

Date: April 29, 2014

Mr. Hari K.
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai 400 051
Fax no.: 26598237/38

NSE Symbol: GEOMETRIC

The Manger
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400 001
Fax No.: 22723719/
22722037/39/41/61
BSE Scrip Code: 532312

Sub: **Clause 41 - Financial Results for the quarter and year ended March 31, 2014**

Dear Sirs,

Pursuant to Clause 41 of the Listing Agreement, we have pleasure to enclose herewith the financial results of the Company with audit reports for the quarter and year ended March 31, 2014.

The Board of Directors as its meeting held today approved the said results.

Kindly acknowledge receipt of the same.

Thanking you,

Yours Faithfully,
For **Geometric Ltd.**



Maria Monserrate
Company Secretary & Compliance Officer.

Encl.: a/a.

Geometric Limited

CIN: L72200MH1994PLC077342

Unit No. 703-A, 7th floor, B Wing, Reliable Tech Park, Airoli, Navi Mumbai 400708 India

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KALYANIWALLA & MISTRY (Regd.)

CHARTERED ACCOUNTANTS

Auditor's Report on Quarterly Consolidated Financial Results and Consolidated Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

The Board of Directors of
Geometric Limited

1. We have audited the quarterly consolidated financial results of Geometric Limited for the quarter ended March 31, 2014 and the consolidated year to date results for the year ended March 31, 2014 (initialed by us for identification purposes), attached herewith, being submitted by the Company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These consolidated quarterly financial results as well as the consolidated year to date financial results are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated financial statements.
2. We conducted our audit in accordance with auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. We did not audit the financial statements of five subsidiaries included in the consolidated quarterly financial results and consolidated year to date results, whose consolidated financial statements reflect the total assets of Rs. 48,505 lakhs as at March 31, 2014, total revenues of Rs. 91,525 lakhs and net cash outflows amounting to Rs. 3,827 lakhs for the year then ended. These financial statements and other financial information have been audited by other auditors whose reports have been furnished to us by the Management, and our opinion, to the extent they have been derived from such consolidated financial statements, is based solely on the report of such other auditors.
4. The financial statements of two other step down subsidiaries, whose financial statements reflect total assets of Rs. 973 lakhs as at March 31, 2014, total revenues of Rs. 1,208 lakhs and net cash outflows amounting to Rs. 26 lakhs for the year then ended are not audited and not being material to the consolidated financial statements, have been included in the financial statements based on unaudited management accounts.
5. In our opinion and to the best of our information and according to the explanations given to us, these consolidated quarterly as well as year to date consolidated financial results:
 - (i) include the quarterly financial results and year to date of the following entities – Geometric Americas Inc, 3D PLM Software Solutions Limited, Geometric Asia Pacific Pte and Geometric Europe GmbH;
 - (ii) have been presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
 - (iii) give a true and fair view of the consolidated net profit and other financial information for the quarter ended March 31, 2014 as well as the consolidated year to date results for the year ended March 31, 2014.

For and on behalf of
KALYANIWALLA & MISTRY
CHARTERED ACCOUNTANTS
Firm Reg No. 104607W


FARHAD M. BHESANIA
PARTNER
M. No.: 127355
Mumbai: April 29, 2014.



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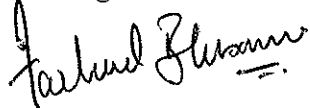
**KALYANIWALLA
& MISTRY** (Regd.)
CHARTERED ACCOUNTANTS

Auditor's Report on Quarterly Financial Results and the Year to Date Results of the Company
Pursuant to the Clause 41 of the Listing Agreement

**The Board of Directors of
Geometric Limited**

1. We have audited the quarterly standalone financial results of Geometric Limited for the quarter ended March 31, 2014 and the year to date results for the year ended March 31, 2014 (initialed by us for identification purposes), attached herewith, being submitted by the Company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These standalone financial results are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such financial statements.
2. We conducted our audit in accordance with auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us, these quarterly as well as year to date standalone financial results:
 - (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
 - (ii) give a true and fair view of the net profit and other financial information for the quarter ended March 31, 2014 as well as year to date results for the year ended March 31, 2014.

For and on behalf of
KALYANIWALLA & MISTRY
CHARTERED ACCOUNTANTS
Firm Reg No. 104607W


FARHAD M. BHESANIA
PARTNER
M. No.: 127355
Mumbai: April 29, 2014.



