

Clariant Chemicals (India) Limited

Registered Office:
Kolshet Road
P.O. Sandoz Baug
Thane - 400 607
Tel.: +91-22-2531 5412
Fax: +91-22-2531 5481
www.clariant.in



April 26, 2012

BSE Code: CLARICHEM
NSE Code: CLNINDIA
ISIN : INE 492A01029

The National Stock Exchange of India Limited,
Listing Department, Exchange Plaza, 5th floor,
Plot No.C/1, G Block, Bandra-Kurla Complex,
Bandra (East),
MUMBAI - 400 051.

Fax -2659 8237/38

Financial Results – First quarter ended March 31, 2012

Dear Sirs,

At a meeting held today, the Board of Directors of the Company considered and approved the unaudited statement of accounts for the first quarter ended March 31, 2012.

We forward herewith the details of the financial results of the Company's operations for the first quarter ended on March 31, 2012 in the format prescribed by the Stock Exchanges.

Kindly acknowledge receipt.

Yours faithfully,
For Clariant Chemicals (India) Limited

A handwritten signature in black ink, appearing to read "B.L. Gaggar", is written over a diagonal line.

B.L. Gaggar
Director-Finance &
Company Secretary

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Exactly your chemistry.

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE THREE MONTHS ENDED MARCH 31, 2012

Particulars	(₹ in Lakhs)			
	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Previous year ended
	31.03.2012 (Unaudited)	31.12.2011 (Audited)	31.03.2011 (Unaudited)	31.12.2011 (Audited)
PART I				
Income from Operations				
1. (a) Net sales / Income from operations (Net of excise duty)	23928	24128	22817	95608
(b) Other operating income	586	504	505	2146
Total Income from operations (net)	24514	24632	23322	97754
2. Expenses				
(a) Change in inventories of finished goods, work-in-progress and stock-in-trade	(2027)	591	(1996)	(1272)
(b) Cost of materials consumed	13082	11678	12017	47254
(c) Purchase of stock-in-trade	3412	2646	3630	13168
(d) Power and fuel	1238	985	845	3747
(e) Employee benefits expenses	2160	2024	1444	7424
(f) Depreciation and amortisation expenses	528	513	403	1812
(g) Other expenses	3461	2975	3334	12271
Total expenses	21854	21412	19677	84404
3. Profit from operations before other income, finance costs and exceptional items (1-2)	2660	3220	3645	13350
4. Other income	797	597	627	2181
5. Profit from ordinary activities before finance costs and exceptional items (3+4)	3457	3817	4272	15531
6. Finance Costs	34	34	28	123
7. Profit from ordinary activities after finance costs but before exceptional items (5-6)	3423	3783	4244	15408
8. Exceptional items (See Note 2)	921	172	24019	24133
9. Profit from ordinary activities before tax (7+8)	4344	3955	28263	39541
10. Tax expenses (including Deferred tax)	1170	1108	5911	9137
11. Net Profit from ordinary activities after tax (9-10)	3174	2847	22352	30404
12. Paid up equity share capital (Face value of ₹10/- each)	2666	2666	2666	2666
13. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				45877
14. Earning per share - Basic & Diluted (in ₹) (Not annualised)	11.91	10.68	83.84	114.04
PART II				
A PARTICULARS OF SHAREHOLDING				
1 Public shareholding				
- Number of shares	9758665	9758665	9758665	9758665
- Percentage of shareholding	36.60	36.60	36.60	36.60
2 Promoters and promoter group shareholding				
a) Pledged / Encumbered	-	-	-	-
b) Non-encumbered				
- Number of shares	16902080	16902080	16902080	16902080
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	63.40	63.40	63.40	63.40
B INVESTOR COMPLAINTS				
Pending at the beginning of the quarter	1			
Received during the quarter	1			
Disposed of during the quarter	1			
Remaining unresolved at the end of the quarter	1			

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on April 26, 2012.
- Exceptional items comprises of the following (₹ in Lakhs):
 - Termination benefit costs: 3 months ended 31.03.2012: ₹ 11; 3 months ended 31.12.2011: ₹ 11; 3 months ended 31.03.2011: ₹ 28; year ended 31.12.2011: ₹ 97.
 - Profit on sale of land and infrastructure thereon at Balkum site due to restructuring: 3 months ended 31.03.2011 and year ended 31.12.2011: ₹ 24047.
 - Profit on sale of shares in subsidiary: 3 months and year ended 31.12.2011: ₹ 183.
 - Profit on sale of premises: 3 months ended 31.03.2012: ₹ 932.
- The figures of the quarter ended December 31, 2011 are the balancing figures between audited figures in respect of the full financial year upto December 31, 2011 and the unaudited published year-to-date figures upto September 30, 2011 being the date at the end of the third quarter of the financial year
- Figures for the previous periods have been regrouped wherever necessary to conform to the current period's classification.

Peter Palm
Vice-Chairman & Managing Director

Mumbai, April 26, 2012

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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE THREE MONTHS ENDED MARCH 31, 2012

	(₹ in Lakhs)			
	3 months ended 31.03.2012 (Unaudited)	Preceding 3 months ended 31.12.2011 (Audited)	Corresponding 3 months ended 31.03.2011 (Unaudited)	Previous year ended 31.12.2011 (Audited)
1. Segment revenue (Net sales / Income from operations)				
Intermediates & colours	10085	9343	8913	37893
Dyes & specialty chemicals	13843	14785	13904	57715
Total Net sales / Income from operations	23928	24128	22817	95608
2. Segment results (Profit before tax and finance costs)				
Intermediates & colours	1394	1316	2008	6296
Dyes & specialty chemicals	1666	2172	2374	8613
Total Segment results	3060	3488	4382	14909
Less : (1) Finance costs	34	34	28	123
(2) Other unallocable expenditure net of unallocable income	(397)	(329)	110	(622)
Total profit before exceptional items & tax	3423	3783	4244	15408
Exceptional items	921	172	24019	24133
Profit from ordinary activities before tax	4344	3955	28263	39541
3. Capital employed (Segment assets - Segment liabilities)				
Intermediates & colours	18239	17078	12134	17078
Dyes & specialty chemicals	10821	10383	9886	10383
Total capital employed in segments	29060	27461	22020	27461
Add : Unallocable corporate assets less corporate liabilities	31953	30398	43348	30398
Total capital employed in Company	61013	57859	65368	57859

Note:

Figures for the previous periods have been regrouped wherever necessary to conform to the current period's classification.


Peter Palm
Vice-Chairman & Managing Director

Mumbai, April 26, 2012

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