Accordingly, the exchange differences on translation of assets and liabilities, both monetary and non-monetary, and income and expense items of the non-integral foreign operations have been accumulated in a foreign currency translation reserve. Consequently, the consolidated profits before taxes for the quarter and the consolidated retained earnings as on June 30, 2014 are lower by ₹ 12.3 Mn
- 5 The figures of quarter ended March 31, 2014 are the balancing figures between audited/unaudited figures in respect of twelve months and the published year to date figures upto nine months of the current financial year.
- 6 Figures for the previous periods have been regrouped wherever necessary to conform to current periods presentation

Place: Mumbai
Date : July 23, 2014

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For Geometric Limited



Manu Parpia
Managing Director & CEO