GEOMETRIC LIMITED

Regd. Office: Unit No. 703-A, 7th floor, B Wing, Reliable Tech Park, Alroli, Navi Mumbai 4000708, India
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**Geometric**

Part I						(₹ in Lacs)
STATEMENT OF CONSOLIDATED AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2014						
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	Year Ended	Year Ended
		31-03-2014	31-12-2013	31-03-2013	31-03-2014	31-03-2013
		Audited	Unaudited	Audited	Audited	Audited
1	Revenue from operations	27,336	27,528	24,713	109,545	102,036
2	Expenses					
	(a) Employee benefits expense	16,641	17,263	16,893	68,456	65,908
	(b) Depreciation and amortisation expense	829	835	1,059	3,456	3,294
	(c) Other Expenses	8,049	8,221	5,279	28,467	21,652
	Total Expenses	25,519	26,319	23,231	100,379	90,854
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	1,817	1,209	1,482	9,166	11,182
4	Other Income	188	711	400	1,371	1,649
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	2,005	1,920	1,882	10,537	12,831
6	Finance costs	77	103	84	348	356
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	1,928	1,817	1,798	10,189	12,475
8	Exceptional Items	-	-	-	-	61
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	1,928	1,817	1,798	10,189	12,536
10	Tax Expense	787	533	300	3,879	3,862
11	Net Profit/(Loss) for the period (9-10) before Minority Interest	1,141	1,284	1,498	6,310	8,674
12(a)	Minority Interest in Net Profit of Subsidiary Company	-469	-531	-388	-1,687	-1,801
12(b)	Net Profit/(Loss) after taxes and minority Interest	672	753	1,110	4,623	6,873
13	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,270	1,268	1,261	1,270	1,261
14	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year					25,003
15	Earnings Per Share (Face value Rs. 2/- per Share) (Not Annualised)					
	- Basic	1.06	1.19	1.77	7.31	10.95
	- Diluted	1.05	1.18	1.74	7.18	10.78
The above consolidated unaudited results include the results of the following subsidiary companies:						
Company and Country of Incorporation		% Holding	Audited / Unaudited			
Geometric Americas Inc. USA and its Subsidiaries (upto March 31, 2013)		100%	Audited	Audited	Audited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiaries		100%	Audited	Unaudited	Audited	Audited
Geometric Europe GmbH, Germany and its Subsidiaries (from April 01, 2013)		100%	Audited*	Unaudited	Audited	Audited*
3D PLM Software Solutions Ltd., India		58%	Audited	Audited	Audited	Audited

* Consolidated Geometric Europe GmbH, Germany Includes two subsidiaries Geometric SAS and Geometric SRL which are not audited considering the size of their operations and results.

Part I (Contd....)						(₹ in lacs)
STATEMENT OF STANDALONE AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2014						
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	Year Ended	Year Ended
		31-03-2014	31-12-2013	31-03-2013	31-03-2014	31-03-2013
		Audited	Audited	Audited	Audited	Audited
1	Revenue from operations	9,522	9,509	8,667	37,444	35,225
2	Expenses					
	(a) Employee benefits expense	4,549	5,076	4,616	19,629	19,557
	(b) Depreciation and amortisation expense	244	307	517	1,275	1,236
	(c) Other Expenses	4,327	3,936	2,589	13,114	11,966
	Total Expenses	9,120	9,319	7,722	34,018	32,759
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	402	190	945	3,426	2,466
4	Other Income	374	349	166	3,553	1,938
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	776	539	1,111	6,979	4,404
6	Finance costs	7	9	7	35	27
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	769	530	1,104	6,944	4,377
8	Exceptional Items	-	-	-	-	62
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	769	530	1,104	6,944	4,439
10	Tax Expense	252	1	190	1,327	997
11	Net Profit / (Loss) for the period (9-10)	517	529	914	5,617	3,442
12	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,270	1,268	1,261	1,270	1,261
13	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year					23,517
14	Earnings Per Share (Face value Rs. 2/- per Share)(Not Annualised)					
	-Basic	0.82	0.84	1.45	8.88	5.48
	-Diluted	0.80	0.83	1.43	8.72	5.40

Part II						
SELECT INFORMATION FOR THE YEAR ENDED MARCH 31, 2014						
A. PARTICULARS OF SHAREHOLDING:						
Sr. No.	Particulars	3 Months Ended 31-03-2014	Preceding 3 Months Ended 31-12-2013	Corresponding 3 Months Ended 31-03-2013	Year Ended 31-03-2014	Year Ended 31-03-2013
1	Public Shareholding					
	- Number of Equity Shares	38,377,441	38,710,024	39,582,261	38,377,441	39,582,261
	- Percentage of shareholding	61.10	61.05	62.67	61.10	62.67
2	Promoters and Promoter Group Shareholdings					
a)	Pledged / Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered					
	- Number of shares	24,693,933	24,693,933	23,453,933	24,693,933	23,453,933
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	38.90	38.95	37.33	38.90	37.33

B. INVESTOR COMPLAINTS

Sr. No	Particulars	3 Months Ended 31-03-2014
1	Pending at the beginning of the quarter	-
2	Received during the quarter	7
3	Disposed of during the quarter	7
4	Remaining unresolved at the end of the quarter	-

