



CA:CS:SE:UFR:

February 14, 2012

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower
25th Floor,
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Ltd.
"EXCHANGE PLAZA",
Bandra - Kurla Complex,
Bandra (E),
Mumbai - 400 051

Security Code: 505052

Symbol: CLUTCHAUTO

Dear Sirs,

SUB: UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.12.2011

Pursuant to Clause 41 of the Listing Agreement with the Stock Exchange, we are enclosing herewith the unaudited financial results for the quarter ended 31st December, 2011 in the prescribed format which has been approved and taken on record by the Board of Directors in their meeting held today i.e. 14th February, 2012. We also enclose herewith Limited Review Report of the Statutory Auditors of the Company.

This is for your information and record.

Thanking you,

Yours faithfully,
For CLUTCH AUTO LIMITED

Manish Kumar Rai
Company Secretary

Encl: as above

CLUTCH AUTO LIMITED

Works : 12/4, Mathura Road, Faridabad-121003, Haryana, INDIA

Tel. : (91-129) 2565000 (Multilines) Fax : (91-129) 2278039 E-mail : systems@clutchauto.com Internet : <http://www.clutchauto.com>

Regd. Off. : 2-E/14 (First Floor) Jhandewalan Extension, New Delhi-110 055, INDIA Tel. : 91-11-23683548 Fax : 91-11-23683548



**CLUTCH AUTO LIMITED**

Regd. Office : 2E/14, Jhandewalan Extn., New Delhi - 110 055

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.12.2011

(Rs. in lakhs)

S.No.	Particulars	3 months ended 31.12.11	Previous 3 months ended 30.9.11	Corresponding 3 months ended in the previous year 31.12.2010	9 months ended		Previous accounting year ended 31.3.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	a) Net Sales/Income from operations	6636.57	6021.23	6471.02	18032.07	18027.49	26052.14
	b) Other Operating Income	6.00	6.50	8.67	19.00	19.91	91.24
	Total :	6642.57	6027.73	6479.69	18051.07	18047.40	25143.38
2	Expenditure						
	a) Increase/decrease in Stock in trade and work in progress	-249.70	-152.40	-278.58	-558.77	-487.14	-230.49
	b) Consumption of raw materials	3977.35	3484.06	3806.07	10585.42	10432.69	14692.61
	c) Employees Cost	523.02	571.15	633.23	1665.12	1790.67	2339.89
	d) Depreciation	465.00	442.40	368.11	1265.00	1070.11	1627.66
	e) Other expenditure	1220.37	1049.96	1218.14	3144.12	3258.29	4211.42
	Total :	5925.04	5395.17	5746.97	16101.89	16064.62	22541.08
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	716.53	632.56	732.72	1949.18	1982.78	2602.29
4	Other Income						
5	Profit before Interest & Exceptional Items (3+4)	716.53	632.56	732.72	1949.18	1982.78	2602.29
6	Interest	440.00	427.33	437.08	1295.00	1227.59	1645.25
7	Profit (+)/Loss (-) after Interest but before Exceptional Items (5-6)	276.53	205.23	295.64	654.18	755.19	957.04
8	Exceptional Items						
9	Profit from Ordinary Activities before Tax (7+8)	276.53	205.23	295.64	654.18	755.19	957.04
10	Tax expenses (including DT)	55.00	20.00	60.00	85.00	100.00	80.00
11	Net Profit from Ordinary Activities after Tax (9-10)	221.53	185.23	235.64	569.18	655.19	877.04
12	Extra Ordinary Item						
13	Net Profit for the period (11-12)	221.53	185.23	235.64	569.18	655.19	877.04
14	Paid-up equity share capital (face value of Rs. 10/- each)	1876.04	1876.04	1668.34	1876.04	1668.34	1793.31
15	Reserves excluding revaluation reserves, as per balance sheet of previous accounting year						11310.67
16	Earning Per Share (not annualized)						
	a) Basic (Rs.)	1.18	0.99	1.41	3.03	3.93	4.89
	b) Diluted (Rs.)						
17	Public shareholding						
	- Number of shares	11944562	11944582	11944562	11944562	11944562	11944562
	- Percentage of shareholding	63.67	63.67	71.60	63.67	71.60	66.51
18	Promoter and promoter group shareholding						
	a) Pledged / Encumbered						
	i) No. of Shares	4298000	4298000	847000	4298000	847000	1943000
	ii) % of Shareholding (as a % of the total shareholding of promoter and promoter group)	63.07%	63.07%	17.88%	63.07%	17.88%	32.46%
	iii) Percentage of Shareholding (as a % of the total share capital of the company)	22.91%	22.91%	5.08%	22.91%	5.08%	10.84%
	b) Non encumbered						
	i) No. of Shares	2516318	2516318	3890318	2516318	3890318	4044018
	ii) Percentage of Shareholding (as a % of the total shareholding of promoter & promoter group)	36.93%	36.93%	82.12%	36.93%	82.12%	67.55%
	iii) Percentage of Shareholding (as a % of the total share capital of the company)	32.55%	32.55%	23.32%	32.55%	23.32%	22.55%

- These results were reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 14th February, 2012
- Limited review as per clause 41 of the listing agreement has been completed by the statutory Auditors
- Status of Investors complaints for the Quarter ended 31st December, 2011

Beginning	Received	Pending at the end of Quarter
Nil	Nil	Nil
- Manufacture of Clutch Assemblies / Clutch Discs is the only segment of Auto components in which the Company is engaged as per AS-17. Hence reporting of segment wise revenue, Results and capital employed under clause 41 of the listing Agreement has not been furnished.
- Previous year figures have been regrouped and/or rearranged wherever considered necessary.

Place: Faridabad
Date: 14.02.2012

By Order of the Board
For Clutch Auto Limited

V K MEHTA
Chairman & Managing Director

B. Aggarwal & Co.
CHARTERED ACCOUNTANTS



8/19, GF, Smile Chamber, W.E.A
Korol Bagh, New Delhi- 110005
Tel. : 41451520, Fax : 28751685
E-mail : info@bac.firm.in
Website : www.bac.firm.in

Ref. No. 16/2012 /13-02-2012

Limited Review Report

Review Report to M/s. Clutch Auto Limited

We have reviewed the accompanying statement of unaudited financial results of M/s. Clutch Auto Limited for the period ended 31st December, 2011 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B. Aggarwal & Co.
Chartered Accountants

(Kapil Aggarwal)
(Partner)
(M. No. 082908)



Date: 13.02.2012
Place: New Delhi