	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	Year Ended	Year Ended
		31-03-2014	31-12-2013	31-03-2013	31-03-2014	31-03-2013
		Audited	Unaudited	Audited	Audited	Audited
A	PRIMARY SEGMENTS REVENUE					
	Segment Revenue					
	Products	2,081	1,679	1,546	6,727	5,808
	Software Services	16,369	16,985	13,917	65,515	56,417
	Engineering Services	8,886	8,864	9,250	37,303	39,811
	Total	27,336	27,528	24,713	109,545	102,036
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Revenue from Operations	27,336	27,528	24,713	109,545	102,036
	Segment Results					
	Products	1,043	428	595	2,349	2,465
B	Software Services	8,546	8,118	4,645	30,970	20,807
	Engineering Services	4,443	1,469	263	10,313	7,343
	Total	14,032	10,016	5,503	43,632	30,615
	(a) Finance Cost	77	77	84	348	356
	(b) Other unallocable expense net of unallocable income	12,027	8,123	3,621	33,096	17,723
	Profit/(Loss) from Ordinary Activities before Tax	1,928	1,817	1,798	10,189	12,536
	Capital Employed					
	(Segment Assets - Segment Liabilities)					
	(See Note below)					
	SECONDARY GEOGRAPHICAL SEGMENTS REVENUE					
	USA	15,931	15,416	15,085	63,145	66,428
	Europe	8,728	9,084	7,673	35,230	24,374
	Asia Pacific	1,102	1,101	381	4,096	4,623
	India	1,575	1,927	1,574	7,074	6,611
	Total	27,336	27,528	24,713	109,545	102,036

Note: Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to segment assets and liabilities.

Audited Consolidated Statement of Assets and Liabilities

(₹ in Lacs)

	As at March 31, 2014	As at March 31, 2013
EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a) Share capital	1,270	1,261
b) Reserves and surplus	32,256	25,003
	33,525	26,264
2. Share application money pending allotment	9	3
3. Minority interest	7,695	7,166
4. Non-Current Liabilities		
a) Deferred tax liabilities (net)	239	172
b) Other Long term liabilities	330	381
c) Long term provisions	217	168
	786	721
5. Current Liabilities		
a) Short-term borrowings	3,659	2,774
b) Trade payables	1,446	722
c) Other current liabilities	13,800	10,969
d) Short-term provisions	5,035	8,005
	23,940	22,471
TOTAL - EQUITY AND LIABILITIES	65,956	56,625
ASSETS		
1. Non -Current Assets		
a) Fixed Assets		
i) Tangible Assets	7,915	8,418
ii) Intangible Assets	1,093	1,380
iii) Capital Work-in-Progress	1,913	178
b) Goodwill on consolidation	8,052	6,573
c) Long -term loans and advances	3,489	3,996
d) Deferred tax asset (net)	739	633
e) Other non- current assets	109	70
	23,310	21,247
2. Current Assets		
a) Current investments	9,547	7,757
b) Trade receivables	13,084	14,778
c) Cash and Bank Balances	8,046	3,319
d) Short- term loans and advances	4,242	3,313
e) Other current assets	7,727	6,212
	42,646	35,378
TOTAL - ASSETS	65,956	56,625

Audited Standalone Statement of Assets and Liabilities

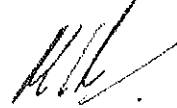
(₹ In Lacs)

	As at March 31, 2014	As at March 31, 2013
EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a) Share capital	1,270	1,261
b) Reserves and surplus	30,456	23,517
	31,725	24,778
2. Share Application Money pending allotment	9	3
3. Current Liabilities		
a) Short-term borrowings	599	-
a) Trade payables	515	154
b) Other current liabilities	3,913	3,099
c) Short-term provisions	2,665	4,454
	7,692	7,707
TOTAL - EQUITY AND LIABILITIES	39,427	32,488
ASSETS		
1. Non -Current Assets		
a) Fixed Assets		
i) Tangible Assets	655	1,072
ii) Intangible Assets	1,108	1,196
iii) Capital Work-in-Progress	1,908	79
b) Non-current investments	8,096	8,096
c) Deferred tax asset (net)	232	176
d) Long-term loans and advances	10,508	10,874
e) Other non-current assets	38	30
	22,545	21,522
2. Current Assets		
a) Current investments	2,428	2,494
b) Trade receivables	8,846	4,882
c) Cash and Bank Balances	617	339
d) Short-term loans and advances	1,687	1,183
e) Other current assets	3,304	2,068
	16,882	10,966
TOTAL - ASSETS	39,427	32,488

Notes:

- 1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on April 29, 2014.
- 2 The Board of Directors has recommended a final dividend of 100% which is ₹ 2 per Equity share subject to the shareholders' approval in the Annual General Meeting.
- 3 Effective April 01, 2013, Geometric Americas Inc. has transferred the ownership of Geometric SRL , Romania and Geometric SAS, France to Geometric Europe GmbH, a wholly owned subsidiary of Geometric Ltd. This transfer does not have an impact on overall consolidated Financial statements and results.
- 4 The figures of quarter ended March 31, 2014 are the balancing figures between audited/unaudited figures in respect of twelve months and the published year to date figures upto nine months of the current financial year.
- 5 Figures for the previous periods have been regrouped wherever necessary to conform to current periods presentation

For Geometric Limited



Manu Parpia
Managing Director & CEO

Place: Mumbai
Date : April 29, 2014

